Administration Personnel?

Learning is not only classroom



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Validation of Formal, Non-Formal and Informal Learning: The case study of Administration Personnel

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Executive Summary

This deliverable is the qualification framework for administrative personnel in four different EQF levels namely level 2,3,4 and 5

The qualification framework is structured in **«work areas»** and in each work area there are different **«units»** (from different levels). In this way one can see the progression in levels within the work area. The concept of the **«theme**» is also introduced as some work areas deal with more than one themes.

For each of the units the code of the unit, the number of learning outcomes and the ECVET points allocated to that unit are presented.

The current version is the long version of the qualification framework that presents the learning outcomes analysed in knowledge, skills and competences. This version is only available in the English language



The work areas at a glance

- Work Areas 1: Office Procedures
- Work Area 2: Office equipment and technology
- Work Area 3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships
- Work Area 4: Written Communication
- Work Area 5: Filing system documentation and databases
- Work Area 6: Bookkeeping, accounting and financial transactions
- Work Area 7: Business travel, diary systems, meeting organization and event management
- Work Area 8: Visitors/Customer Service
- Work Area 9: ICT Skills
- Work Area 10: Projects
- Work Area 11: HR Issues
- Work Area 12: Numeric Skills
- Work Area 13: Foreign Languages
- Work Area 14: Office effectiveness and efficiency
- Work Area 15: Team Dynamics
- Work Area 16: Self-Management, Supervision, Management and Leadership
- Work Area 17: Business Environment
- Work Area 18: General Legislation
- Work Area 19: Tenders
- Work Area 20: Assistance at a corporate level
- Work Area 21: Innovation and change
- Work Area 22: PA as a manager



Work Areas, Themes and Units

Work Areas	Theme	Unit title	Level	Learning Outcome
WA1: Office Procedures	1. Mail	2.1 Handle the Mail	2	Demonstrate the ability to describe and follow the procedure through which the organisation handles incoming and outgoing mail.
WA1: Office Procedures	1. Mail	2.1 Handle the Mail	2	Demonstrate the ability to arrange incoming mail appropriately (control of documents, delivery to the right persons, etc.).
WA1: Office Procedures	1. Mail	2.1 Handle the Mail	2	Demonstrate the ability to collect, arrange and dispatch outgoing mail accurately.
WA1: Office Procedures	2. Stock	2.2 Handle the Stock	2	Demonstrate the ability to explain, describe and follow the stock control procedures that apply in

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
			2	the office in order for the office to run smoothly. Recommend improvements to these procedures.
WA1: Office Procedures	2. Stock	2.2 Handle the Stock	2	Demonstrate the ability to maintain the right level of stock needed to run the office smoothly using specific procedures and tools.
WA2: Office Equipment and Technology	3. Office Equipment	2.3 Use of office equipment to carry out simple tasks including simple troubleshooting	2	Demonstrate the ability to identify the proper use of office equipment to meet different simple business tasks and use this equipment, carry out simple trouble shooting in accordance with health and safety legislation and regulations.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	4. Business Communication	2.4 Use business communication skills clearly and effectively	2	Demonstrate the ability to recall the main principles of effective verbal and non-verbal communication and demonstrate competence in applying these principles in a clear and effective way.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	5. Telephone Techniques	2.5 Use telephone techniques effectively	2	Demonstrate the ability to recall the main principles of effective telephone communication and demonstrate competence in applying these principles in a clear and effective way.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	 Code of conduct and equal opportunities 	2.6 Understand and apply code of conduct according to organizational principles	2	Demonstrate the ability to define, describe and follow the organisation's Code of Conduct within the social, economic and cultural context.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	2.7 Recall and apply key principles of good relationships with customers, external stakeholders and colleagues in a clear and effective way	2	Demonstrate the ability to recall the key principles of data protection, security and confidentiality within the workplace and in the business environment and apply these principles effectively and efficiently.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	2.7 Recall and apply key principles of good relationships with customers, external stakeholders and colleagues in a clear and effective way	2	Demonstrate the ability to recall the key principles of good relationships with customers and other external stakeholders, demonstrate competence in applying these principles in a clear and effective way. Be able to perform Public Relations activities to improve workplace relations, for example acknowledging birthdays, name days and other special occasions.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	2.7 Recall and apply key principles of good relationships with customers, external stakeholders and colleagues in a clear and effective way	2	Demonstrate the ability to recall the key principles of good working relationships within the organisation and demonstrate competence in applying these principles in a clear and effective way within the organisation. Be able to perform Public Relations activities to improve workplace relations, for example acknowledging birthdays, name days and other special occasions.
WA4: Written Communication	8. Written Communication	2.8 Use written communication skills to produce a variety of routine business documents	2	Demonstrate the ability to recall the main principles of effective forms of written communication and demonstrate competence in applying these principles in a clear and effective way in order to produce simple routine



Work Areas	Theme	Unit title	Level	Learning Outcome
				documents.
WA4: Written Communication	8. Written Communication	2.8 Use written communication skills to produce a variety of routine business documents	2	Demonstrate the ability to produce a variety of routine business documents (based on predefined templates).
WA4: Written Communication	8. Written Communication	2.8 Use written communication skills to produce a variety of routine business documents	2	Demonstrate the ability to communicate in writing at a level that is appropriate for business (use business terms, avoid jargon etc.).
WA5: Filing System Documentation and Databases	9. Filing	2.9 Use filing skills to maintain an established system	2	Demonstrate the ability to maintain established physical and electronic filing systems.
WA5: Filing System Documentation and Databases	10. Business Document	2.10 Interpret routine business Documents	2	Demonstrate the ability to prepare, interpret and check entries of routine business documents.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA5: Filing System Documentation and Databases	11. Databases	2.11 Use basic database skills to enter information in a database	2	Demonstrate the ability to enter, edit, organise and store accurate and relevant data in an existing database system (electronic or manual).
WA6: Bookkeeping, Accounting and Financial Transactions	12. Accounting	2.12 Perform routine business transactions	2	Demonstrate the ability to make business transactions and to implement simple and routine accounting (e.g. petty cash reconciliation).
WA6: Bookkeeping, Accounting and Financial Transactions	12. Accounting	2.12 Perform routine business transactions	2	Demonstrate the ability to make payments to suppliers and receive payments from customers in conformity with organisational procedures.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	2.13 Recommend business travel and accommodation arrangements and prepare relevant documentation	2	Demonstrate the ability to recommend business travel and accommodation arrangements in accordance with a deadline and in line with budget requirements and organisational procedures.
WA7: Business Travel, Diary Systems, Meeting organization and event management WA7: Business Travel, Diary	13. Business travel and accommodation	 2.13 Recommend business travel and accommodation arrangements and prepare relevant documentation 2.13 Recommend business travel 	2	Demonstrate ability to produce and collate travel documentation within an appropriate timescale in order to meet traveller's needs and legal requirements (e.g. visa procedures). Demonstrate ability to state the importance of
Systems, Meeting organization and event management	13. Business travel and accommodation	and accommodation arrangements and prepare relevant documentation		checking travel plans immediately prior to the journey and carry out the process in a clear and effective way.

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	2.14 Prepare for a routine meeting (including meeting documentation)	2	Demonstrate ability to prepare for a routine meeting by drawing up a simple checklist, liaising with the Chair of the meeting, and produce the relevant documents required.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	2.14 Prepare for a routine meeting (including meeting documentation)	2	Demonstrate ability to produce drafts of all pre and post-meeting documentation before and after a routine meeting.
WA7: Business Travel, Diary Systems, Meeting organization and event management	15. Diary Systems	2.15 Use diary systems for routine business purposes	2	Demonstrate ability to operate an electronic diary for routine business purposes to meet the needs of workgroups and customers.
WA7: Business Travel, Diary Systems, Meeting organization and event management	15. Diary Systems	2.15 Use diary systems for routine business purposes	2	Demonstrate the ability to compare and contrast paper and electronic diary systems and report on findings to line manager.

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management WA7: Business Travel, Diary Systems, Meeting organization and event management	15. Diary Systems 15. Diary Systems	 2.15 Use diary systems for routine business purposes 2.15 Use diary systems for routine business purposes 	2	Demonstrate the ability to use diary systems to handle requests from others for new or modified diary entries in order to provide effective business support. Demonstrate the ability to make accurate diary entries and maintain an up-to-date system.
WA8: Visitors/ Customer Service	16. Visitors/ Customers	2.16 Handle visitors and customers with professionalism	2	Demonstrate the ability to welcome visitors and customers in a professional manner, identify the purpose of their visit and make them feel welcome during their period of waiting.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA8: Visitors/ Customer Service	16. Visitors/ Customers	2.16 Handle visitors and customers with professionalism	2	Demonstrate the ability to use appropriate tone of voice and body language when dealing with visitors and customers.
WA8: Visitors/ Customer Service	16. Visitors/ Customers	2.16 Handle visitors and customers with professionalism	2	Demonstrate a basic understanding of customer care principles and be able to apply these in an effective way, including the ability to solve routine problems using simpler rules to the satisfaction of visitors and customers.
WA9: ICT Skills	17. Word Processing	2.17 Use word processing software to produce simple routine document	2	Demonstrate the ability to use word processing software safely and securely to produce simple documents that meet the requirements of the office.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA9: ICT Skills	18. Spreadsheets	2.18 Use spreadsheets to produce simple routine sheets	2	Demonstrate the ability to use a spreadsheet safely and securely to enter, edit and organise numerical and other data including simple formulas to meet the routine requirements of the office.
WA9: ICT Skills	19. Presentations	2.19 Use presentation software to produce simple routine presentations	2	Demonstrate the ability to use presentation software safely and securely to produce simple electronic presentations that meet the requirements of the office.
WA9: ICT Skills	20. Internet	2.20 Use the internet to carry out simple tasks	2	Demonstrate the ability to connect to internet sites safely and securely using browser software and search tools including identification of relevant business sites and communicating information online as required by the office.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA9: ICT Skills	21. Emails	2.21 Use email to carry out simple tasks	2	Demonstrate the ability to use email software tools and techniques to compose and send messages; manage incoming email efficiently, safely and securely to meet the requirements of the office.
WA12: Numeric Skills	22. Numeric Skills	2.22 Make basic mathematical calculations	2	Demonstrate knowledge of, and the ability to apply, basic mathematical calculations in simple business situations (e.g. calculate discount or vat).
WA2: Office Equipment and Technology	3. Office Equipment	3.1 Use of office equipment to carry out tasks and to solve routine problems	3	Demonstrate the ability to use common office equipment such as photocopiers, printers and faxes, according to the organisational procedures in order to perform specific and more advanced tasks; recommend



Work Areas	Theme	Unit title	Level	Learning Outcome
WA2: Office Equipment and Technology	3. Office Equipment	3.1 Use of office equipment to carry out tasks and to solve routine problems	3	improvements to procedures. Demonstrate the ability to solve problems with office equipment using tools such as checklists and, where necessary, asking help from colleagues.
WA2: Office Equipment and Technology	3. Office Equipment	3.1 Use of office equipment to carry out tasks and to solve routine problems	3	Demonstrate the ability to explain how to identify repairs needed to the facilities and equipment of an office; describe procedures for dealing with repairs needed; explain the types of problems that arise with the use and supervision of office facilities and equipment, and how to deal with them.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	4. Business Communication	3.2 Use of appropriate business communication skills for selected audiences and intended outcomes	3	Demonstrate the ability to explain the benefits of effective communication in the workplace and to solve problems through communication as well as to select the most appropriate methods for selected audiences and intended outcomes
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	4. Business Communication	3.2 Use of appropriate social and business communication skills for selected audiences and intended outcomes	3	Demonstrate the ability to accept the behaviour and views of others and express frustration and disagreement in a constructive way
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	4. Business Communication	3.2 Use of appropriate business communication skills for selected audiences and intended outcomes	3	Demonstrate the ability to make basic conversations or presentations effective oral presentations using agreed principles that include the use of body language and tone of voice; recommend improvements to these



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	5. Telephone Techniques	3.3 Use telephone techniques effectively in accordance with organizational rules and procedures- Effective Telephone Handling	3	principles for presenting information and ideas. Demonstrate the ability to explain and demonstrate effective use of telephone skills according to organisational procedures; monitor the application of these skills and recommend changes in order to improve the experience of customers.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	 Code of conduct and equal opportunities 	3.4 Explain and apply the code of conduct in a variety of situations	3	Demonstrate the ability to explain the organisation's Codes of Conduct within a social, economic and cultural context.

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	3.5 Build and improve working relationships	3	Demonstrate the ability to build positive working relationships with customers, suppliers and other stakeholders as well as within the organisation, using the key principles of good working relationships.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	3.5 Build and improve working relationships	3	Analyse and evaluate feedback from customers, suppliers and other stakeholders as well as from employees of the organisation.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	7. Relationships	3.5 Build and improve working relationships	3	Evaluate key principles of good working relationships agreed and applied within the organisation and recommend improvements that will enhance the interaction between the organisation and its external environment

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to explain different styles and tones of language, and situations when they may be used in written communication as well as how written communication can be adapted for meeting the needs and characteristics of different audiences;
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to describe the importance of confidentiality when communicating in writing
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to identify relevant sources of information that may be used when preparing written and/or electronic documents.

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to use effective ways of checking written information for accuracy of content and spelling/grammar
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to identify the different types of business documents and select the appropriate one in each situation
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produced non-routine documents based on specific instructions	3	Demonstrate the ability to create different types of non-routine documents after given specific instructions



Work Areas	Theme	Unit title	Level	Learning Outcome
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to prepare short reports from notes
WA4: Written Communication	8. Written Communication	3.6 Use written communication skills to produce non-routine documents based on specific instructions	3	Demonstrate the ability to prepare text from recorded audio instructions or shorthand
WA5: Filing System Documentation and Databases	9. Filing	3.7 Use filing skills to design and maintain a filing system given specific instructions	3	Demonstrate File Management skills including the design and maintenance of an efficient filing system given specific instructions (as well as the identification of the equipment or electronic methods required for filing).



Work Areas	Theme	Unit title	Level	Learning Outcome
WA5: Filing System Documentation and Databases	9. Filing	3.7 Use filing skills to design and maintain a filing system given specific instructions	3	Demonstrate the ability to analyse current organisational File Management practice and recommend improvements within the roles and responsibilities.
WA5: Filing System Documentation and Databases	11. Databases	3.8 Select and apply database tools to collect and organise information in a database	3	Demonstrate the ability to use different methods and different information systems to collect information
WA5: Filing System Documentation and Databases	11. Databases	3.8 Select and apply database tools to collect and organise	3	Demonstrate the ability to store relevant information in different systems, enter information into databases, edit and organise information in a database.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA6: Bookkeeping, Accounting and Financial Transactions	12. Bookkeeping,Accounting andFinancial Transactions	3.9 Perform more complex accounting/ financial transactions	3	Demonstrate the ability to operate customer and supplier accounts manually or using an electronic accounting system that conforms to national norms and procedures
WA6: Bookkeeping, Accounting and Financial Transactions	12. Bookkeeping, Accounting and Financial Transactions	3.9 Perform more complex accounting/ financial transactions	3	Demonstrate the ability to describe the basic concepts of accounting (for example Debit and Credit entries)
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Demonstrate the ability to prepare travel, accommodation requirements in conformity with budgetary procedures.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Demonstrate the ability to book travel arrangements and accommodation as agreed with the traveller in conformity with budgetary procedures.
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Demonstrate understanding of the necessity of checking the draft itinerary and schedule with the traveller before final booking.
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Demonstrate the ability to arrange credit and payment facilities for travellers in conformity with budgetary procedures.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Demonstrate the ability to solve problems that may arise and, where necessary, refer issues to operational/financial managers.
WA7: Business Travel, Diary Systems, Meeting organization and event management	13. Business travel and accommodation	3.10 Organise business travel and accommodation arrangements	3	Provide the traveller with an itinerary and required documents in good time and confirm with the traveller that itinerary and documents meet requirements.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	3.11 Plan, organise and support meetings and recommend improvements to the procedures	3	Analyse the organisation, documents and materials provided for a meeting and make recommendations for any improvements.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	3.11 Plan, organise and support meetings and recommend improvements to the procedures	3	Demonstrate the ability to plan, organise and support meetings



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary		3.11 Plan, organise and support	3	Demonstrate the ability to complete actions
Systems, Meeting organization	14. Meetings	meetings and recommend		required after a meeting and to carry out action
and event management		improvements to the procedures		points arising from the meeting.
WA7: Business Travel, Diary		3.12 Design (control the type of	3	Demonstrate the ability to manage diary systems
Systems, Meeting organization	15. Diary Systems	information needed) and manage		to meet the needs of the workgroup and its
and event management		diary systems		internal and external customers/clients.
WA7: Business Travel, Diary		3.12 Design (control the type of	3	Demonstrate the ability to design a diary system
Systems, Meeting organization	15. Diary Systems	information needed) and manage		that is appropriate for the company or
and event management		diary systems		organisation
Work Areas	Theme	Unit title	Level	Learning Outcome
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WA7: Business Travel, Diary Systems, Meeting organization and event management	15. Diary Systems	3.12 Design (control the type of information needed) and manage diary systems	3	Demonstrate the ability to analyse reports from diary operators and users in order to recommend enhancements and necessary training
WA8: Visitors/ Customer Service	16. Visitors/ Customers	3.13 Serve customers in accordance with organisational principles	3	Demonstrate an understanding of customer care principles as well as the ability to apply these in accordance with organisational principles. Be able to adopt behaviour appropriate to the needs of the customer. Be able to solve customer's problems and complaints by following methods and tools adopted by the organisation.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA9: ICT Skills	17. Word Processing	3.14 Use word processing software to produce non-routine documents	3	Demonstrate the ability to use Word Processing techniques at an intermediate level to produce non-routine documents.
WA9: ICT Skills	18. Spreadsheets	3.15 Use spreadsheets to produce non-routine sheets	3	Demonstrate the ability to use a spreadsheet safely and securely to enter, edit and organise numerical and other data including more advanced formulas in order to meet the non- routine requirements of the office.
WA9: ICT Skills	19. Presentations	3.16 Use presentation software to produce non- routine presentations	3	Demonstrate the ability to use presentation software tools and techniques at an intermediate level to produce non-routine electronic presentations

Intellectual Output 5: FOLIR Qualification Frameworks of FLIPA Level 2-5 (organized

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA9: ICT Skills	20. Internet	3.17 Use internet to accomplish tasks using different techniques and tools	3	Demonstrate the ability to select and set up an appropriate connection to access the Internet. Set up, monitor and adjust browser tools and settings to make software easier to use. Locate information efficiently, manage and use references and store information. Work responsibly and take appropriate safety and security precautions.
WA9: ICT Skills	21. Emails	3.18 Use email to accomplish tasks (such as complex emails or instant messaging)	3	Demonstrate the ability to use email and communication software tools, Skype, instant messaging, and to use different options (e.g. attachments, voting buttons, etc.) and link to other office tools (e.g. address book and diary); archive email messages efficiently and securely and carry out troubleshooting of users'



Work Areas	Theme	Unit title	Level	Learning Outcome
				problems.
WA9: ICT Skills	22. Synchronisation between electronic devices	3.19Useelectronicdatabaseskillstoaccomplishsynchronisationbetween devices	3	Demonstrate the ability to use synchronization between devices (e.g. mobile device and outlook).
WA9: ICT Skills	23. Using Social Media	3.20 Use social media to promote the organisation and its activities	3	Demonstrate the ability to use social media to promote the organisation and its activities



Work Areas	Theme	Unit title	Level	Learning Outcome
WA10: Projects	24. Projects	3.21 Use project management skills to accomplish implementation of a low-risk simple project	3	Demonstrate the ability to define, design and implement a simple low-risk project; entering, editing and updating information on project tasks and resources. Select and use appropriate processes and tools to display and report on project status.
WA11: HR Issues	25. Human Resources	3.22 Possess the knowledge and skills to accomplish basic tasks related to hr issues	3	Demonstrate the ability to accomplish basic and administrative tasks related to HR, such as holiday and overtime issues.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA11: HR Issues	25. Human Resources	3.22 Possess the knowledge and skills to accomplish basic tasks related to hr issues	3	Demonstrate the ability to identify and set up administrative procedures for employee training under supervision.
WA12: Numeric Skills	26. Numeric Skills	3.23 Apply a range of basic numerical skills	3	Demonstrate knowledge of, and the ability to apply, basic mathematical principles and processes in everyday contexts at work to accomplish different business tasks (e.g. calculate the area of the office).
WA13:Foreign Languages	27. Languages	3.24 Deal verbally with key work tasks or routine discussions	3	Demonstrate the necessary foreign language skills (CEFR level B1) to handle work/social requirements and communicate effectively in a wide range of routine situations.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA13:Foreign Languages	27. Languages	3.25 Produce written materials to deal with routine work tasks	3	Demonstrate the necessary skills to use the foreign language in its written form (CEFR level B1) in routine work and social contexts.
WA14: Office Effectiveness and Efficiency	28. Planning/ Time Management	3.26 Use planning skills to accomplish tasks to agreed deadlines	3	Demonstrate the ability to prioritise all activities to ensure work is completed to agreed deadlines.
WA15: Team Dynamics	30. Team Dynamics	3.27 Use teamwork principles to accomplish group tasks	3	Demonstrate, understand and use the principles of team working to accomplish group tasks.
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	3.28 Evaluate own work according to agreed criteria	3	Demonstrate the ability to evaluate own work according to agreed criteria.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA17: Business Environment	32. Individual Rights and Responsibilities	3.29 Understand, follow and apply individual rights and responsibilities	3	Demonstrate the ability to understand and follow individual rights and responsibilities within organisation's Policy and Code of Conduct and within own job description.
WA17: Business Environment	32. Individual Rights and Responsibilities	3.29 Understand, follow and apply individual rights and responsibilities	3	Demonstrate the ability to apply individual rights and responsibilities within company policy, company code of conduct and within the job description.
WA17: Business Environment	33. Mission, vision, values	3.30 Understand the communication of the organisation's missions, values and vision	3	Demonstrate the ability to promote and achieve the Mission and objectives of the organisation, always reflecting the values of the organisation.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA17: Business Environment	34. Environmental Sustainability	3.31 Support environmental sustainability	3	Demonstrate the ability to support the concept of "sustainability" through the establishment and maintenance of procedures to minimise waste, recycle materials and correctly dispose of hazardous materials.
WA17: Business Environment	35. Corporate Social Responsibility	3.32 Implement of CSR activities	3	Appreciate the importance of CSR and demonstrate the ability for implementation of organisational CSR activities
WA17: Business Environment	36. Cultural Awareness and Diversity	3.33 Understand cultural and diversity awareness	3	Demonstrate knowledge and understanding of cultural and linguistic diversity. Be able to apply appropriate behaviour to different target groups with cultural and linguistic diversity.

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA17: Business Environment	37. Multi-tasking	3.34 Demonstrate multi-tasking skills	3	Demonstrate the ability to handle and manage more than one tasks at the same time by using appropriate tools and techniques.
WA17: Business Environment	38. Self-Image and Organisation Image	3.35 Present a positive image of self and the organisation through adaptation of behaviour	3	Demonstrate the ability to adapt own behaviour to maintain positive and professional manners when under pressure, e.g. working to time constraints, when dealing with a difficult situation or a client.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	4. Business Communication	4.1 Use of business communication skills to generate solutions in specific situations	4	Demonstrate the ability to interact with others effectively and efficiently, and generate solutions in specific situations through the use of effective communication techniques.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	6. Code of conduct and equal opportunities	4.2 Address issues of equal opportunities	4	Explain how issues of equal opportunities such as disability, gender, sexual orientation, ageism, sexual harassment and religion are applied by various institutions at local, regional, national, European and international levels. Describe how to assess and address the above mentioned issues. Be able to recommend improvements in the organisation's policies to address the above mentioned issues.
WA3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships	 Code of conduct and equal opportunities 	4.3 Improve code of conduct	4	Demonstrate the ability to understand, justify and recommend improvements to the organisation's Code of Conduct within a social, economic and cultural context in order to meet customer and colleagues expectations.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA4: Written Communication	8. Written Communication	4.4 Use written communication skills to generate non-standard documents based on the needs of the reader and contribute to the improvement of written communication	4	Demonstrate the ability to assess requirements on written information of colleagues, customers and stakeholders; covering qualitative and quantitative information, tacit and explicit knowledge, both official and unofficial policy and opinion documents. Respond to these needs through the development of appropriate written communication.
WA4: Written Communication	8. Written Communication	4.4 Use written communication skills to generate non-standard documents based on the needs of the reader and contribute to the improvement of written communication	4	Improve and enhance systems of written communications as part of a coherent organisation-wide approach to the improvement of the quality of business communication.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	4.5 Design, plan, organise meetings and other events	4	Demonstrate the ability to carry out successfully the role of an event organiser in planning a meeting, conference or another event that meets the defined objectives, participants' expectations and stays within the given budget.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	4.5 Design, plan, organise meetings and other events	4	Demonstrate the ability to carry out the necessary preparation before the event ensuring participant requirements, health and safety requirements and legal requirements are addressed and met.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	15. Diary Systems	4.6 Recommend improvements to diary systems	4	Analyse the effectiveness of existing diary systems based on users' needs and business requirements in order to make recommendations for improvements and the necessary training.
WA8: Visitors/ Customer Service	16. Visitors/ Customers	4.7 Deliver, monitor and evaluate customer service to internal and external customers	4	Demonstrate the ability to deliver, monitor and evaluate customer service to internal customers by providing and continuously improving services to these customers.
WA8: Visitors/ Customer Service	16. Visitors/ Customers	4.7 Deliver, monitor and evaluate customer service to internal and external customers	4	Demonstrate the ability to deliver, monitor and evaluate customer service to external customers by providing and continuously improving

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
				services to external customers.
WA9: ICT Skills	17. Word Processing	4.8 Use word processing software to produce non-routine high quality and attractive documents	4	Demonstrate Skills in using word processing techniques at an advanced level to produce high quality and attractive documents to agreed specifications using available design and production resources. Take some responsibility for the evaluation of the result.
WA9: ICT Skills	18. Spreadsheets	4.9 Use spreadsheets to produce non-routine complex sheets	4	Demonstrate skills in using Spreadsheet software at an advanced level to produce complex worksheets that conform to agreed specifications. Take some responsibility for the evaluation of the result.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA9: ICT Skills	19. Presentations	4.10 Use presentation software to produce non- routine complex presentations	4	Demonstrate skills in using presentation software at an advanced level to produce complex electronic presentations. Take some responsibility for the evaluation of the result.
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Appreciate the importance of risks in project management and handle risks in an effective way.
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Demonstrate the ability to apply skills, knowledge and competencies to manage a project using relevant (software) tools.

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Demonstrate the ability to apply soft skills such as, communication, interpersonal skills and leadership to the management of projects.
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Demonstrate the ability to apply sector specific knowledge to the planning, implementation and evaluation of projects.

Work Areas	Theme	Unit title	Level	Learning Outcome
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Demonstrate the ability to apply financial management competencies to the efficient and effective operation of projects.
WA10: Projects	24. Projects	4.11 Use project management skills to accomplish implementation of a complex project with significant levels of risk	4	Demonstrate the ability to predict problems during a project and provide appropriate feedback as well as to generate solutions to complex issues related to the project management of a project.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA11: HR Issues	25. Human Resources	4.12 Possess the knowledge and skills to generate solutions related to HR issues	4	Understand learning theories and learning styles in order to plan and provide the requirements/specifications for design of training and development; be able to evaluate a training event; use appropriate funding mechanisms for skills development initiatives.
WA11: HR Issues	25. Human Resources	4.12 Possess the knowledge and skills to generate solutions related to HR issues		Understand the difference between personnel management and human resource management in order to support the recruitment, motivation and retention of employees.
WA11: HR Issues	25. Human Resources	4.12 Possess the knowledge and skills to generate solutions related to HR issues	4	Demonstrate ability to ensure that the due process of termination of employment is followed and prepare the appropriate documentation.

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Work Areas	Theme	Unit title	Level	Learning Outcome
WA13: Foreign Languages	27. Languages	4.13 Deal verbally with key work tasks or complex discussions	4	Demonstrate the necessary foreign language skills (CEFR Level B2) to interact with other people effectively and efficiently in a wide range of non-routine situations.
WA13: Foreign Languages	27. Languages	4.14 Produce written materials to deal with non-routine work tasks	4	Demonstrate the necessary skills to use the foreign language in its written form (CEFR Level B2) in most occupational and social contexts including non-routine ones.
WA14: Office Effectiveness and Efficiency	28. Planning/ Time Management	4.15 Use planning and time management skills to achieve own short term and long term objectives	4	Demonstrate the ability to set own short-term and long-term objectives within the organisation's Development Plan.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA14: Office Effectiveness and	28. Planning/ Time	4.15 Use planning and time	4	Demonstrate the ability to use Time
Efficiency	Management	management skills to achieve own short term and long term objectives		Management skills to manage own time in order to reach own short- and long-term objectives.
WA14: Office Effectiveness and	29. Facilities		4	Demonstrate the ability to provide and maintain
Efficiency	Management	4.16 Manage office facilities		office facilities and equipment to meet the needs of the users.
WA14: Office Effectiveness and Efficiency	29. Facilities Management	4.16 Manage office facilities	4	Demonstrate the ability to co-ordinate the use of office resources.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA14: Office Effectiveness and Efficiency	29. Facilities Management	4.16 Manage office facilities	4	Demonstrate the ability to implement, communicate, review and evaluate office systems and procedures.
WA14: Office Effectiveness and Efficiency	29. Facilities Management	4.16 Manage office facilities	4	Demonstrate the ability to ensure that office facilities and equipment are used effectively and efficiently.
WA15: Team Dynamics	30. Team Dynamics	4.17 Generate solutions through teamwork and evaluate and improve the success of team working activity	4	Demonstrate the ability to generate solutions through team building activities.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA15: Team Dynamics	30. Team Dynamics	4.17 Generate solutions through teamwork and evaluate and improve the success of team working activity	4	Demonstrate the ability to evaluate and improve the performance of teams within the organisation
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	4.18 Exercise self-management in predictable situations and supervise the routine work of others	4	Demonstrate the ability to exercise self- management in situations that are usually predictable but are subject to change.
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	4.18 Exercise self-management in predictable situations and supervise the routine work of others	4	Demonstrate the ability to understand the needs of others in the team and act appropriately. Be able to supervise the routine work of others, taking some responsibility for the evaluation and improvement of work.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	4.18 Exercise self-management in predictable situations and supervise the routine work of others	4	Develop own administration team taking into account the impact of different technologies and cultural paradigms.
WA17: Business Environment	36. Cultural Awareness and Diversity	4.19 Adopt behaviour and actions in accordance with cultural and diversity awareness	4	Demonstrate the ability to use words, non- verbal signals and actions that value diversity amongst colleagues, customers and stakeholders.
WA17: Business Environment	36. Cultural Awareness and Diversity	4.19 Adopt behaviour and actions in accordance with cultural and diversity awareness	4	Demonstrate the ability to interact with other people in a way that is sensitive to their individual needs and respects their background, abilities, values, customs and beliefs.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA17: Business Environment	36.CulturalAwarenessandDiversity	4.19 Adopt behaviour and actions in accordance with cultural and diversity awareness	4	Demonstrate the ability to uphold the rights of people who are different from oneself.
WA17: Business Environment	36. Cultural Awareness and Diversity	4.19 Adopt behaviour and actions in accordance with cultural and diversity awareness	4	Demonstrate the ability to learn from other people who are different from oneself and use this to improve ways of interacting with others.
WA17: Business Environment	38. Self-Image and Organisation Image	4.20 Develop a positive image of self and the organization	4	Demonstrate initiative and flexibility when undertaking activities on behalf of the organisation in order to improve or reinforce image. Be able to generate solutions in the case of problematic issues.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA18: General Legislation	39. Legislation	4.21 Demonstrate knowledge of law to generate solutions to possible issues	4	Describe Employment Law in a broad context in order to assist the company or organisation, to predict situations and generate solutions to possible issues.
WA18: General Legislation	39. Legislation	4.21 Demonstrate knowledge of law to generate solutions to possible issues	4	Have knowledge of Health and Safety in a broad context to assist the company or organisation, to predict situations and generate solutions to possible issues.
WA19: Tenders	40. Tenders	4.22 Manage calls for tenders	4	Demonstrate the ability to develop tender specifications, open the call for tenders and respond to queries during the process according to the regulations of the specific tender.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA19: Tenders	40. Tenders	4.22 Manage calls for tenders	4	Demonstrate the ability to evaluate tenders.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	5.1 Design, plan, organise meetings and other events	5	Demonstrate the ability to develop and agree the concept for an event based on sound market research and good understanding of the needs and interests of likely participants, taking account of previous or competing events as well as introducing elements of innovation and creativity.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	5.1 Design, plan, organise meetings and other events	5	Demonstrate the ability to research and agree the objectives for the event evaluate the feasibility of these objectives in operational and financial terms; negotiate and agree a final brief before further planning takes place.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	5.1 Design, plan, organise meetings and other events	5	Demonstrate the ability to develop and agree a Business Plan for an event and negotiate internal finance and external sponsorship.
WA7: Business Travel, Diary Systems, Meeting organization and event management	14. Meetings	5.1 Design, plan, organise meetings and other events	5	Demonstrate ability to identify, negotiate and secure a venue for an event, which meets relevant operational and budgetary requirements based on the Business Plan for the event and that forms the basis for a contract with the venue manager.
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	5.2 Exercise management in unpredictable situations and develop evaluation criteria in order to review and develop performance of others	5	Demonstrate the ability to exercise management and supervision in activities where there is unpredictable change.

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



W	ork Areas	Theme	Unit title	Level	Learning Outcome
WA16: Supervision, Leadership	Self-Management, Management and	31. Management of self and others	5.2 Exercise management in unpredictable situations and develop evaluation criteria in order to review and develop performance of others	5	Demonstrate the ability to agree team performance targets to contribute to meeting strategic objectives, mentor and coach team to reach their targets, and evaluate performance.
WA16: Supervision, Leadership	Self-Management, Management and	31. Management of self and others	5.2 Exercise management in unpredictable situations and develop evaluation criteria in order to review and develop performance of others	5	Demonstrate the ability to formulate and evaluate criteria for work of others in order to review and develop performance others.
WA16: Supervision, Leadership	Self-Management, Management and	31. Management of self and others	5.3 Manage own performance in the business environment	5	Improve own performance, plan and be accountable for own work.



W	ork Areas	Theme	Unit title	Level	Learning Outcome
Leadership	Self-Management, Management and	31. Management of self and others	5.3 Manage own performance in the business environment	5	Demonstrate the ability to assess and plan for personal professional development.
WA16: Supervision, Leadership	Self-Management, Management and	31. Management of self and others	5.4 Demonstrate leadership skills	5	Demonstrate the ability in identifying common goals, interests and perspectives for staff in order to accomplish a specific task.
WA16: Supervision, Leadership	Self-Management, Management and	31. Management of self and others	5.4 Demonstrate leadership skills	5	Demonstrate the ability to create a vision for your team and a strategy to achieve it.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA16: Self-Manag Supervision, Manageme Leadership		5.4 Demonstrate leadership skills	5	Improve Leadership skills.
WA16: Self-Manag Supervision, Manageme Leadership	31. Management of	5.4 Demonstrate leadership skills	5	Handle Leadership pressures.
WA16: Self-Manag Supervision, Manageme Leadership	31. Management of	5.4 Demonstrate leadership skills	5	Think ahead in order to prevent a crisis.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	5.4 Demonstrate leadership skills	5	Motivate own resources in order to achieve objectives.
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	5.4 Demonstrate leadership skills	5	Demonstrate the ability to act and react assertively and sensitively.
WA16: Self-Management, Supervision, Management and Leadership	31. Management of self and others	5.4 Demonstrate leadership skills	5	Demonstrate Situational Leadership (the 60 second PA).



Work Areas	Theme	Unit title	Level	Learning Outcome
WA18: General Legislation	39. Legislation	5.5 Demonstrate knowledge of law to generate solutions to more abstract issues	5	Demonstrate a comprehensive knowledge of Employment Law in a broad context to assist the company, or organisation, to predict situations and develop solutions to complex problems.
WA18: General Legislation	39. Legislation	5.5 Demonstrate knowledge of law to generate solutions to more abstract issues	5	Demonstrate comprehensive knowledge of Health & Safety and Law in a broad context to assist the company or organisation, to predict situations and to develop solutions to more abstract problems.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA20: Assistance at a corporate level	41. Corporate Level	5.6 Demonstrate assistance at a corporate level	5	Demonstrate the ability to provide assistance at a corporate level through the generation of solutions to abstract problems that may be related to the strategy of the organization (such as expansion to new locations, new products, business reorganization, business disposal etc.) or to the day to day running of the organization (e.g. developing and implementing new administrative systems, such as record management; suggesting new solutions such as CRM systems; ensuring adequate staff levels to cover for absences and peaks in workload, etc.)
WA21: Innovation and Change	42. Innovation and Change	5.7 Demonstrate openness to change	5	Demonstrate a positive and flexible attitude towards change.

Work Areas	Theme	Unit title	Level	Learning Outcome
WA21: Innovation and Change	42. Innovation and Change	5.7 Demonstrate openness to change	5	Demonstrate the ability to try out new ideas and initiatives with care and enthusiasm.
WA21: Innovation and Change	42. Innovation and Change	5.7 Demonstrate openness to change	5	Demonstrate the ability to identify and develop opportunities for change.
WA21: Innovation and Change	42. Innovation and Change	5.7 Demonstrate openness to change	5	Demonstrate the ability to implement change.
WA22: PA as a manager	43. Responsibility, Self-confidence, Persistence, Initiative, Entrepreneurship	5.8 Act as a manager	5	Demonstrate the ability to understand what the organisation is trying to achieve.



Work Areas	Theme	Unit title	Level	Learning Outcome
WA22: PA as a manager	43. Responsibility,Self-confidence,Persistence, Initiative,Entrepreneurship	5.8 Act as a manager	5	Demonstrate the ability to make decisions (within the framework provided by the company or organisation) and acknowledge responsibility for them.
WA22: PA as a manager	43. Responsibility,Self-confidence,Persistence, Initiative,Entrepreneurship	5.8 Act as a manager	5	Demonstrate the ability to achieve a goal by belief in self and own capabilities.
WA22: PA as a manager	43. Responsibility, Self-confidence, Persistence, Initiative, Entrepreneurship	5.8 Act as a manager	5	Negotiate in the business environment


Work Areas	Theme	Unit title	Level	Learning Outcome
WA22: PA as a manager	43. Responsibility,Self-confidence,Persistence, Initiative,Entrepreneurship	5.8 Act as a manager	5	Demonstrate the ability to think ahead (predict) and prepare for the future.
WA22: PA as a manager	43. Responsibility,Self-confidence,Persistence, Initiative,Entrepreneurship	5.8 Act as a manager	5	Demonstrate the ability to take an interest in the organisation beyond own role.
WA22: PA as a manager	43. Responsibility, Self-confidence, Persistence, Initiative, Entrepreneurship	5.8 Act as a manager	5	Demonstrate Entrepreneurial attitude

Table 1: Work Areas, Themes, Units, Levels and Learning Outcomes Map

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



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Work Area 1: Office Procedures

Theme 1: Mail

UNIT 2.1: HANDLE THE MAIL

Unit Level: Description of the unit:	2 This unit aims to provide skills and competences to the learners to handle incoming and outgoing mail effectively as one of the important procedures in order to run an office effectively and efficiently.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	4

LO1	incoming and outgoing mail.
LO2	Demonstrate the ability to arrange incoming mail appropriately (control of documents, delivery to the right persons, etc.).
LO3	Demonstrate the ability to collect, arrange and dispatch outgoing mail accurately.

Learning Outcome	Knowledge	Skills	Competence
LO1 Demonstrate the ability	Describe the general	Illustrate how you follow	identify simple
to describe and follow the	organizational procedure for	the organizational	improvements to the
procedure through which	handling incoming and	procedure for handling	procedure explaining the
the organisation handles	outgoing mail	incoming and outgoing mail	reasons for the
incoming and outgoing mail.			recommendations (e.g. less
			mistakes)
	Describe common problems		
	which may arise when		
	dispatching and distributing		
	mail and how these can be		
	solved/treated.		
LO2 Demonstrate the	Describe the guidelines of	Receive and sort incoming	Demonstrate the ability to
ability to arrange incoming	data protection and	mail or packages.	handle incoming mail
mail appropriately (control	confidential documents for		autonomously under small
of documents, delivery to	incoming mail.		supervision
		Identify and deal with	



Learning Outcome	Knowledge	Skills	Competence
the right persons, etc.).	Describe different policies for handling incoming mail	unwanted junk mail appropriately. Distribute incoming mail.	
	List the persons /departments responsible for different tasks according to the organisational chart.	Record incoming mail on a record log.	
LO3 Demonstrate the ability to collect, arrange and dispatch outgoing mail accurately.	Describe different policies for handling outgoing mail Explain the requirements of the post office for outgoing mail (address layout, post codes, details of sender etc.)	Collect, arrange, sort, prioritise and dispatch outgoing mail or packages accurately Double check the address layout, postal code, sender details before dispatching the mail	Demonstrate the ability to arrange and dispatch outgoing mail autonomously under small supervision
	List available methods for dispatching mail, including, pricing, speed of delivery, destination etc.	Identify best methods for dispatching mail for specific situations. Ensure that agreed by the company cost will be paid	
	List important factors in mail dispatching such as checking the address, taking into consideration the urgency of the mail etc.	Arrange services for collecting outgoing mail. Keep an outgoing mail log file Record postage cost.	



Theme 2: Stock

UNIT 2.2: HANDLE THE STOCK

scription of the unit:	This unit deals with making the learners familiar with handling the stock as one of the important procedures in order to run an office efficiently and effectively
mber of learning outcomes within the Unit:	2
mber of ECVET points:	3
-	2

LO4	Demonstrate the ability to explain, describe and follow the stock control procedures that apply in the office in order for the office to run smoothly. Recommend improvements to these procedures.
LO5	Demonstrate the ability to maintain the right level of stock needed to run the office smoothly using specific procedures and tools

Learning Outcome	Knowledge	Skills	Competence
LO4 Demonstrate the ability to explain, describe and follow the stock control procedures that apply in the office in order for the office to run smoothly. Recommend improvements to these procedures.	List common office supplies Outline organisational requirements for ordering, accepting delivery, storing, stock-taking, monitoring and disposing stock items.	Illustrate how you follow organizational stock control procedures to monitor the stock in the workplace. Chase up orders with suppliers.	Demonstrate competence in following stock control procedures autonomously under small supervision
	List advantages and disadvantages of keeping stock	Check incoming deliveries against orders and report any problems.	
	Explain the reasoning of stock control procedures Describe different stock monitoring methods	Carry out simple troubleshooting in case of problems arising with the stock	



Learning Outcome	Knowledge	Skills	Competence
	Outline the procedure used for ordering from a specific supplier.		
	Outline ways of keeping up to date, accurate and legible records of stock items.		
	List possible problems arising from lack of stock control procedures		
LO5 Demonstrate the ability to maintain the right level of stock needed to run the office smoothly using specific procedures and tools	Define the right level of stock needed to run the office smoothly using specific procedures (such as minimum reorder quantities or estimation of upcoming work) and tools (such as excel).	Calculate the right level of stock needed to run the office smoothly using specific procedures (such as minimum reorder quantities or estimation of upcoming work) and tools (such as excel).	Maintain stock items to required levels autonomously under small supervision.
		Order stock from suppliers within limits of own authority and using the appropriate documents such as purchase order form.	
		Keep up to date, accurate and legible records of stock delivered and held	



Work Area 2: Office Equipment and Technology

Theme 3: Office Equipment

UNIT 2.3: USE OF OFFICE EQUIPMENT TO CARRY OUT SIMPLE TASKS INCLUDING SIMPLE TROUBLESHOTING

Unit Level:	2
Description of the unit:	This unit develops appropriate skills and competences for the learners in order to meet
	simple business tasks using office equipment and
	technology efficiently
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

	Demonstrate the ability to identify the proper use of office equipment to meet different simple business tasks
LO6	and use this equipment, carry out simple trouble shooting in accordance with health and safety legislation
	and regulations.

Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO6 Demonstrate the ability to identify the proper use of office equipment to meet different simple business tasks and use this equipment, carry out simple trouble shooting in accordance with health and safety legislation and	Knowledge List different types of office equipment such as business and copying machines (hardware, printer, scanner) and their uses. Explain the different use of each office equipment	Locate, select and use office equipment in order to meet different business requirements for regular tasks. Use equipment following manufacturer's and the	Recognize different business tasks and respond to those using the appropriate equipment Describe situations where each equipment should be used appropriately taking
regulations.	List the ways of simple troubleshooting List the basic health and safety regulations related to the use of office	organisation's guidelines (incl. checklists). Keep equipment clean, hygienic and/or safe. Carry out simple	into consideration costs, quality etc. (e.g. bw vs colour, printing on copier vs fax, use of smartphones or telephone etc.)



Learning Outcome	Knowledge	Skills	Competence
	equipment.	troubleshooting such as	
		change the toner, remove	
		misfeed paper etc. following	
		the guidelines set by the	
		organisation and the	
		manufacturers, ensuring	
		they are working in	
		accordance with health and	
		safety legislation and	
		regulations and where	
		necessary asking helps from	
		colleagues	

UNIT 3.1: USE OF OFFICE EQUIPMENT TO CARRY OUT TASKS AND TO SOLVE PROBLEMS

Unit Level:	3
Description of the unit:	This unit is about the use of office equipment according to the organizational procedures, carrying out tasks and solving problems with the office equipment by using different tools and procedures.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	5

Demonstrate the ability to follow organisational procedures for the use of common office equipment such as
photocopiers, printers and faxes, in order to perform specific and regular tasks; recommend improvements to
procedures.
Demonstrate the ability to solve problems with office equipment using tools such as checklists and, where
necessary, asking help from colleagues.
Demonstrate the ability to explain how to identify repairs needed to the facilities and equipment of an office;
describe procedures for dealing with repairs needed; explain the types of problems that arise with the use
and supervision of office facilities and equipment, and how to deal with them.

Learning Outcome	Knowledge	Skills	Competence
LO39 Demonstrate the	Describe and provide	Illustrate ability to follow	Take responsibility for the
ability to follow	examples of possible	organizational procedures in	implementation of specific
organisational procedures	organizational procedures	using common office	regular tasks using common



Learning Outcome	Knowledge	Skills	Competence
for the use of common office equipment such as photocopiers, printers and faxes, in order to perform specific and regular tasks; recommend improvements to procedures.	for the use of common office equipment such as photocopiers, printers and faxes	equipment Accomplish specific and regular tasks (e.g. double sided printing, converting from A4 to A3, zooming , sorting and stabling, punching etc) using common office equipment	office equipment Recommend improvements to organizational procedures for the use of office equipment
LO40 Demonstrate the ability to solve problems with office equipment using tools such as checklists and, where necessary, asking help from colleagues.	List and describe different tools to be used for the solving of problems with office equipment (e.g. checklist)	Perform regular monitoring to equipment in order to avoid problems using tools such as checklists	Develop simple check lists to be used for solving problems of equipment.
LO41 Demonstrate the ability to explain how to identify repairs needed to the facilities and equipment of an office; describe procedures for dealing with repairs needed; explain the types of problems that arise with the use and supervision of office facilities and equipment, and how to deal with them.	Describe the process to be used for identification of repairs needed to facilities and equipment Describe the procedure for dealing with repairs (e.g. check warranty, request quotations from suppliers etc.)	Follow the procedure to deal with repairs using methods such as the method of elimination and tools such as checklists	Take responsibility to handle repairs done by suppliers.
	Explain the types of problems that arise with the use and supervision of office facilities and equipment and describe how to deal with these problems.		



Work Area 3: Communication and social, telephone handling, code of conduct, equal opportunities and relationships

Theme 4: Business Communication

UNIT 2.4: USE OF BUSINESS COMMUNICATION SKILLS CLEARLY AND EFFECTIVELY

Unit Level: Description of the unit:	2 This unit is about business communication and it
	is focused particularly on the effective use of effective communication, both verbally and non-verbally.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	5

Demonstrate the ability to recall the main principles of effective verbal and non-verbal communication and demonstrate competence in applying these principles in a clear and effective way.

	Knowledge	Skills	Competence
LO7 Demonstrate the ability to recall the main principles of effective verbal and non- verbal communication and demonstrate competence in applying these principles in a clear and effective way.	Recall the main principles of effective verbal (e.g. appropriate tone of voice, appropriate words, alive with emphasis on the important elements of the conversation) and non verbal (e.g. read body	Use the principles of communication in order to communicate clearly and effectively in the context of verbal and non verbal communication in routine situations	Illustrate ability for communicating effectively in the workplace Differentiate between verbal and non verbal communication.
	language correctly, avoid gestures, use body language that builds relationships) communication Describe internal and external communication (internal: emotions, ideas, vision; external: voice and	Use the most appropriate words to respond to a specific routine situation or a problem Use appropriate non verbal signals to respond to a specific routine situation or a problem	Demonstrate competence in applying the principles of verbal and non verbal communication in a clear and effective way. Distinguish between internal and external



L07

Learning Outcome	Knowledge	Skills	Competence
	Explain how is information transmitted (percentages between words, body language etc.). Describe body language (face expressions, eyes expressions, distances, positions etc.). List words that one should avoid in communication		emotions, visions, ideas and external are body language and voice) Assess non verbal signals of others and draw careful conclusions through combination of different signals or through combination of body language and voice.

UNIT 3.2: USE OF APPROPRIATE BUSINESS COMMUNICATION SKILLS FOR SELECTED AUDIENCES AND INTENDED OUTCOMES

Unit Level: Description of the unit:	3 This unit is about business communication and it is focused particularly on the effective use of communication methods according to the context, the target audience and the goals/desired outcomes.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	5

LO42	Demonstrate the ability to explain the benefits of effective communication in the workplace and to solve problems through communication as well as to select the most appropriate methods for selected audiences and intended outcomes
LO43	Demonstrate the ability to accept the behaviour and views of others and express frustration and disagreement in a constructive way
LO44	Demonstrate the ability to make basic conversations or presentations effective oral presentations using agreed principles that include the use of body language and tone of voice; recommend improvements to these principles for presenting information and ideas.



Learning Outcome	Knowledge	Skills	Competence
LO42 Demonstrate the	List and explain the benefits	Apply active listening	Adapt your own behaviour
ability to explain the	of effective communication	techniques such as	in order to solve
benefits of effective	in the workplace.	questioning, summarizing	communication issues.
communication in the		and paraphrasing when	
workplace and to solve problems through	Define active Listening	communicating in different situations,.	Demonstrate the ability of
communication as well as to	List barriers to effective	Situations,.	selecting the most
select the most appropriate	listening.		appropriate methods of
methods for selected	Describe techniques of	Use the most appropriate words to respond to a	communication (verbal, nonverbal) and using the
audiences and intended	active listening (eg	specific non routine	most appropriate
outcomes	repetition, paraphrasing,	' situation or a problem	techniques (e.g. active
	summaries, questioning)	taking into consideration	listening) for selected
		different parameters such	audiences and intended
	Explain how communication	as age, culture, religion,	outcomes
	should be adapted for	gender, emotional state, the	
	selected audiences and	general situation.	Demonstrate the ability to
	intended outcomes.		use lessons learned from
		Use appropriate non verbal	the past in order to improve
	Describe situations where	signals to respond to a	your communication in the
	communication may be	specific non routine	workplace
	used to solve problems and	situation or a problem	
	issues	taking into consideration	
		different parameters such	
		as age, culture, religion,	Take responsibility for the
	List parameters that should	gender, emotional state, the general situation.	solution on a problem
	be taken into consideration when reading body	Seneral situation.	through effective communication
	language e.g. age, culture,		
	religion, gender, emotional	Solve problems by using	
	state, the general situation.	effective communication	
	·	techniques such as active	
		listening, questioning	
	Explain why the views of	techniques etc.	
	others should be		
	accepted/tolerated		
LO43 Demonstrate the	Define and describe	Use assertiveness	Differentiate between



Learning Outcome	Knowledge	Skills	Competence
ability to accept the behaviour and views of others and express frustration and disagreement in a constructive way	aggressiveness Define and describe assertiveness List different techniques for assertiveness (fogging, stack	techniques Use techniques for expressing frustration and disagreement in a constructive way	aggressiveness and assertiveness Demonstrate the ability accept behaviour and views of others within the limits of business behaviour
	record techniques) List techniques for expressing frustration in a constructive way	Deliver effective oral	
LO44 Demonstrate the ability to make basic	effective conversations	Deliver effective oral presentations using	Recommend improvements to your own presentation
conversations or presentations using agreed principles that include the	presentations (e.g. appropriate body language, appropriate words, eye	appropriate body language and tone of voice.	skills.
use of body language and tone of voice	conduct, body language etc.) and explain each of them		Take responsibility for the delivery of a successful basic conversations or presentations using agreed principles that include the use of body language and tone of voice;.

UNIT 4.1: USE OF BUSINESS COMMUNICATION SKILLS TO GENERATE SOLUTIONS

IN SPECIFIC SITUATIONS

Unit Level:	4
Description of the unit:	This unit is about business communication skills and
	focuses particularly on the use of effective
	communication techniques in order to interact
	efficiently and effectively and to generate solutions
	in specific situations.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	7



LO101

Demonstrate the ability to interact with others effectively and efficiently, and generate solutions in specific situations through the use of effective communication techniques.

Learning Outcome	Knowledge	Skills	Competence
LO101 Demonstrate the ability to interact with others effectively and efficiently, and generate solutions in specific situations through the use of effective communication techniques.	Describe human interaction as a combination of facts and feelings Understand both your own message and how the audience may receive it Define and describe empathy List tools for effective and efficient interaction such as active listening techniques, empathy, personal awareness etc. Define Lists the possibilities of efficient and effective information exchange	Demonstrate the use of active listening techniques as a tool to generate solutions in specific communication issues Demonstrate the use of empathy as a tool to generate solutions in specific communication issues.	Communicate in specific, predictable but subject to change situations with customers and co- workers/colleagues, using appropriate communication techniques Generate solutions in specific predictable that are subject to change situations through the use of effective communication techniques. Evaluate your own communication skills Take responsibility for the evaluation and improvement of the communication skills of your team



Theme 5: Telephone Techniques

UNIT 2.5: USE TELEPHONE TECHNIQUES EFFECTIVELY

Unit Level:	2
Description of the unit:	This unit describes the basic principles of telephone communication and the appropriate skills needed by the users in different levels, from simple techniques to more complex telephone skills
Number of learning outcomes within the Unit:	
-	11
Number of ECVET points:	11

L08

Demonstrate the ability to recall the main principles of effective telephone communication and demonstrate competence in applying these principles in a clear and effective way.

Learning Outcome	Knowledge	Skills	Competence
LO8 Demonstrate the ability	Recall the main principles of	Use the telephone	Demonstrate competence in
to recall the main principles	effective telephone	techniques for inbound and	applying principles of
of effective telephone	communication relating to	outbound telephone	effective telephone
communication and	the structure of the phone	communications	communication
demonstrate competence in	call, the tone of voice to be		autonomously (under some
applying these principles in	used in different situations,		supervision) in a clear and
a clear and effective way.	the use of appropriate	Use effective telephone	effective way
	words etc.	techniques to solve routine	
		problems through the	
		phone (e.g. a simple	
	Explain the advantages and	customer complain)	
	limitations of telephone		
	communication.		
		Take messages through the	
		phone	
	Identify and describe		
	different stages involved in	Filter the phone calls of	
	telephone (incoming and	colleagues based on	
	outgoing) and techniques	instructions	
	that should be used in each		
	of them.		
		Identify the important	
	Identify positive and	phone calls and the ones	
	negative words and phrases.	that must promoted directly	
	u		



Learning Outcome	Knowledge	Skills	Competence
	Identify strategies for improving your vocabulary.		
	Explain why body language is important in communication over the phone		
	Describe key information you should take when taking a phone massage		
	Describe how information could affect confidentiality and security and how to handle these issues and list relevant examples		

UNIT 3.3: USE TELEPHONE TECHNIQUES EFFECTIVELY IN ACCORDANCE WITH ORGANIZATIONAL RULES AND PROCEDURES

Unit Level: 3 **Description of the unit:** This unit is about one of the most demanding aspects of success in business, the effective use of telephone according to organizational rules. The techniques of active listening are presented and its importance in telesales and money collection through telephone is analysed. Use of telephone in the context of organizational rules, the prioritization and filtering of the calls are also presented. Number of learning outcomes within the Unit: 1 Number of ECVET points: 5



LO45

Demonstrate the ability to explain and demonstrate effective use of telephone skills according to organisational procedures; monitor the application of these skills and recommend changes in order to improve the experience of customers.

Learning Outcome	Knowledge	Skills	Competence
LO45 Demonstrate the ability to explain and demonstrate effective use of telephone skills according to organisational procedures; monitor the application of these skills and recommend changes in order to improve the	Explainadvancedtechniquesofeffectivetelephonecommunicationrelating to the use of activelisteningandempathy intelephonecommunication,dealingwithdifferent typesofsituationsanddifferentcustomerssituationsanddifferent	Use advanced telephone techniques such as active listening and demonstration of empathy to generate solutions through the phone (e.g. a complex customer complain)	Debate whether body language is important in telephone communication Monitor the use of telephone techniques and reflect on the results.
experience of customers.	Describe how money collection should be made through telephone	Use effective telephone techniques for collection of money	Demonstrate initiative in handling complex telephone communication situations.
	communication Explain how telephone communication may be used for sales (telesales)	Exercise telesales effectively	Recommend changes in the organizational procedures in order to improve the experience of the customers
	Describe organisational procedures when receiving or making a telephone call.	Follow organizational procedures of the use of the telephone Prioritise calls (essential,	
	Explain the main principles for prioritisation and filtering of phone calls	desirable, those that can be rescheduled if necessary). Filter the phone calls of colleagues, dealing with the	
	Explain main principles for call prioritisation	issues that you can deal with and diverting more important issues to the	



Learning Outcome	Knowledge	Skills	Competence
	List main criterial to be considered when filtering phone calls	relevant person. Suggest a course of action to the caller based on organisational procedures.	

Theme 6: Code of conduct and equal opportunities

UNIT 2.6: UNDERSTAND AND APPLY CODE OF CONDUCT ACCORDING TO ORGANIZATIONAL PRINCIPLES

Unit Level:	2
Description of the unit:	This unit addresses important basic concepts related to the code of conduct that apply for all organizations: appearance, dress code, social skills. Most importantly the unit helps to understand the concept, role and importance of a code of conduct.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

109	Demonstrate the ability to define, describe and follow the organisation's Code of Conduct within the social,
LO9	economic and cultural context.

Learning Outcome	Knowledge	Skills	Competence
LO9- Demonstrate the	Define and describe code of	Apply aspects of the code of	Follow the Organization's
ability to define, describe	conduct (e.g. dress code,	conduct according to the	Code of Conduct
and follow the	handling of confidential	organisational principles	
organisation's Code of	information, harassment,		
Conduct within the social,	and conflict of interest)		
economic and cultural			
context.			
	Describe the role of a code		
	of conduct in a work		
	environment		



Learning Outcome	Knowledge	Skills	Competence
	Present examples of code of conduct		
	Describe different types of dress code.		
	Describe how the social, economic and cultural context should be taken into account.		

UNIT 3.4: EXPLAIN AND APPLY THE CODE OF CONDUCT IN A VARIETY OF SITUATIONS

Unit Level:	3
Description of the unit:	This unit deals with organizational code of conduct and how administration personnel can describe and apply it in social, economic and cultural context.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

LO46	Demonstrate the ability to explain and apply the organisation's Codes of Conduct within a social, economic
2040	and cultural context.

Learning Outcome	Knowledge	Skills	Competence
LO46 Demonstrate the	Explain the code of conduct	Apply the code in a variety	Identify potential conflict
ability to explain and apply	within a social, economic	of situations e.g. for	between a personal value
the organisation's Codes of	and cultural context, with	managing diversity, or for	system and an
Conduct within a social,	reference to organisational	handling conflict of interest	organisational code of
economic and cultural	documentation	etc.	conduct, with examples
context.			
	Define and describe		Differentiate between code
	organisational culture and		of conduct and
	explain if and how the code		organizational culture.
	of conduct affects		



Learning Outcome	Knowledge	Skills	Competence
	organisational culture.		Take responsibility and
			face consequences for own
			actions according to Codes
	Explain the consequences of		of Conduct.
	non-compliance with a		
	code, with examples		
			Assess the importance of
			codes of the organization
			Adopt your own behaviour
			in accordance to the code
			of conduct of the
			organisation

UNIT 4.2: ADDRESS ISSUES OF EQUAL OPPORTUNITIES

Unit Level:	4
Description of the unit:	This unit informs on issues of equal opportunities and it focuses particularly on the ways and policies that organisations apply in order to access and address these issues.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

		Explain how issues of equal opportunities such as disability, gender, sexual orientation, ageism, sexual
10100	10102	harassment and religion are applied by various institutions at local, regional, national, European and
	LO102	international levels. Describe how to assess and address the above mentioned issues. Be able to recommend
		improvements in the organisation's policies to address the above mentioned issues

Learning Outcome	Knowledge	Skills	Competence
LO102 Explain how issues of	Explain how issues of equal	Apply principles of equal	Analyse the organisation's
equal opportunities,	opportunities, disability,	opportunities as well as the	code of conduct in relation
disability, gender, sexual	gender, sexual orientation,	organisational code of	to issues of equal
orientation, ageism, sexual	ageism, sexual harassment	conduct, in the day to day	opportunities, disability,
harassment and religion are	and religion are applied by	communication in the	gender, sexual orientation,
applied by various	various institutions at local,	workplace	ageism, sexual harassment
institutions at local,	regional, national, European		and religion
regional, national, European			



Learning Outcome	Knowledge	Skills	Competence
and international levels. Describe how to assess and address the above mentioned issues. Be able to recommend improvements in the organisation's policies to address the above mentioned issues	and international level List possible problems in relation with diversity issues arising in the daily work life. Describe possible measures that could be taken in order	Assess and address issues of equal opportunities, disability, gender, sexual orientation, ageism, sexual harassment and religion	Examine and challenge institutional practices that have presented barriers to some dimensions of diversity Predict social and cultural
	to improve the situations in relation to equal opportunities. Explain why and how such measures would affect		challenges that will influence the organisation's codes of conduct Evaluate the key issues of equal opportunities
	performance, motivation, success, and interactions with others		Recommend possible solutions for improving the organisation's policy of addressing the topic of diversity and equal opportunities



UNIT 4.3: IMPROVE CODE OF CONDUCT

Unit Level:	4
Description of the unit:	This unit deals with the Code of Conduct applied in
	organisations and it focuses particularly on the
	understanding, justification and recommendations
	for improvement of the Code of Conduct, in order to
	respond to the internal and external customers'
	expectations within a socioeconomic and cultural
	context.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

	Demonstrate the ability to understand, justify and recommend improvements to the organisation's Code of
LO103	Conduct within a social, economic and cultural context in order to meet customer and colleagues
	expectations.

Learning Outcome	Knowledge	Skills	Competence
LO103 Demonstrate the ability to understand, justify and recommend improvements to the organisation's Code of Conduct within a social, economic and cultural context in order to meet customers' and colleagues' expectations.	List different parameters that should be taken into consideration when improving the code of conduct such as: - Does the code cover newly developing risks? -does it keep up with developments in the law? -does it include examples? -is the format inviting and effective?	Find and use internal and external information tools in order to have the latest information on the organisation, the legal framework, and the environment surrounding the organisation (e.g. new legal developments) and use this information for the improvement of organisations' code of conduct.	Demonstrate awareness of fundamental business principles as well as an understanding of the overall industry in which the business operates Assess customers 'expectations. Assess colleagues' expectations.
		Use tools to collect customers and colleagues expectations in order to incorporate them into the organisations' code of	Differentiate the organisations' code of conduct from other institutions.



Learning Outcome	Knowledge	Skills	Competence
		conduct.	
			Maintain proper standards
			of code of conduct when
			providing services and
			recommend possible
			improvements in a way to
			meet customers', d
			colleagues' expectations.
			Deal with circumstances
			which may threaten the
			values the organisation
			wants to uphold and the
			code of conduct.
			Recommend improvements
			Recommend improvements
			to the organisations' code of
			conduct.

Theme 7: Relationships

UNIT 2.7: RECALL AND APPLY KEY PRINCIPLES OF GOOD RELATIONSHIPS WITH CUSTOMERS, EXTERAL STAKEHOLDERS AND COLLEGUES IN A CLEAR AND EFFECTIVE WAY

Unit Level: Description of the unit:	2 This unit addresses important principles for
	confidentiality and positive organisational
	behaviour when working with customers, external
	stakeholders and colleagues in order to develop
	good relationships.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	4



LO10	Demonstrate the ability to recall the key principles of data protection, security and confidentiality within the workplace and in the business environment and apply these principles effectively and efficiently.
L011	Demonstrate the ability to recall the key principles of good relationships with customers and other external stakeholders , demonstrate competence in applying these principles in a clear and effective way. Be able to perform Public Relations activities to improve workplace relations, for example acknowledging birthdays, name days and other special occasions.
LO12	Demonstrate the ability to recall the key principles of good working relationships within the organisation and demonstrate competence in applying these principles in a clear and effective way within the organisation. Be able to perform Public Relations activities to improve workplace relations, for example acknowledging birthdays, name days and other special occasions.

Learning Outcome	Knowledge	Skills	Competence
LO10 Demonstrate the	Describe the Organization's	Comply with agreed	Illustrate how the
ability to recall the key	key principles of data	protocols and apply	organization's key principles
principles of data	protection, security and	confidentiality principles in	of data protection, security
protection, security and	confidentiality.	a clear and effective way.	and confidentiality apply in
confidentiality within the			different situations.
workplace and in the			
business environment and	List examples where		
apply these principles	principles of confidentiality		Demonstrate the ability to
effectively and efficiently.	should be taken into		deal with data protection
	consideration.		and confidentiality within
			the workplace and in the
	Explain why confidentiality		business environment
	is important.		autonomously under small
			supervision.
LO11 Demonstrate the	Identify external	Develop a basic plan in	Suggest to supervisor a
ability to recall the key	stakeholders in an	order to improve	basic PR plan i.e. a
principles of good	organisation.	relationships with	combination of different
relationships with		customers and other	public relations activities to
customers and other		external stakeholders,	achieve the most
external stakeholders,	Describe the purpose and	containing for example	appropriate results in
demonstrate competence in	value of building positive	acknowledging birthdays,	working relationships with
applying these principles in	working relationships with	name days and other special	stakeholders and external
a clear and effective way. Be	different organisation	occasions.	stakeholders .
able to perform Public	stakeholders.		
Relations activities to			
improve workplace	Define the key principles	Apply the key principles for	Apply PR activities approved

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
relations, for example	that you follow in order to	building good working	by supervisor autonomously
acknowledging birthdays,	build good working	relationships with	under small supervision.
name days and other special	relationships with	customers and other	
occasions.	customers and other	external stakeholders (e.g.	Demostrate consistence in
	external stakeholders (e.g.	acceptance, respect,	Demonstrate competence in
	acceptance, respect,	understanding,	applying key principles in a
	understanding,	transparency, non-	clear and effective way.
	transparency, non-	judgement, empowerment,	
	judgement, empowerment,	trust) in a clear and	
	trust).	effective way.	
	Describe how to treat other	Employ PR activities to	
	people in a way that is	improve workplace relations	
	sensitive to their own	e.g. through acknowledging	
	needs.	birthdays, namedays and	
		other special occasions.	
	Describe how to treat other		
	people in a way that		
	respects their abilities,		
	background, values,		
	customs and beliefs.		
	List several PR activities and		
	describe how they can		
	promote effective		
	relationships with		
	customers and other		
	external stakeholders		
LO12 Demonstrate the	Describe the purpose and	Develop a basic plan in	Suggest to supervisor a
ability to recall the key	value of building positive	order to improve	basic PR plan i.e. a
principles of good working	working relationships within	relationships within the	combination of different
relationships within the	the organisation.	organisation containing for	public relations activities to
organisation and		example acknowledging	achieve the most
demonstrate competence in		birthdays, name days and	appropriate results in
applying these principles in	Define the key principles	other special occasions.	working relationships within
	that you follow in order to		



Learning Outcome	Knowledge	Skills	Competence
a clear and effective way within the organisation. Be able to perform Public Relations activities to improve workplace relations, for example acknowledging birthdays, name days and other special occasions.	buildgoodworkingrelationshipswithin(e.g.acceptance,respect,understanding,transparency,nonjudgement,empowerment,trust).Describe how to treat otherpeople in a way that issensitiveto their ownneeds.	Apply the key principles for building good working relationships within the organisation (e.g. acceptance, respect, understanding, transparency, non judgement, empowerment, trust) in a clear and effective way.	the organisation. Apply PR activities approved by supervisor autonomously under small supervision. Demonstrate competence in applying these principles in a clear and effective way within the organisation.
	Describe how to treat other people in a way that respects their abilities, background, values, customs and beliefs.	Employ PR activities to improve workplace relations e.g. through acknowledging birthdays, namedays and other special occasions	
	List several PR activities and describe how they can promote effective relationships within the organisation.	Employ other activities to improve workplace relations such as cooking together or implementing outdoor activities together	
	Describe other activities that could promote effective relationships within the organisation (e.g. cooking together, outdoor activities etc.).		
	Describe possible communication methods to		



Learning Outcome	Knowledge	Skills	Competence
	use within the organization.		
	Describe how behaviour o an individual can affect		
	other people at work.		



UNIT 3.5: BUILD AND IMPROVE WORKING RELATIONSHIPS

Unit Level:	3
Description of the unit:	In this unit, the demands of modern business environment as far as relationships are concerned are discussed and analysed. Techniques and key principals of building and maintain strong working relationships are presented. Methods and processes to analyse and evaluate feedback from stakeholders
	are also presented. Listing criteria in order to assess key principles of good working relationships are demonstrated.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	4

LO47	Demonstrate the ability to build positive working relationships with customers, suppliers and other
	stakeholders as well as within the organisation, using the key principles of good working relationships.
LO48	Analyse and evaluate feedback from customers, suppliers and other stakeholders as well as from employees
1048	of the organisation.
	Evaluate key principles of good functional relationships agreed and applied within the organisation and
LO49	recommend improvements that will enhance the interaction between the organisation and its external
	environment

Learning Outcome	Knowledge	Skills	Competence
LO47 Demonstrate the ability to build positive working relationships with customers, suppliers and other stakeholders as well as within the organisation using the key principles of good working relationships	Explain the purpose and value of building positive working relationships with customers, suppliers and other stakeholders as well as within the organisation. List the advantages that comes from good relationships. Provide in depth analysis of the key principles for building positive working relationships with	Generate a system for building positive working relationships with customers, suppliers and other stakeholders as well as within the organisation taking into consideration key principles of good working relationships agreed within the organization. Organise PR activities in a systematic way so that they work towards the building and maintaining successful	Adapt own behaviour to build good functional relationships with stakeholders as well as within the organisation Take responsibility for the Implementation of a system of different public relations activities to achieve the most appropriate results in functional relationships with stakeholders and external stakeholders
	customers, suppliers and		Explain the benefits that



Learning Outcome	Knowledge	Skills	Competence
	other stakeholders as well as within the organisation. Summarise techniques one should follow to build and maintain good relationships with customers and other external stakeholders. Give examples of situations where people should be treated in a way that is sensitive to their needs and describe this way.	relationships.	come from positive relationships with stakeholders and external stakeholders
LO48 Analyse and evaluate feedback from customers, suppliers and other stakeholders as well as from employees of the organisation.	Describe methods and processes of analysis and evaluation of feedback from customers, suppliers and other stakeholders as well as from employees of the organisation.	Apply basic methods of analysis and evaluation of feedback from customers, suppliers and other stakeholders as well as from employees of the organisation.	Select the appropriate method for analysis of feedback. Perform the analysis effectively and accurately. Draw conclusions from the analysis.
LO49 Evaluate key principles of good functional relationships agreed and applied within the organisation and recommend improvements that will enhance the interaction between the organisation and its external environment.	List possible criteria of analysis of the key principles of good functional relationships (within the organisation as well as with external stakeholders) such as effectiveness and innovation.	Use the results of feedback from employees and external stakeholders to evaluate the key principles of good functional relationships agreed within the organization	Analyse and evaluate the key principles of good functional relationships agreed within the organization in relation to their daily practice and identify room for improvement. Recommend changes and improvements that will



Learning Outcome	Knowledge	Skills	Competence
			enhance the interaction
			between the organisation
			and its external
			environment.



Work Area 4: Written Communication

Theme 8: Written Communication

UNIT 2.8: USE WRITTEN COMMUNICATION SKILLS TO PRODUCE A VARIETY OF

ROUTIN	NE BUSINE	SS DOCU	MENTS

Unit Level:	2
Description of the unit:	This unit is focused particularly on the effective use of written communication skills (e.g. terminology, routine documents) in the daily work.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	5

	Demonstrate the ability to recall the main principles of effective forms of written communication and
LO13	demonstrate competence in applying these principles in a clear and effective way in order to produce simple
	routine documents.
LO14	Demonstrate the ability to produce a variety of routine business documents (based on predefined templates).
LO15	Demonstrate the ability to communicate in writing in the business environment (use business terms, avoid jargon etc.)

Learning Outcome	Knowledge	Skills	Competence
LO13 Demonstrate the	Describe different types of	Compose different types of	Select the appropriate type
ability to recall the main	documents that may be	simple documents applying	of a document depending
principles of effective forms	used at work (mail, email,	the main principles of	on different criteria such as
of written communication	minutes, Internet websites,	business writing.	the situation, the formality,
and demonstrate	Letters, Proposals,		the amount of text etc.
competence in applying	Telegrams, Faxes, Postcards,		
these principles in a clear	Contracts, Advertisements,	Organise, structure and	
and effective way in order	Brochures and News	present information in	Demonstrate competence in
to produce simple routine	releases, reports, memos).	routine documents so that it	applying principles
documents.		is clear and accurate, and	autonomously in a clear and
		meets the needs of the	effective way (under small
	List advantages and	audience.	supervision) in order to
	disadvantages of written		produce simple documents
	communication.		that are not based on
		Organise content required	



Learning Outcome	Knowledge	Skills	Competence
	Describe the basic structure of written communication and the content of each part (introduction, main subject and conclusion).	to produce routine documents (structure of document including introduction, main, and closure).	predefined templates
	Describe different formats in which text may be presented (tables, pictures, diagrams, graphs, plain text, etc.) depending on the type and amount of information of the specific document	Use basic formatting features to produce documents to an agreed style.	
	List and explain the main principles of business writing, taking into consideration the type of document, the target audience and the objectives of the document.(e.g. clear purpose, clarity and conciseness, awareness of audience, appropriate tone, attention to form (mail, fax etc.)		
LO14 Demonstrate the ability to produce a variety of routine business documents (based on predefined templates).	Describe the procedure you will follow when you produce various types of routine business documents based on predefined templates (email, fax, minutes, letter, report, memo, etc.)	Produce a variety of routine business documents (based on predefined templates) autonomously under small supervision.	Demonstrate competence in producing simple routine documents, based on predefined templates autonomously under small supervision.



Learning Outcome	Knowledge	Skills	Competence
LO15 Demonstrate the ability to communicate in writing in the business environment (use business terms, avoid jargon etc.).	Explain what is meant by the term 'writing in the business environment' I (i.e. what terms and wording should be used and what should be avoided, setting clear objectives, using a professional language, cooperative and positive tone, easy to read etc.) List business terms that you use at the Organization in order to communicate in writing, specific to industry or field of work.	Use language that suits the purpose and audience (i.e. appropriate business terms, avoid jargon etc.). Select the right business terms that should be used at the Organization in order to communicate in writing at a level that is appropriate. Use correct grammar, punctuation and spelling.	Point out mistakes and correct the provided documents so that the level of writing is appropriate to given situation.

UNIT 3.6: USE WRITTEN COMMUNICATION SKILLS TO PRODUCDE NON-ROUTINE DOCUMENTS BASED ON SPECIFIC INSTRUCTIONS

Unit Level:	3
Description of the unit:	This unit demonstrates the importance of writing skills in business communication. The demand of
	today's business environment is for the employees to prepare various kinds of documents for different audiences. Consequently, the essence of the use of
	different sources of information as well as the
	capability of selecting the appropriate document on every situation is presented. Corrections in grammar,
	punctuation and spelling are an essential key in written communication and methods of avoiding
	common mistakes are discussed.
Number of learning outcomes within the Unit:	8
Number of ECVET points:	7

LO50 Demonstrate the ability to explain different styles and tones of language, and situations when they may be used in written communication as well as how written communication can be adapted for meeting the needs



	and characteristics of different audiences;
L051	Demonstrate the ability to describe the importance of confidentiality when communicating in writing
L052	Demonstrate the ability to identify relevant sources of information that may be used when preparing written and/or electronic documents.
LO53	LO53: Demonstrate the ability to use effective ways of reviewing written information for accuracy of content and spelling/grammar.
LO54	Demonstrate the ability to identify the different types of business documents and select the appropriate one in each situation.
LO55	Demonstrate the ability to create different types of non-routine documents after given specific instructions
LO56	Demonstrate the ability to prepare short reports from notes
LO57	Demonstrate the ability to prepare text from recorded audio instructions or shorthand

Learning Outcome	Knowledge	Skills	Competence
LO50 Demonstrate the	Describe different styles (e.g.	Compose written	Take responsibility for
ability to explain different	formal and informal) and tones	documents using different	the development of
styles and tones of	of voice (aggressive, defensive	styles and tones according	non-routine written
language, and situations	etc.) and situations when they	to the situation.	documents that use
when they may be used in	may be used for written		appropriate style and
written communication as	communications.		tone as well as
well as how written		Compose written	respond to the needs
communication can be		documents adapted to the	and characteristics of
adapted for meeting the	Describe audiences for which	needs and characteristics of	different audiences.
needs and characteristics of	different tones and styles of	different audiences.	
different audiences.	language should be used.		
			Select the appropriate
			styles and tone of
	Explain the reasons for selecting		language for specific
	and using language that suits the		situations and/or
	purpose of written		audiences.
	communication.		
	Describe ways of organising,		Adapt documents to
			the personal
	structuring and presenting		



Learning Outcome	Knowledge	Skills	Competence
	written information so it meets the needs and characteristics of different audiences (taking into consideration the principles of NLP: Visual, acoustic and Kinaesthetic persons).		characteristics and needs of specific audiences.
LO51 Demonstrate the ability to describe the importance of confidentiality when communicating in writing.	Describeprinciplesofconfidentiality.Explaintheimportanceofconfidentiality.Describetypesofinformationthat are considered confidential.	Produce written documents respecting the principles of confidentiality.	Evaluate documents in order to ensure that confidentiality principles are being respected in written communication.
LO52: Demonstrate the ability to identify relevant sources of information that may be used when preparing written and/or electronic non routine documents.	List possible sources of information that may be used when preparing written and/or electronic non routine documents.	Identify relevant sources of information that may be used when preparing written and/or electronic non routine documents. Use different searching techniques in order to identify relevant information from different identified sources to be used when preparing written and/or electronic non routine documents.	Evaluate sources of information and distinguish between reliable and not reliable sources.
LO53: Demonstrate the ability to use effective ways of reviewing written information for accuracy of content and spelling/grammar.	List possible ways of reviewing written information for accuracy of content e.g. double check dates, names, statistics, events and quotations, check spelling, grammar and wording. if unsure check with someone	Perform a review of your written document for accuracy of content and spelling grammar.	Take responsibility for producing written information that is accurate as far as content is concerned and correct as far as spelling and grammar



Learning Outcome	Knowledge	Skills	Competence
	knowledgeable or experienced, have someone else read and edit the document for you.		is concerned. Recommend effective
			ways of reviewing written information for accuracy of content.
LO54 Demonstrate the ability to identify different types of business documents and select the appropriate one in each situation.	List different types of business documents. Identify the factors that affect the decision of which document should be used in different situations (e.g. formal vs	Select the most appropriate document to be used in different situations.	Compare and contrast different types of documents listing situations where they can or they cannot be used.
	informal, method of transmission, format etc.)		Recommend the best type of document to be used in different situations.
LO55 Demonstrate the ability to create different types of non-routine documents after given specific instructions.	Describe the process of creation different types of non-routine documents.	Create different types of non-routine documents after given specific instructions.	Take responsibility for the completion of non routine documents based on specific instructions.
		Develop a clear structure for the document, taking into consideration objectives of the document, evidences, conclusions etc.	
		Generate the content of the document taking into consideration business writing principles (e.g. write it so that they can read it),	



Learning Outcome	Knowledge	Skills	Competence
		grammar, appropriate tone etc.	
		Use advanced formatting features such as headers, footers, footnotes, tables. tables of contents etc.	
LO56: Demonstrate the ability to prepare short reports from notes	Describe the process of creating a short report from notes.	Take notes in a way to help one for the composition of a short report at a later stage.	Create reports from notes that are accurate and easy to read
LO57 Demonstrate the ability to prepare text from recorded audio instructions or shorthand.	Describe the process of preparing text from recorded audio instructions or shorthand.	Read shorthand Use recorder to write the text.	Prepare text from recorded audio instructions or shorthand.

UNIT 4.4: USE WRITTEN COMMUNICATION SKILLS TO GENERATE NON-STANDARD DOCUMENTS BASED ON THE NEEDS OF THE READER AND CONTRIBUTE TO THE IMPROVEMENT OF WRITTEN COMMUNICATION

Unit Level: **Description of the unit:**

4

2 6

In this unit the vital need of clear, concise and effective written communication for the preparation of non-standard documents will be demonstrated. Learners will identify different types of stakeholders and the needs of each type as far as written communication is concerned. The necessity of preparing various forms of documents for multiple purposes will be emphasized taking always into consideration the needs of stakeholders. . Responding to that demand, tools and techniques appropriate for internal and external employees, customers and stakeholders will be introduced, and the special needs of every type of written communication will be analysed accordingly.

Number of learning outcomes within the Unit:	
Number of ECVET points:	

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)


	Demonstrate the ability to assess requirements on written information of colleagues, customers and
	stakeholders; covering qualitative and quantitative information, tacit and explicit knowledge, both official and
LO104	unofficial policy and opinion documents. Respond to these needs through the development of appropriate
	written communication
LO105	Improve and enhance systems of written communications as part of a coherent organisation-wide approach
LUIUS	to the improvement of the quality of business communication.

Learning Outcome	Knowledge	Skills	Competence
LO104 Demonstrate the ability to assess requirements on written information of colleagues, customers and stakeholders, covering qualitative and quantitative information, tacit and explicit knowledge, both official and unofficial policy and opinion documents. Respond to these needs through the development of appropriate written communication	List different types of requirements of colleagues, customers and stakeholders such as qualitative and quantitative information, tacit and explicit knowledge, both official and unofficial policy and opinion documents. Explain the tools that may be used to assess the requirements on written information and knowledge of colleagues, customers	Use tools and techniques to assess the requirements on written information of colleagues, customers and stakeholders Taking into consideration the requirements on written information of colleagues, customers and stakeholders compose appropriate non standard documents that respond to those needs	Evaluate the requirements on written information of colleagues, customers and stakeholders and respond to those needs through development of written communication. Appreciate the differences in requirements of colleagues, customers and stakeholders
LO105 Improve and enhance systems of written communication as part of a coherent organisation-wide approach to the improvement of the quality of business communication.	and stakeholders Describe what a system of written communication is. Explain why the system of written communication is or should be part of a coherent organisation-wide approach for the improvement of the quality of business communication.	Apply communication theory to develop written business communication strategies, including evaluation of purpose, audience, context, and channel choice.	Demonstrate the ability to create or recommend changes and improvements to the business communication strategy of the company. Demonstrate the ability to analyse, compare and review these strategies, and effectively communicate



Learning Outcome	Knowledge	Skills	Competence
			this assessment.
	Describe principles of		
	corporate culture and its		
	link to corporate written		
	communication.		



Work Area 5: Filing System Documentation and Databases

Theme 9: Filing

UNIT 2.9 USE FILING SKILLS TO MAINTAIN AN ESTABLISHED SYSTEM

Unit Level:	2
Description of the unit:	This unit deals with filing skills in order to
	maintain an established system
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

LO16

Demonstrate the ability to maintain established physical and electronic filing systems.

Learning Outcome	Knowledge	Skills	Competence
LO16 Demonstrate the	Explain what a filing system	File physical and electronic	Maintain the established
ability to maintain	(document management	documents in accordance to	physical or electronic filing
established physical and	system) is.	the filing system strategy of	system autonomously under
electronic filing systems.		the organisation.	small supervision.
	Explain the reasons for maintaining a filing system.	Charly whether the records	
		Check whether the records (physical and electronic) are	
	Describe different types of	up to date.	
	organizations' manual and		
	electronic filing systems.		
		Locate a specific file or an	
	Discuss techniques for	electronic record.	
	maintaining an up to date		
	filing system (e.gas a part		
	of their time management		
	system, following		
	organisation's policies in		
	naming etc. , taking into		
	account confidentiality etc.)		
	Explain the purpose of		



Learning Outcome	Knowledge	Skills	Competence
	storing documents safely and accurately.		
	Explain the purpose of confidentiality and data protection.		

UNIT 3.7: USE FILING SKILLS TO DESIGN AND MAINTAIN A FILING SYSTEM GIVEN

SPECIFIC INSTRUCTIONS

Unit Level:	3
Description of the unit:	This unit is about designing, using and maintaining an effective filing system. It explains how to identify the equipment and methods required for filing, compare existing file management practices to effective principles of filing and the best practice and thus recommend changes and improvements.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	4

LO58	Demonstrate File Management skills including the design and maintenance of an efficient filing system given specific instructions (as well as the identification of the equipment or electronic methods required for filing).
LO59	Demonstrate the ability to analyse current organisational File Management practice and recommend improvements within the roles and responsibilities.

Learning Outcome	Knowledge	Skills	Competence
LO58 Demonstrate File	List the physical equipment	Design an efficient filing	Identify and solve problems
Management skills including	or electronic methods	system according to specific	with inaccurate filing.
the design and maintenance	required for filing system to	instructions, taking into	
of an efficient filing system	work properly.	consideration different	
given specific instructions		criteria such as important	Take responsibility for the
(as well as the identification		entities of interaction	design, implementation,
of the equipment or	Describe principles of	(stakeholders) or volume of	management and
electronic methods required	efficient filing systems and	work.	maintenance of a filing
	their maintenance.		system.



Learning Outcome	Knowledge	Skills	Competence
Learning Outcome for filing). LO59 Demonstrate the ability to analyse current organisational File Management practice and recommend improvements within the roles and responsibilities.	Explain problems that may arise when the filing system is inaccurate. Explain different processes involved in file management systems such as File creation, modification and deletion processes, user's (or user groups') ownership of files processes, setup of the hierarchical file structure erc	Analyse an organisational File Management System and practices, through breaking processes down to individual tasks that need to be implemented in order to maintain an accurate and effective File Management System.	CompetenceExplain the principles of filing to other co-workers and assist with the use of filing system.Evaluate the current organisational file management system and practicesRecommend improvements in the existing File Management practice.
		Compare current state of the filing system to effective principles of filing and best practice	



Theme 10: Business Documents

UNIT 2.10: INTERPET ROUTINE BUSINESS DOCUMENTS

Unit Level: Description of the unit:	2 This unit deals with familiarizing the learners with the interpretation of routine business documents
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

LO17

Demonstrate the ability to prepare, interpret and check entries of routine business documents.

Learning Outcome	Knowledge	Skills	Competence
LO17 Demonstrate the ability to prepare, interpret and check entries of routine business documents.	List and describe use of different types of business documents (pricelist, quotation, order, invoice, account statement, receipt, payslip, inventory, stock control card, credit note, debit note, etc.) Explain entries of business documents such as document number, customer details, unit price and quantity, VAT rate and amount, total amount, date of issue, delivery date, signatures, stamps, payment terms and details etc. Describe a method you would use to check the accuracy of the business document and to certify that it is correct	Make entries on routine business documents Check, identify and correct errors in business documents	Prepare business documents (invoice, order, credit note, etc.) according to the instructions autonomously under small supervision Sort the documents according to various criteria (type of document, importance, due date, etc.)



Theme 11: Databases

UNIT 2.11: USE BASIC DATABASE SKILLS TO ENTER INFORMATION IN A DATABASE

Unit Level:	2
Description of the unit:	This unit develops basic database skills with emphasis on entering information in a database
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

LO18	Demonstrate the ability to enter, edit, organise and store accurate and relevant data in an existing database system (electronic or manual).

Learning Outcome	Knowledge	Skills	Competence
LO18: Demonstrate the	Explain what a database	Enter accurate and relevant	Maintain an existing
ability to enter, edit,	system is.	data in an existing electronic	database system
organise and store accurate		database system.	autonomously under small
organise and store accurate and relevant data in an existing database system (electronic or manual).	Describe key principles of database systems. Name different types of databases that a company may keep (database of potential clients, database of employees, etc). Explain the importance of accuracy in databases. Describe methods of	Enter accurate and relevant data in an existing manual database system. Edit data in database systems. Delete data from database systems provided that authority has been granted. Organise data in database systems.	autonomously under small supervision.
	keeping the database up to date.	Check a database for	
	uale.	accuracy, identify missing information and correct the	
		database.	



UNIT 3.8: SELECT AND APPLY DATABASE TOOLS TO COLLECT AND ORGANISE

INFORMATION IN A DATABASE

Unit Level: Description of the unit: 3

This unit is focused on the key principles of databases, it lists different types of database systems and explains how to work with the database. Moreover, this unit deals with the ability of learners to collect different types of information by using the appropriate method. It introduces different types of information systems, from simple to more complex such as CRM systems. 2

Number of learning outcomes within the Unit: Number of ECVET points:

3

LO60	Demonstrate the ability to use different methods and different information systems to collect information
LO61	Demonstrate the ability to store relevant information in different systems, enter information into databases, edit and organise information in a database.

Learning Outcome	Knowledge	Skills	Competence
LO60: Demonstrate the	List methods that may be	Use different methods to	Take responsibility for the
ability to use different	used to collect information	collect information.	collection of data using
methods and different	eg questionnaires,		different methods.
information systems to	interviews, registration,		
collect information.	documents etc.	Use different types of	
		information systems to	Take responsibility for the
		collect or process simple	processing of simple
	Identify different types of	information.	information using different
	databases (eg text database,		information systems.
	desktop database, RDMS)		
		Analyse given documents	
		and select the relevant data	Recommend different
	List different types of	to be entered into a	methods to be used for the
	information systems that	database.	collection of data.
	can be used to process		
	information such as		
	Customer Relationship		
	Management System,		
	transaction processing		



Learning Outcome	Knowledge	Skills	Competence
	systems, business intelligence systems.		
LO61: Demonstrate the ability to store relevant information in different systems, enter information into databases, edit and organise information in a database.	Describe and explain the key principles of databases (database structure, ways of storing data, data mining) key principles od database design	Enter, edit, and organise information in a database. Store relevant information in different databases	Use a database to organize specific type of information.
	Lists differences of various types of database systems.	Finds relevant data in the database.	



Work Area 6: Bookkeeping, Accounting and Financial Transactions

Theme 12: Bookkeeping, Accounting and Financial Transactions

UNIT 2.12: PERFORM ROUTINE BUSINESS TRANSACTIONS

Unit Level:	2
Description of the unit:	This unit explains how to perform routine
	business transactions as well as routine
	accounting. The unit focuses on the documents
	involved in these routine transactions
Number of learning outcomes within the Unit:	2
Number of ECVET points:	4

LO1	19	Demonstrate the ability to make Business Transactions and to implement simple and routine accounting (eg petty cash reconciliation)
LO2	20	Demonstrate the ability to make payments to suppliers and receive payments from customers in conformity with organisational procedures.

Learning Outcome	Knowledge	Skills	Competence
LO19 Demonstrate the ability to make Business Transactions and to implement simple and routine accounting (e.g. petty cash reconciliation)	KnowledgeList different accounting documents such as credit note, a payment receipt and an invoice.Explain the purpose and use of different accounting documents	Issue receipts, invoices and credit notes using organisation's procedures. Reconcile petty cash account using organisations' procedures.	Competence Demonstrate competence in dealing with routine business transactions autonomously under small supervision.
	List the main information included on different		



Learning Outcome	Knowledge	Skills	Competence
	accounting documents.		
	Define business transaction.		
	Identify different types of business transactions such as retail to customer in person, retail to customer not in person, wholesaler to retailer, business to business etc.		
	List examples of simple and complex transactions such as buying a cup of coffee or setting a mortgage for buying new premises.		
	Describe the main principles of VAT.		
LO20 Demonstrate the ability to make payments to suppliers and receive payments from customers in conformity with	List aspects that one should take into account when making payments to suppliers.	Make a payment to a supplier and keep all relevant records updated.	Demonstrate competence in making payments to suppliers autonomously under small supervision.
organisational procedures.	List aspects that one should take into account when receiving payments from customers.	Make a payment to a customer and keep all relevant records updated.	Demonstrate competence in receiving payments from customers autonomously under small supervision.
	Describe the procedure that you would follow to make payments to suppliers.		



Learning Outcome	Knowledge	Skills	Competence
	Describe the procedure that you would follow to receive payments from customers.		

UNIT 3.9: PERFORM MORE COMPLEX ACCOUNTING/ FINANCIAL TRANSACTIONS

Unit Level:	3
Description of the unit:	This unit is about accounting and the basic concepts of it.
	Moreover it explains about bookkeeping & financial reporting and analyze the processes / procedures of each method.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	4

LO62	Demonstrate the ability to operate customer and supplier accounts manually or using an electronic accounting system that conforms to national norms and procedures.
LO63	Demonstrate the ability to describe the basic concepts of accounting (for example Debit and Credit entries)

Learning Outcome	Knowledge	Skills	Competence
LO62 Demonstrate the ability to operate customer and supplier accounts manually or using an electronic accounting system that conforms to national norms and procedures.	Describe main processes of operating customers accounts (eg entering invoices or credit notes, recording payments from customers etc) Describe main processes of operating supplier accounts (eg entering invoices or credit notes, recording payments to suppliers etc)	Operate accounts manually Operate accounts using an electronic accounting system	Take responsibility for the operation of customer and supplier accounts in a way that conforms to national norms and procedures.
LO63 Demonstrate the ability to describe the basic	Describe concepts of accounting and its principles	Perform single and double entry bookkeeping	Take responsibility for the implementation of very



Learning Outcome	Knowledge	Skills	Competence
concepts of accounting (for	such as accruals concept,		simple routine bookeeping
example Debit and Credit	Consistency concept,	Balance accounts	
entries)	Prudence concept (also		
	conservation concept),		
	accounting equation,	Reconcile accounts	
	accounting period, depreciation, assets,		
	liabilities		
	liabilities		
	Explain the concepts and		
	procedures of financial		
	reporting, including income		
	statement, statement of		
	retained earnings, balance		
	sheet, and statement of		
	cash flows.		
	Explain and describe what a		
	profit and loss statement is		
	Explain and describe what		
	the balance sheet is		
	Define credit and debit		
	Explain why we need to use		
	journals		



Work Area 7: Business Travel, Diary Systems, Meeting organization and event management

Theme 13: Business travel and accommodation

UNIT 2.13: RECOMMEND BUSINESS TRAVEL AND ACCOMMODATION ARRANGEMENTS AND PREPARE RELEVANT DOCUMENTATION

Unit Level:	2
Description of the unit:	This unit explains how to use the different parameters to organize suitable business travel plans, produce travel documentation and checking these plans effectively.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	2

LO21	Demonstrate the ability to recommend business travel and accommodation arrangements in accordance with a deadline and in line with budget requirements and organisational procedures.
LO22	Demonstrate the ability to produce and collate travel documentation within an appropriate timescale in order to meet traveller's needs and legal requirements (e.g. visa procedures).
LO23	Demonstrate the ability to state the importance of checking travel plans immediately prior to the journey and carry out the process in a clear and effective way.

Learning Outcome	Knowledge	Skills	Competence
LO21Demonstratetheabilitytorecommendbusinesstravelandaccommodationarrangements in accordance	Describe the main types of business travel or accommodation arrangements that may need to be made and the	Identify possible business travel and accommodation arrangements in accordance with a deadline and in line with budget requirements	Select under supervision the relevant business travel and accommodation arrangements in accordance with a deadline and in line
with a deadline and in line with budget requirements and organisational procedures	procedures to follow. Find potential sources of information. Describe how to keep	and organisational procedures Book suitable business travel or accommodation arrangements, following instructions: to meet the	with budget requirements and organisational procedures Recommend business travel and accommodation



Learning Outcome	Knowledge	Skills	Competence
LO22 Demonstrate the ability to produce and collate travel documentation within an appropriate timescale in order to meet traveller's needs and legal requirements (e.g. visa procedures).	records of business travel or accommodation arrangements. Name possible risk factors and techniques for their elimination Explain possible ways one can use to identify legal requirements for travelling Outline travel documentation and information to provide to the person who is travelling, and how to obtain these. List the steps to follow in order to produce and collate travel documentation within an appropriate timescale in order to meet traveller's needs and legal requirements	brief and the budget using available sources of information obtaining best value for money, making payment or agreeing payment arrangements Apply the procedure you follow to produce and collate routine travel documentation within an appropriate timescale in order to meet traveller's needs and legal requirements Check documentation before handling to the traveller to ensure that all necessary documents are there.	with a deadline and in line with budget requirements and organisational procedures Provide the organiser or traveller autonomously with an itinerary and the required documents for routine business trips in good time.
LO23 Demonstrate the ability to state the importance of checking travel plans immediately prior to the journey and carry out the process in a clear and effective way.	Outline the importance of checking travel plans immediately prior to the journey and carry out the process in a clear and effective way.	Carry out the process for checking travel plans immediately prior to the journey in a clear and effective way.	Check the routine travel plans autonomously prior to the journey, verifying plausibility and respecting cancellation deadlines and providing immediate feedback to supervisors for any inconsistencies or incompleteness.



UNIT ORGANISE ACCOMMODATION 3.10: BUSINESS TRAVEL AND

ARRANGEMENTS

Unit Level: Description of the unit:	3 This unit deals with the preparation and booking of travel and accommodation for travelers in conformity with budgetary procedures, creating the itinerary, arranging payment facilities and solving problems related to business travels.
Number of learning outcomes within the Unit:	6
Number of ECVET points:	3

LO64	Demonstrate the ability to prepare travel, accommodation requirements in conformity with budgetary procedures.
LO65	Demonstrate the ability to book travel arrangements and accommodation as agreed with the traveller in conformity with budgetary procedures.
LO66	Demonstrate understanding of the necessity of checking the draft itinerary and schedule with the traveller before final booking.
LO67	Demonstrate the ability to arrange credit and payment facilities for travellers in conformity with budgetary procedures.
LO68	Demonstrate the ability to solve problems that may arise and, where necessary, refer issues to operational/financial managers.
LO69	Provide the traveller with an itinerary and required documents in good time and confirm with the traveller that itinerary and documents meet requirements.

Learning Outcome	Knowledge	Skills	Competence
LO64 Demonstrate the	List general questions that	Set up a list of questions for	Take responsibility for the
ability to prepare travel,	need to be asked when	the traveller concerning	preparation of travel and
accommodation	planning a business trip in	business travels (e.g.	accommodation
requirements in conformity	order to ensure that all	individual preferences, time	requirements in accordance
with budgetary procedures.	important data has been	schedules, etc.).	with traveller's needs and in
	provided.		conformity with budgetary
			procedures.
		Keep records on any special	
	Describe general budgetary	requirements (e.g. allergies,	
	procedures that need to be	wheelchair, etc.) for staff	Modify the travel and
	taken into account when	members who have regular	accommodation
			requirements in conformity

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
	planning business travels. List different types of accommodation and travel possibilities typically used for routine business travels.	business trips. Check booking deadlines for special rates according to internal company policy. Check if any company cooperation with agencies, hotels has been signed in order to provide best prices.	with budgetary procedures in case of unforeseen circumstances.
LO65 Demonstrate the ability to book travel arrangements and accommodation as agreed with the traveller in conformity with budgetary procedures.	Describe facts, principles and processes for booking travel and accommodation List different accommodation and travel booking sources (eg. Websites, agencies, etc.) with their advantages and disadvantages	Demonstrate the booking process for different travel and accommodation types	Combine autonomously several booking options in order to book the best option for the client in conformity with budgetary procedures.
LO66 Demonstrate understanding of the necessity of checking the draft itinerary and schedule with the traveller before final booking.	Describe the relevant items of the draft itinerary that have to be checked with the clients before final booking.	Prepare a check list for the draft itinerary to checked with the client List additional questions for the traveller	Select different alternatives of booking options for traveller (e.g. free cancellation option)
LO67 Demonstrate the ability to arrange credit and payment facilities for travellers in conformity with budgetary procedures.	Describe different ways of financing business travel (deposit, cash, company credit card, reimbursement, etc.)	Order foreign currencies at the bank in a timely manner Arrange finances with	Recommend the best way of financing of the different parts of the business travel items for the traveller in conformity with budgetary



Learning Outcome	Knowledge	Skills	Competence
		responsible department	procedures.
LO68 Demonstrate the	Describe different situations	Check the financial	Solve problems in relation
ability to solve problems	and problems that may arise	documentation of a	to business travel in
that may arise and, where	in relation to business travel	business travel and highlight	accordance with own
necessary, refer issues to	financing	solutions for for typical	responsibilities ; for non-
operational/financial		problems that may arise in	routine problems suggest an
managers.		relation to business travel	appropriate solution to the
			operational /financial
			managers
LO69 Provide the traveller	List all documents that need	Prepare all documents and	Confirm with the traveller
with an itinerary and	to be prepared and	the individual itinerary	that the itinerary and the
required documents in good	provided		documents meet the
time and confirm with the			requirements and solve any
traveller that itinerary and			open problems for the
documents meet			respective traveller and the
requirements.			particular circumstances



Theme 14: Meetings

UNIT 2.14: PREPARE FOR A ROUTINE MEETING (INCLUDING MEETING DOCUMENTATION)

Unit Level:	2
Description of the unit:	
Number of learning outcomes within the Unit:	2
Number of ECVET points:	4

LO24	Demonstrate the ability to prepare for a routine meeting by drawing up a simple checklist, liaising with the Chair of the meeting, and produce the relevant documents required.
LO25	Demonstrate the ability to produce drafts of all pre and post-meeting documentation before and after a routine meeting



Learning Outcome	Knowledge	Skills	Competence
	meetingconfirmation,disseminationofagenda,minutestaking,disseminationofevaluationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationforms,disseminationsuitable venuesfordifferenttypes oftypes ofmeetings	dissemination of evaluation forms, dissemination of minutes etc) and do so in the agreed timescale. Produce all the relevant documents needed for the meeting (e.g. list of attendance, agenda, signings signage)	Assist the attendees with information for any routine problems during the meeting (e.g. checking time schedules, booking hotel rooms, calling taxis, recommend restaurants)
	types of meetings. Describe the types of resources needed for different types of meetings. Name the different meeting	signings, signage) Circulate necessary documents prior to the meeting Solve routine problems such	
	documentation and how this will be produced.	as confirmations and cancellation of attendance, using simple methods and tools	
		Keep record of arrangements made and services used. Make sure equipment and layout are appropriate (e.g. beamer)	
LO25 Demonstrate the ability to produce drafts of all pre and post-meeting documentation before and after a routine meeting	List all pre and post- meeting documentation that has to be produced after a routine meeting	Prepare post-meeting documentation with photo collection, speakers' presentations, list of attendance, minutes in cooperation with chair of	Create first draft version of meeting agenda, to be reviewed by the meeting chair



Learning Outcome	Knowledge	Skills	Competence
	Describe how to help the meeting organiser during the meeting. in order to collect/to produce all post- meeting documentation	the meeting Collect the feedback questionnaires and evaluate them with routine computer	Create first draft version of meeting minutes, to be reviewed by the meeting chair
	Explain the purpose of collecting and evaluating participant feedback from the meeting.	programme	Complete post meeting documentation with autonomy in cooperation with the chair of the meeting, and provide participants with individual tailor-made packages.

UNIT 3.11: PLAN, ORGANISE AND SUPPORT MEETINGS AND RECOMMEND IMPROVEMENTS TO THE PROCEDURES

Unit Level:	3
Description of the unit:	This unit is about planning, organization and
	supporting meetings, preparation of meeting
	documentation and completing follow up activities.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	3

LO70	Analyse the organisation, documents and materials provided for a meeting and make recommendations for any improvements.
L071	Demonstrate the ability to plan, organise and support meetings.
L072	Demonstrate the ability to complete actions required after a meeting and to carry out action points arising from the meeting.

Learning Outcome	Knowledge	Skills	Competence
LO70 Analyse the	Describe the types of	Analyze the organization,	Take responsibility for
organisation, documents	meetings in relation to their	documents and materials	preparing recommendations
and materials provided for a	organization (necessary	provided for a meeting,	for improvements of
meeting and make	processes), documents (eg	check their completeness	documents and meeting
recommendations for any	agenda, minutes,	and compare them towards	



Learning Outcome	Knowledge	Skills	Competence
improvements.	participant list etc) and materials to be used (notepads, projectors etc).	the best practice.	organization
	List the main facts, principles and processes that have to be respected for the organisation, documents and materials provided for a meeting (e.g. respect copyright issues for documents, respect corporate identity for documents, register		
	participants for the company security/entrance, include the meeting date in intranet announcements) Describe best practice		
	examples for meeting documents.		
LO71 Demonstrate the ability to plan, organise and support meetings.	Describe the different types of meetings, their effectiveness for different target groups and their main features.	Prepare a detailed checklist for planning and organization of meetings according to specific requirements	
	Describe in detail the procedures for planning organization and support of the meetings.	Organize a meeting with all technical, organisational and social parts (e.g. F&B, documentation, equipment, evening events)	Create autonomously the meeting agenda to be checked and finalised by the meeting chair
	Explain the key function of the person responsible for	Complete invitations to	Create autonomously the meeting minutes to be



Learning Outcome	Knowledge	Skills	Competence
	planning, organising and supporting a meeting.	potential participants and confirm attendance	checked and finalised by the meeting chair
	Explain how to plan, organize and check meetings in order to make sure that they meet the agreed aims and objectives.	Create all documents needed for the meeting Solve problems, such as time delays, by selecting and applying basic methods and information.	Take responsibility for the organisation of the meeting with the aim that the all participants feel easy, and comfortable Attend to any requirements
	List the items to put on a detailed check list to help you or staff members to plan, organise and support a meeting.	Keep detailed record of all arrangement made, the services used and the budgetary limitations.	during the meeting autonomously Recommend and assist the participants for any problems during the
	Explain how to identify and possible selection criteria for suitable meeting venues for different types of meetings.	Provide support – take notes, prepare equipment, troubleshoot the equipment	meeting (e.g. flight bookings, visa, secretary service, complaints, VIPs)
	Describe in detail the resources needed for the different types of meetings Name the different parts of meeting documentation and the tasks and responsibilities for their production.		
LO72 Demonstrate the ability to complete actions required after a meeting and to carry out action	Define all post-meeting documentation that has to be produced after a meeting	Prepare the complete post- meeting documentation, including meeting minutes	Create final version of meeting minutes in cooperation with the chair of the meeting.



Learning Outcome	Knowledge	Skills	Competence
Learning Outcome points arising from the meeting.	Knowledge List types of tasks and actions that follow meeting Describe how to organize during the meeting. in order to collect/to produce the complete post-meeting	Skills Develop and complete follow up actions for different types of meetings within a given timeframe. Monitor follow up actions that need to be completed	Complete post-meeting documentation autonomously and provide participants with individual tailor-made packages for different types of meetings
	complete post-meeting documentation (e.g. take photos, write minutes) Explain the purpose and possible consequences of collecting and evaluating participant feedback from the meeting.	that need to be completed by meeting participants and send necessary reminders. Collect the feedback questionnaires and evaluate them in details, report potential improvement areas	

UNIT 4.5: DESIGN, PLAN, ORGANISE MEETINGS AND OTHER EVENTS

Unit Level:	4
Description of the unit:	In this unit, learners will gain the basic knowledge of event management and roles of event organizer. Information on types of events, requirements for running an effective meeting or event, procedures of planning, organization and support of the events are also included.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	10

LO106	Demonstrate the ability to carry out successfully the role of an event organiser in planning a meeting, conference or another event that meets the defined objectives, participants' expectations and stays within the given budget.
LO107	Demonstrate the ability to carry out the necessary preparation before the event ensuring participant requirements, health and safety requirements and legal requirements are addressed and met.

Learning Outcome Knowledge Skills Competence	
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Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
LO106 Demonstrate the ability to carry out successfully the role of an event organiser in planning	List possible types of events and describe the characteristics of each.	Plan, organize and perform meetings or other events of different sizes	Take the responsibility ofmakingthenecessaryarrangementfora successful event.
a meeting, conference or another event that meets the defined objectives, participants' expectations and stays within the given budget.	Identify the requirements for running an effective meeting / event that meets the expectations of the initiators and the participants as well as the budgetary limits.	Calculate the required budget for meetings and events and compare with company policy. Arrange the required rooms (e.g.group bookings, room	Work autonomously within the company guidelines on the organisation of the event Create autonomously a plan
	Describe in detail the procedures for planning organization and support of different types of events	contingent), schedules, travels for the participants of the event (e.g. bus transportation, transfers, limousine service for VIPs).	of procedures including budgetary and financing details as a basis for the decisions of organising committee of the event.
	Explain the role of an event organizer	Prepare a detailed checklist for planning and organization of events according to specific	Take responsibility for the organisation of the event with the aim that the all speakers, participants and
	Describe the different types of events, their effectiveness for different	requirements	organisers feel easy, and comfortable
	target groups and their main features	Organize an event with all technical, organisational and social parts (e.g. F&B, equipment, evening events,	Work autonomously on the organisation of the event / meeting in cooperation with
	Explain how to plan, organize and check events in order to make sure that	industrial fair)	the venue and organisational team.
	they meet the agreed aims and objectives	Complete invitations to potential participants and confirm attendance with	Liaise with the venue and the supporting team to
	List the items to put on a detailed check list to	use of mailing programmes, online tools	ensure all requirements are met and roles are



Learning Outcome	Knowledge	Skills	Competence
	support staff members when preparing events. Explain how to identify and possible selection criteria for suitable venues for different types of events. Describe in details the	Specify the types of activities and resources that may be needed. Organise resources and the production of event materials	understood Attend to any requirements during the event autonomously and find creative and individual solutions for problems including the ones subject to change
	resources needed for the different types of events List what is included in the event documentation and the tasks and responsibilities for their	Collect final versions of documents needed for the events that will be forwarded to subcontractors (e.g. printing company, merchandising) or to be printed inhouse.	Recommend and assist the speakers and participants for any problems during the event (e.g. complaints, VIPs, security, translation)
	production.	Plan and monitor schedules and initiate the required measures in case of obstacles or deviations	Supervise the routine work of all the staff members and subcontractors involved, in order to make sure that all requirements are met and the roles are understood.
		Solve problems, such as complaints, by selecting and applying specific methods .	
		Keep detailed record of all arrangements made in the framework of the event organisation, the services used and the budgetary situation at any time.	



Learning Outcome	Knowledge	Skills	Competence
LO107 Demonstrate the ability to carry out the	Identify and describe	Provide support by coordinating subcontractors and staff for taking notes, preparing equipment, troubleshooting during the event Use methods to collect	Take responsibility for the
necessary preparation before the event ensuring participant requirements, health and safety requirements and legal requirements are addressed and met.	possible ways/methods to collect participant requirements Identify and describe the legal requirements for contracts in the field of events / meetings.	participant requirements Meet the legal and organisational requirements for contracts Make relevant health, safety and security arrangements	organisation of an event ensuring that participant requirements health and safety requirements and legal requirements are addressed and met
	Outline the health and safety rules that are in accordance with events / meetings (e.g. fire, emergency plans, security arrangements)		

UNIT 5.1: DESIGN, PLAN, ORGANISE MEETINGS AND OTHER EVENTS

Unit Level: Description of the unit: 5

This unit is focused on the development of the ability of learners to plan, prepare, organize and support various types of events such as conferences, PR events for employees and customers and others. The learners will gain knowledge and develop skills to be able to agree the concept for an event based on market research and understanding of the needs and interests of participants, they will learn to take responsibility for setting the objectives, develop a business plan for an event, negotiate internal



finance and external sponsorship and secure suitable venue and contractors 4

Number of learning outcomes within the Unit: Number of ECVET points:

LO145	Demonstrate the ability to develop and agree the concept for an event based on sound market research and good understanding of the needs and interests of likely participants, taking account of previous or competing
10145	
	events as well as introducing elements of innovation and creativity.
	Demonstrate the ability to research and agree the objectives for the event, evaluate the feasibility of these
LO146	objectives in operational and financial terms; negotiate and agree a final brief before further planning takes
	place.
LO147	Demonstrate the ability to develop and agree a Business Plan for an event and negotiate internal finance and
10147	external sponsorship.
	Demonstrate the ability to identify, negotiate and secure a venue for an event, which meets relevant
LO148	operational and budgetary requirements based on the Business Plan for the event and that forms the basis
	for a contract with the venue manager.

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Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO145 Demonstrate the ability to develop and agree the concept for an event based on sound market research and good understanding of the needs and interests of likely participants, taking account of previous or competing events as well as introducing elements of innovation and creativity.	KnowledgeDescribe the principles of event concept design in a comprehensive way.List possible research methods that may be used for the design of a survey aiming to identify the interests of likely participants to the eventList possible research methods for the eventList possible research interests of likely participants to the event	Skills Design and implement a sound market research in order to develop the concept of an event taking into account the needs and interests of likely participants, taking account of previous or competing events Identify the needs and interests of likely participants of an event Identify previous or competing events	Competence Relate the event concept with the needs and interests of likely participants, taking into account previous or competing events. Critically evaluate the concepts or previous or competing events Supervise the development of an event concept, encouraging innovation and creativity.
			Review on previous experiences of events and



Learning Outcome	Knowledge	Skills	Competence
			learn from mistakes as well as from positive facts and apply this learning in the development of the concept of the new event
			Develop creative solutions to unforeseen problems encountered during the planning of an event concept
LO146 Demonstrate the ability to research and agree the objectives for the event, evaluate the feasibility of these objectives in operational and financial	Identify different possibilities for research in order to identify event objectives List possible event	Implement research for the identification of event objectives Analyse and Interpret the results of the research to	Propose event objectives after negotiations with stakeholders and taking into consideration research results.
terms; negotiate and agree a final brief before further planning takes place.	List possible event objectives Discuss ways to evaluate the feasibility of these objectives in operational	esuits of the research to determine the event objectives Evaluate feasibility of objectives in operational	Review the research and discussion results and recommend any adaptions and changes to the objectives of the event.
	and financial terms Recall the basic and specialised principles of negotiations	and financial forms s Apply basic and specialised negotiation principles to negotiate with stakeholders	Evaluate the feasibility of the objectives in operational and financial terms and identify possible obstacles and unpredictable changes that could influence the
		Agree the event objectives with the organising committee Develop a brief prior to	event in a negative way.



Learning Outcome	Knowledge	Skills	Competence
		further planning of the event	
LO147 Demonstrate the ability to develop and agree a Business Plan for an event and negotiate internal finance and external sponsorship.	Describe the contents of an event business plan such as executive summary, explanation of the business idea, analysis of market and competitors, sales and marketing plan, identification of needs, planning cycle, etc. (The Business Plan should also show the planning cycle for the event and how the event will be monitored and evaluated)	Develop a creative event strategic business plan that also shows the planning cycle Apply negotiation skills to agree the business plan with different stakeholders Develop a tailor-made and creative concept for the internal financing and external sponsorship for the	Evaluate, review and negotiate the different options for internal finance and external sponsorship and recommend best options to the organising committee.
	Describe the detailed planning cycle of the event List and describe in detail the possibilities for internal financing and external sponsorship. Name and describe different ways of event evaluation and monitoring.	event. Identify possible sponsors of the event together with their contact details. Communicate with possible sponsors in writing and/or orally to persuade them to sponsor the event	
LO148 Demonstrate the ability to identify, negotiate and secure a venue for an event, which meets relevant operational and budgetary requirements based on the Business Plan for the event	List the characteristics of an adequate event venue taking into consideration the event characteristics and the relevant operational and budgetary requirement given in the business plan	Identify venues that meet the characteristics of the event and the business plan. Negotiate and secure a venue for an event, based	Take the responsibility for one own's work and the activities of staff members in the framework of the identification, negotiation and booking of the adequate venue for the



Learning Outcome	Knowledge	Skills	Competence
and that forms the basis for		on a written document,	event
a contract with the venue		tailor-made for the event.	
manager.			
		Confirm in writing in a	
		detailed way, the booking	
		for a venue with the special	
		requirements requested for	
		the single event and its	
		operational and budgetary	
		conditions.	



Theme 15: Diary Systems

UNIT 2.15: USE DIARY SYSTEMS FOR ROUTINE BUSINESS PURPOSES

Unit Level: Description of the unit:		2 This unit explains how to operate an electronic diary, handle requests from others for new or modified entries, make accurate entries and maintain anup-to-date system	
	of learning outcomes within the Unit:	4	
Number o	of ECVET points:	2	
LO26	Demonstrate the ability to operate an electronic diary for routine business purposes to meet the needs workgroups and customers.		
LO27	Demonstrate the ability to compare and contrast paper and electronic diary systems and report on findings to line manager.		
LO28	Demonstrate the ability to use diary systems to handle requests from others for new or modified diary entries in order to provide effective business support.		
LO29	Demonstrate the ability to make accurate diary	entries and maintain an up-to-date system.	

Learning Outcome	Knowledge	Skills	Competence
LO26 Demonstrate the	Identify different types of	Choose appropriate	Explain how you organise
ability to operate an	electronic diary systems	electronic diary system to	your time through the use
electronic diary for routine	(smart phones, outlook,	meet the needs of the	of an electronic diary in
business purposes to meet	tablets etc).	organization as well as	different systems
the needs of workgroups		user's own preferences	
and customers.			
	Describe different types of		
	activities you can perform	Operate an electronic diary	
	using an electronic diary	for routine business	
	system (eg add, modify,	purposes	
	delete appointment etc)		
	Describe how an electronic		
	diary system enables you to		
	meet the internal needs of		
	the organisation		



Learning Outcome	Knowledge	Skills	Competence
LO27 Demonstrate the	(colleagues) as well as those of the customers. List different attributes of	Choose between electronic	Distinguish between paper
ability to compare and contrast paper and electronic diary systems and report on findings to line manager.	different diary systems (electronic and paper) List advantages and disadvantages of different diary systems (electronic and paper) Identifying issues of accessibility and confidentiality of different diary systems.	and paper diary system and justify your choice.	and electronic diary systems Compare and contrast paper and electronic diary systems and report on findings to line manager.
LO28 Demonstrate the ability to use diary systems to handle requests from others for new or modified diary entries in order to provide effective business support.	List the details needed in order to handle the requests. List the factors you take into consideration for prioritising requests from different members of the workgroup	Collect and apply requests from others for new or modified diary entries in order to provide effective business support. Obtain all necessary information required for making the changes. Communicate agreed changes to those affected. Solve routine problems occurred using simple rules and tools	Prioritise changes to entries. Report the implications of any changes to existing entries Give reasons for obtaining correct information (e.g. meet needs, avoid clashes, ensure resources are available).] Explain the purpose of trying to balance the needs of all those involved. Explain the purpose of communicating changes to those affected. Explain the methodology on how to prioritise requests.
LO29 Demonstrate the ability to make accurate diary entries and maintain an up-to-date system.	List information necessary for making accurate diary entries	Make new entries accurately and clearly. Record agreed changes to diary systems in accordance	Maintain an up-to-date system



Learning Outcome	Knowledge	Skills	Competence
		to the request.	

UNIT 3.12: DESIGN (CONTROL THE TYPE OF INFORMATION NEEDED) AND MANAGE DIARY SYTEMS

Unit Level: Description of the unit:	3 This unit is about design and management of diary systems of a workgroup and the analysis of current systems as well as producing recommendations for improvements.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	2

LO73	Demonstrate the ability to manage diary systems to meet the needs of the workgroup and its internal and external customers/clients.
L074	Demonstrate the ability to design a diary system that is appropriate for the company or organisation
L075	Demonstrate the ability to analyse information from diary operators and users in order to recommend enhancements and necessary training.

Learning Outcome	Knowledge	Skills	Competence
LO73 Demonstrate the	Describe how you will	Manage the diaries of a	Respects privacy of diary
ability to manage diary systems to meet the needs of the workgroup and its internal and external customers/clients.	identify the needs of the workgroup and its internal and external clients.	group of co-workers Keeps diaries updated and synchronized	users concerning their personal tasks and entries Report the implications of any changes to existing entries in one's diary to another's diary. Negotiate alternative arrangements to solve problems.
LO74 Demonstrate the	List information necessary	Use necessary information	Relate the needs of the



Learning Outcome	Knowledge	Skills	Competence
ability to design a diary system that is appropriate for the company or organisation	for the diary system of the specific company or organisation taking into consideration its own operations and need.	to design a diary system	company or organisation to the newly designed diary system Develop the diary system of the specific company or organisation taking into consideration its own operations and needs
LO75 Demonstrate the ability to analyse information from diary operators and users in order to recommend enhancements and necessary training.	Identify necessary information that can be used for analysis of the current situation and recommendations for enhancements.	Collect data and information to be used for analysis of the current situation Analyse the current situation in order to recommend enhancements or trainings	Recommend enhancements taking into consideration the analysis of information from diary operators

UNIT 4.6: RECOMMEND IMPROVEMENTS TO DIARY SYSTEMS

Unit Level:	4
Description of the unit:	This unit deals with development of ability of
	learners to analyse the effectiveness of existing diary
	systems and to make recommendations for
	improvement and necessary training.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

LO108	Analyse the effectiveness of existing diary systems based on users' needs and business requirements in order	
	to make recommendations for improvements and the necessary training.	

Learning Outcome	Knowledge	Skills	Competence
LO108 Analyse the	List the factors that affect	Examine the existing diary	Recommend improvements
effectiveness of existing	the effectiveness of a diary	systems and outline their	to the existing diary system
diary systems based on	systems taking into	advantages and	so that they are more
users' needs and business	consideration users' needs	disadvantages	aligned to user's needs and
requirements in order to			



make recommendations for	and business requirements.	business requirements.
improvements and the necessary training.	Find new possibilities in diary systems to improve the business efficiency	Recommend training to users on the improvements made to diary systems.


Work Area 8: Visitors/ Customer Service

Theme 16: Visitors/Customers

UNIT 2.16: HANDLE VISITORS AND CUSTOMERS WITH PROFESSIONALISM

init explains how to handle visitors and mers with professionalism including the proper f tone, body language and the ability to solve ems.
)

LO30	Demonstrate the ability to welcome visitors and customers in a professional manner, identify the purpose of their visit and make them feel welcome during their period of waiting.
LO31	Demonstrate the ability to use appropriate tone of voice and body language when dealing with visitors and customers.
LO32	Demonstrate a basic understanding of customer care principles and be able to apply these in an effective way, including the ability to solve routine problems using simple rules to the satisfaction of visitors and customers.

Learning Outcome	Knowledge	Skills	Competence
LO30 Demonstrate the ability to welcome visitors and customers in a professional manner, identify the purpose of their visit and make them feel welcome during their period of waiting.	Explain how visitors and customers should be welcomed and treated at their visit List techniques of making customers feel welcome during their period of waiting (eg welcome and smile, attractive environment, offer drinks and snacks, tv on waiting	Demonstrate professional manners when visitors and customers are visiting Use appropriate questions to discover the purpose of visit of customers or visitors Use techniques to make them feel welcome during their period of waiting.	Take into consideration the needs of the visitors and responds to them in the best possible way autonomously under small supervision.
LO31 Demonstrate the ability to use appropriate	area, provide information) Explain what tone of voice one should adapt in with	Use an appropriate tone of voice when dealing with	Argue about the important of body language and tone



Learning Outcome	Knowledge	Skills	Competence
tone of voice and body language when dealing with visitors and customers.	different types of visitors) (eg angry visitor, regular visitor) and different situations (conflict resolution, persuasion etc.) Describe which body language signals are appropriate when dealing with visitors and customers in terms of eyes, hand gestures and feet.	different types of visitors) (eg angry visitor, regular visitor) and different situations (conflict resolution, persuasion etc) Demonstrate the use of body language signals that are appropriate when dealing with visitors and customers in terms of eyes, hand gestures and feet.	of voice when dealing with visitors and customers
LO32 Demonstrate a basic understanding of customer care principles and be able to apply these in an effective way, including the ability to solve routine problems using simple rules to the satisfaction of visitors and customers.	Recall and explain simple customer care principles (e.g. support customers as a team, listen to customers and their feedback, don't be a robot, know your product) Recall dimensions of customer service (customer as a human taking into consideration procedures in place)	Demonstrate the ability to apply simple customer care principles (e.g. support customers as a team, listen to customers and their feedback, don't be a robot, know your product) Use problem solving techniques to solve common problems using simple rules to the satisfaction of visitors and customers.	Handle customers and visitors with care and professionalism taking into consideration their needs autonomously under small supervision Communicate effectively with the customers Resolve routine problems for satisfying visitors and customers.



UNIT 3.13: SERVE CUSTOMERS IN ACCORDANCE WITH ORGANISATIONAL

PRINCIPLES

Unit Level: Description of the unit: 3 This unit aims to clarify the connection between customer care principles and organizational principles. Tools and techniques like active listening and empathy are used in order to understand customer's real needs and deliver services in a customer-care environment, in accordance with organizational rules. The same methods and techniques can be applied in solving customer's problem or dealing with different complaints. 1

Number of learning outcomes within the Unit: Number of ECVET points:

LO76Demonstrate an understanding of customer care principles as well as the ability to apply these in accordanceLO76with organisational principles. Be able to adopt behaviour appropriate to the needs of the customer. Be ableto solve customer's problems and complaints by following methods and tools adopted by the organisation.

5

Learning Outcome	Knowledge	Skills	Competence
LO76 Demonstrate an understanding of customer care principles as well as the ability to apply these in accordance with organisational principles. Be able to adopt behaviour appropriate to the needs of the customer. Be able to solve customer's problems and complaints by following methods and tools adopted by the organisation.	Recall and explain more advanced customer care principles and techniques (e.g. active listening and empathy) Describe active listening techniques applied to the customer care environment. List situations when active listening is being used in customer service Describe empathy and explain why it is important in customer care.	Demonstrate the ability to apply advanced customer care principles and techniques such as active listening and empathy in accordance with the organisational principles. Use active listening techniques (eg questioning techniques, summarising, paraphrasing) to understand the real needs of the customer. Use empathy to make the customer know that you feel and understand	Take responsibility for selecting and employing appropriate customer care principles and techniques to ensure the satisfaction of the customer. Adopt behaviour appropriate to the needs of the customer. Analyse why customer care is vital for the success of a company



	him/her.	
List situations when	Solve customer's problems	
empathy is being used in	and complaints by following	
customer service	methods and tools adopted	
	by the organisation.	

UNIT 4.7: DELIVER, MONITOR AND EVALUATE CUSTOMER SERVICE TO INTERNAL

AND EXTERNAL CUSTOMERS

Unit Level: Description of the unit: 4

In this unit the concept of delivery, monitoring and evaluation of customer service, to internal and external customers is presented. Customers are classified into two target groups, external and internal ones. Differences in the needs of every group are discussed. The procedures and tools that can be used to deliver and to monitor customer's satisfaction are being presented. Handling and use of this information in order to deliver better services is analysed separately for every target group.

Number of learning outcomes within the Unit: Number of ECVET points:

LO109	Demonstrate the ability to deliver, monitor and evaluate customer service to internal customers by providing and continuously improving services to these customers.
LO110	Demonstrate the ability to deliver, monitor and evaluate customer service to external customers by providing and continuously improving services to external customers.

2

5

Learning Outcome	Knowledge	Skills	Competence
LO109 Demonstrate the ability to deliver, monitor and evaluate customer service to internal customers by providing and continuously improving services to these customers.	Identify and describe the relevant products and services to internal customers. Describe the types of products and services	Demonstrate the ability to deliver, monitor and evaluate internal customer satisfaction as a means of continuous internal customer service quality improvement	Assess established procedures for efficient internal customer services and initiate a change, if necessary
	relevant to internal customers, whether offered by own organisation or	Follow established procedures within an agreed timescale to process	Explain why customer service must meet, or exceed, internal customer



Learning Outcome	Knowledge	Skills	Competence
	otherwise. Describe ways and tools to be used in order to obtain	and resolve problems and complaints, referring to others where necessary.	expectations as a means of developing positive working relationships.
	internal customer feedback.	Obtain and record internal customer feedback; analyse and evaluate internal customer feedback, and take action that will lead to an improvement in customer service to internal customers.	Recommend quality improvements to the internal customer service provided based on the results of the evaluation.
LO110 Demonstrate the ability to deliver, monitor and evaluate customer service to external customers by providing and continuously improving services to external	Identify and describe the relevant products and services to external customers. Describe the types of	Demonstrate the ability to deliver, monitor and evaluate external customer satisfaction as a means of continuous external customer service quality improvement	Assess established procedures for efficient external customer services and initiate a change, if necessary
customers.	products and services relevant to internal customers, whether offered by own organisation or otherwise.	Follow established procedures within an agreed timescale to process and resolve problems and complaints, referring to	Explain why customer service must meet, or exceed, external customer expectations as a means of developing positive working relationships.
	be used in order to obtain external customer feedback	others where necessary. Obtain and record external customer feedback; analyse and evaluate external customer feedback, and take action that will lead to an improvement in customer service to internal customers.	Recommend quality improvements to the external customer service provided based on the results of the evaluation.



Work Area 9: ICT Skills

Theme 17: Word Processing

UNIT 2.17: USE WORD PROCESSING SOFTWARE TO PRODUCE SIMPLE ROUTINE

DOCUMENT

LO33

Unit Level:	2
Description of the unit:	This unit explains how to use word processing
	software to produce simple documents.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	6

Demonstrate the ability to use word processing software safely and securely to produce simple documents that meet the requirements of the office.

Learning Outcome	Knowledge	Skills	Competence
LO33 Demonstrate the ability to use word processing software safely and securely to produce simple documents that meet the requirements of the office.	Describe the functionality of a word processor and list situations where it is useful. Identify the functionalities of a word processor that are necessary for the production or amendment of simple documents (create, save, save as, open, print, basic formatting eg bold, italics underline, margins, justification). Describe why one can use templates and list the advantages of using templates	Enter text and other information using layouts appropriate to the type of information. Create a simple text document safely and securely to meet the requirements of the office. Store and retrieve document files effectively, in line with local guidelines and conventions where available.	Illustrate your ability to use word processing software safely and securely to produce and print under supervision simple documents that meet the requirements of the office.



Learning Outcome	Knowledge	Skills	Competence
		Select and use appropriate	
		templates for different	
		purposes.	
		Select and use appropriate	
		techniques to format	
		characters (bold, italics,	
		underline) and paragraphs	
		(margins and justification)	
		Select and use appropriate	
		page layouts to present and	
		print documents	
		(orientation, paper size,	
		selection of printer)	

UNIT 3.14: USE WORD PROCESSING SOFTWARE TO PRODUCE NON-ROUTINE DOCUMENTS

Unit Level:	3 This unit is shout word and the basis knowledge for
Description of the unit:	This unit is about word and the basic knowledge for creating tables, mail merge and captions.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	5

L077	Demonstrate the ability to use Word Processing techniques at an intermediate level to produce non-routine
	documents.

Learning Outcome	Knowledge	Skills	Competence
LO77 Demonstrate the	Identify the functionalities	Create a non routine	Take responsibility for the
ability to use Word	of a word processor that are	document including simple	completion of non routine
Processing techniques at an	necessary for the	tables, insertion of figures,	documents using
intermediate level to	production or amendment	headers and footers,	intermediate Word
produce non-routine	of non routine documents	footnotes and endnotes,	Processing techniques



Learning Outcome	Knowledge	Skills	Competence
documents.	 (simple tables, insertion of figures, headers and footers, footnotes and endnotes, captions, mail merge). Describe the functionality available through word processors to check the spelling and grammar. 	captions, mail merge). Select and use appropriate techniques to format the document (headers and footers footnotes and endnotes, captions) Create circulation letters (including the details of the recipients	effectively. Illustrate your ability to use word processing software safely and securely to produce non routine documents (including simple tables, insertion of figures, headers and footers, footnotes and endnotes, captions, mail merge) that meet the requirements of the office.
		Perform spelling and grammar check of the document. Operate the word processing software safely and securely to produce simple documents to meet the requirements of the office.	

UNIT 4.8: USE WORD PROCESSING SOFTWARE TO PRODUCE NON-ROUTINE HIGH QUALITY AND ATTRACTIVE DOCUMENTS

Unit Level:	4 This wait develops a descend sound successive shifts
Description of the unit:	This unit develops advanced word processing skills. Learners will use techniques (such as SmartArt,
	Tables of Contents and Tables of Figures) to produce
	high quality and attractive documents to agreed specifications using available design and production
	resources.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	7



L0111

Demonstrate Skills in using word processing techniques at an advanced level to produce high quality and attractive documents to agreed specifications <u>using available design and production resources</u>. Take some responsibility for the evaluation of the result

Learning Outcome	Knowledge	Skills	Competence
LO111 Demonstrate Skills in using word processing techniques at an advanced level to produce high quality and attractive documents to agreed specifications using	Identify the functionalities of a word processor that are necessary for the production or amendment of high quality and attractive documents	Produce high quality documents for different purposes in an attractive way following the agreed specifications. Create high quality and	Use advanced Word Processing techniques effectively to produce autonomously high quality and attractive documents incorporating advanced
available design and production resources. Take some responsibility for the evaluation of the result	incorporating advanced features such as shapes, smart art, charts, advanced tables, quick parts, tables of contents, list of tables and figures, bibliography etc. Describe the functionality available through word processors to review documents (eg comments) and track the changes. List criteria for the evaluation of the result	attractive documents incorporating advanced features such as shapes, smart art, charts, advanced tables , quick parts, bibliography etc. Review the document using track changes Produce a table of contents as well as a list of tables and figures Develop an automated document bibliography.	features that conform to agreed specifications. Illustrate your ability to produce high quality and attractive documents incorporating advanced features such as such as shapes, smart art, charts, advanced tables, quick parts, tables of contexts, list of tables and figures, bibliography etc. Take some responsibility for the evaluation and improvement of the result



Theme 18: Spreadsheets

UNIT 2.18: USE SPREADSHEETS TO PRODUCE SIMPLE ROUTINE SHEETS

Unit Level:		
Description	of the	unit:

Number of learning outcomes within the Unit: Number of ECVET points:

2

This unit explains how to use a spreadsheet to enter, edit and organise numerical and other types of data.

3

LO34

Demonstrate the ability to use a spreadsheet safely and securely to enter, edit and organise numerical and other data including simple formulas to meet the routine requirements of the office.

Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO34 Demonstrate the ability to use a spreadsheet safely and securely to enter, edit and organise numerical and other data including simple formulas to meet the routine requirements of the office.	KnowledgeDescribe the functionality ofa spreadsheet and listsituations where it is useful.Identify the functionalitiesof a spreadsheet that arenecessaryforproduction or amendmentofsimplespreadsheets(create, save, save as, open,print, basic formatting egbold, italicsunderline,format of rows, columnsand worksheets).Describe why one can usetemplatesadvantagesofusing	Create a simple spreadsheet safely and securely to enter, edit and organise and manually format numerical and other data. Store and retrieve spreadsheet files effectively, in line with local guidelines and conventions where available. Select and use appropriate templates for different purposes. Select and use appropriate	Illustrate your ability to use spreadsheet software safely and securely to produce and print under supervision simple spreadsheets that meet the requirements of the office. Explain how you select and use appropriate formulas (sum, average, count, min, max). and data analysis tools (sort and filter) to meet the routine requirements of the office Prepare appropriate chart or graph from ready made tables (eg line, column and
		Select and use energy into	or graph from ready made
	advantages of using templates	techniques to format characters (bold, italics, underline) as well as	pie chart) in order to present data in a meaningful way.
	List simple formulas that can be used to sum,	spreadsheet cells, rows, columns and worksheets.	



Learning Outcome	Knowledge	Skills	Competence
	average, count, min, max.		
	Describe the procedure for	Select and use appropriate	
	developing a very simple	page layouts to present and	
	chart from a ready made	print spreadsheets	
	table (eg line, column and	(orientation, paper size,	
	pie chart)	selection of printer)	
	Describe how you can		
	develop your own formula	Select and use simple	
	using spreadsheets.	formulas (sum, average,	
		count, min, max). and data	
		analysis tools (sort and	
		filter) to meet the routine	
		requirements of the office	
		Select and develop an	
		appropriate chart or graph	
		from a ready made table	
		(eg line, column and pie	
		chart)	

UNIT 3.15: USE SPREADSHEETS TO PRODUCE NON-ROUTINE SHEETS

Unit Level: Description of the unit:	3 This unit is about excel and the basic knowledge for formatting, using functions, pivot tables and handling with the most important formulas.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

1079	Demonstrate the ability to use a spreadsheet safely and securely to enter, edit and organise numerical and	
LO78 ot		other data including more advanced formulas in order to meet the non-routine requirements of the office.

Learning Outcome	Knowledge	Skills	Competence
LO78 Demonstrate the	Identify the functionalities	Create a non routine	Take responsibility for the
ability to use a spreadsheet	of a spreadsheet that are	spreadsheet safely and	completion of non routine
safely and securely to enter,	necessary for the	securely to enter, edit,	spreadsheets using
edit and organise numerical	production or amendment	organise, manipulate and	intermediate spreadsheet

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
and other data including more advanced formulas in order to meet the non- routine requirements of the	of non-routine spreadsheets (freeze panes, If statements, conditional formatting, vlookup, pivot tables, more	automatically format numerical and other data.	analysis techniques effectively.
office.	advanced formulas and charts)	Format the spreadsheet automatically, using conditional formatting.	Illustrate your ability to use spreadsheet software safely and securely to produce non routine spreadsheets
	Describe the functionality available through spreadsheets to check the spelling and grammar.	Select and use more advanced formulas to manipulate data (vlookup, if statements, countif , sum if etc). and data analysis	(including freeze panes, If statements, conditional formatting, vlookup, pivot tables, more advanced formulas and charts) that meet the requirements of
	List more advanced formulas that can be used to manipulate data (vlookup, if statements,	tools (conditional formatting, pivot tables and tables , more advanced charts) to meet the non	the office. Explain how you select and
	countif , sum if etc) Describe the procedure for developing a more advanced chart including the construction of the data source	routine requirements of the office Select and develop a more advanced chart including the construction of the data source	use appropriate formulas (countif, sumif is statements etc). and data analysis tools (VLookup, pivot tables) to meet the non routine requirements of the office
			Prepare a more advanced chart including the construction of the data source in order to present data in a meaningful way.



UNIT 4.9: USE SPREADSHEETS TO PRODUCE NON-ROUTINE COMPLEX SHEETS

Unit Level: Description of the unit:

Number of learning outcomes within the Unit: Number of ECVET points:

4

This unit is develops necessary skills in using Spreadsheet software at an advanced level to produce complex worksheets that conform to agreed specifications.

1 5

LO112

Demonstrate skills in using Spreadsheet software at an advanced level to produce complex worksheets that conform to agreed specifications. Take some responsibility for the evaluation of the result

Learning Outcome	Knowledge	Skills	Competence
LO112 Demonstrate skills in using Spreadsheet software	Identify the functionalities of a spreadsheet that are	Create a complex spreadsheet safely and	Use advanced Spreadsheet Processing techniques
at an advanced level to produce complex worksheets that conform to agreed specifications. Take some responsibility for the evaluation of the result	necessary for the production or amendment of complex spreadsheets (including What If analysis , complex formulas etc.)	securely to enter, edit, organise, manipulate, automatically format and protect numerical and other data.	effectively to produce autonomously complex spreadsheets incorporating advanced features that conform to agreed specifications.
	List more advanced formulas and functions that can be used to manipulate data (simple and multilevel sorts, data validation, advanced filtering, names and named ranges, AND and OR function, financial function and text functions etc) Describe the process of protecting a spreadsheet List criteria for the	Use data validation Select and use advanced formulas to manipulate data (simple and multilevel sorts, data validation, advanced filtering, names and named ranges, AND and OR function, financial function and tex) to meet the complex office requirements Select and develop a more	Illustrate your ability to produce complex spreadsheets incorporating advanced features such as simple and multilevel sorts, data validation, advanced filtering, names and named ranges, AND and OR function, financial function and text functions etc) Explain how you select and use advanced formulas and functions (simple and



Learning Outcome	Knowledge	Skills	Competence
	evaluation of the result	advanced chart including the construction of the data source Protect your spreadsheet	multilevel sorts, data validation, advanced filtering, names and named ranges, AND and OR function, financial function and text functions etc)) to meet the complex requirements of the office
		Produce complex worksheets using the frequently used features precisely.	Take some responsibility for the evaluation and improvement of the result
		Produce the results from the spreadsheet in graphical form, e.g. charts	



Theme 19: Presentations

UNIT 2.19: USE PRESENTATION SOFTWARE TO PRODUCE SIMPLE ROUTINE PRESENTATIONS

Unit Level:	2
Description of the unit:	This unit explains how to use presentation software safely and securely to produce simple electronic presentations
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

LO35 Demonstrate the ability to use presentation software safely and securely to produce simple electronic presentations that meet the requirements of the office

Learning Outcome	Knowledge	Skills	Competence
LO35 Demonstrate the	Describe the basic	Create a simple	Illustrate your ability to use
ability to use presentation	functionality of a	presentation safely and	presentation software safely
software safely and securely	presentation software and	securely to enter, edit and	and securely to produce and
to produce simple electronic	list situations where it is	organise information on	print under supervision
presentations that meet the	useful.	slides.	simple electronic
requirements of the office			presentations that meet the
			routine requirements of the
	Identify the main	Store and retrieve	office.
	functionalities of	presentation files	
	presentation software that	effectively, in line with local	
	are necessary for the	guidelines and conventions	Explain how you select and
	production or amendment	where available.	use different templates
	of simple presentations		depending on the type of
	(create, save, save as, open,		presentation
	print, basic formatting eg	Select, change and use	
	bold, italics, underline,	appropriate templates for	
	bullets, insert pictures).	slides for different	Prepare appropriate charts
		purposes.	of graphs from ready made
			tables (eg line, column, pie
	Describe why one can use		chart) in order to present
	templates and list the	Enter text and other	data in a meaningful way.
	advantages of using	information using layouts	
	templates.	appropriate to the type of	



Learning Outcome	Knowledge	Skills	Competence
		information.	
	Describe the way you use presentation software safely and securely to produce simple electronic presentations that meet the requirements of the office (e.g. saving on cloud).	Select and use appropriate techniques to format characters as well as slides (change layout).	
	Describe the evaluation method you use to evaluate the outcomes.	Insert simple charts and tables into presentation slides.	
		Select and use appropriate views (handouts, slideshow etc)	
		Print different versions of the presentation (slides, handouts etc)	
		Describe how to present slides to meet needs and communicate effectively.	
		Operate the presentation software safely and securely to produce simple electronic presentations that meet the requirements of the office	



UNIT 3.16: USE PRESENTATION SOFTWARE TO PRODUCE NON- ROUTINE

PRESENTATIONS

Unit Level: Description of the unit:

This unit is about presentation software tools & techniques and how to use it effectively 1 2

3

Number of learning outcomes within the Unit: Number of ECVET points:

LO79 Demonstrate the ability to use presentation software tools and techniques at an intermediate level to produce non-routine electronic presentations

Learning Outcome	Knowledge	Skills	Competence
LO79 Demonstrate the ability to use presentation software tools and techniques at an intermediate level to produce non-routine electronic presentations	Identify the functionality of presentation software that are necessary for the production or amendment of non routine presentations (headers and footers, smart art, design layouts, transitions and animations) Describe the functionality available through presentation software to check the spelling and grammar	Createnonroutinepresentationincludingheadersand footers, smartart,designlayouts,transitionsanimationsSelectand use appropriatetechniquesto formatthepresentationfooters, smartart, designlayouts,transitionsanimations)PerformspellingandgrammarcheckofpresentationOperatethe presentationsoftwaresafely and securelytoproducenonroutineelectronicpresentationsthatmeetthe office	Take responsibility for the completion of a non routine presentation using intermediate electronic presentation techniques effectively. Illustrate your ability to use presentation software safely and securely to produce non routine presentations (including headers and footers, smart art, design layouts, transitions and animations) that meet the requirements of the office.



UNIT 4.10: USE PRESENTATION SOFTWARE TO PRODUCE NON- ROUTINE

COMPLEX PRESENTATIONS

Unit Level: Description of the unit:	4 This unit is about the skills in using presentation software at an advanced level to produce complex electronic presentations.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

LO113 Demonstrate skills in using presentation software at an advanced level to produce complex electronic presentations. Take some responsibility for the evaluation of the result

Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO113 Demonstrate skills in using presentation software at an advanced level to produce complex electronic presentations. Take some responsibility for the evaluation of the result	Knowledge Identify the functionalities of an electronic presentation software that are necessary for the production or amendment of complex electronic presentations incorporating advanced features such as masters, videos, audio, custom animations etc List criteria the evaluation of the result	Skills Produce complex presentations for different purposes in an attractive way following the agreed specifications Create complex and attractive presentations incorporating advanced features such as masters, videos, audio, custom animations, notes etc	Competence Use advanced techniques effectively to produce autonomously complex and attractive presentations incorporating advanced features that conform to agreed specifications Illustrate your ability to produce complex and attractive presentations incorporating advanced features such as masters, videos, audio, custom animations etc Take some responsibility for
			the evaluation and improvement of the result



Theme 20: Internet

UNIT 2.20: USE THE INTERNET TO CARRY OUT SIMPLE TASKS

Unit Level: Description of the unit:	2 This unit explains how to connect to internet sites safely and securely using browser software and search tools
Number of learning outcomes within the Unit: Number of ECVET points:	1 1 10

LO36 Demonstrate the ability to connect to internet sites safely and securely using browser software and search tools including identification of relevant business sites and communicating information online as required by the office.

abilitytoconnect toListdifferent internet connection methodstorelevant business sites safely and securely using browser softwaremediaanddifferent managementsoftware and search tools including identification of communicating information online as required by the office.Listdifferent internet connection methodstorelevant business sites safely and securely using browser softwaremediaanddifferent managementunder software including identification of communicating information online as required by the office.Describe the securelythesecurely techniquesunder subjectundersupervision some autonomyoffice.Image: software techniquesUse search engines applying techniquesImage: subjectmediaanddifferent managementoffice.Image: software techniquesImage: software subjectImage: software subjectImage: software subjectImage: software subjectImage: software subjectImage: software subjectImage: software subjectinternetsoftware securelyinternetsoftware subjectImage: software subjectImage: software subjectImage: software subjectImage: software softwareinternetsoftware securelyinternetsoftware subjectImage: software subjectImage: software softwareImage: software softwareImage: software softwareinternetsoftware securelyinternetsoftware software </th <th>Learning Outcome</th> <th>Knowledge</th> <th>Skills</th> <th>Competence</th>	Learning Outcome	Knowledge	Skills	Competence
troubleshooting simple connection problems (eg troubleshoot from the internet connection item or restart the router) List possible ways of sharing information online (eg	LO36 Demonstrate the ability to connect to internet sites safely and securely using browser software and search tools including identification of relevant business sites and communicating information online as required by the	List different browsers List different internet connection methods Describe the steps you follow to connect to internet sites safely and securely List possible search techniques to search the internet Describe possible ways of troubleshooting simple connection problems (eg troubleshoot from the internet connection item or restart the router) List possible ways of sharing	Connect to internet and link to relevant business sites safely and securely using browser software Use search engines applying effective searching techniques such as keywords, minus operator, plus operator, the tilde operator , OR operator etc Solve routine connection problems using simple tools and rules. Post on different social media and update different	Share information on social media and different management platforms under supervision with some autonomy Illustrate ability to search the internet for a specific subject or issue under supervision with some



Learning Outcome	Knowledge	Skills	Competence
	dropbox) or uploading information on different intenet tools (eg social media and other management platforms eg		
	trello)		

UNIT 3.17: USE INTERNET TO ACCOMPLISH TASKS USING DIFFERENT TECHNIQUES AND TOOLS

Unit Level:	3
Description of the unit:	This unit is about Internet and the ability to select
	the appropriate connection to access the internet as well as to locate information efficiently.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	5

	Demonstrate the ability to select and set up an appropriate connection to access the Internet. Set up,
200	monitor and adjust browser tools and settings to make software easier to use. Locate information efficiently,
080	manage and use references and store information. Work responsibly and take appropriate safety and security
	precautions.

Learning Outcome	Knowledge	Skills	Competence
LO80 Demonstrate the ability to select and set up an appropriate connection to access the Internet. Set up, monitor and adjust browser tools and settings to make software easier to use. Locate information efficiently, manage and use references and store information. Work	Describe advantages and disadvantages of different options for internet connection List different options provided by popular browsers in their settings	Select and set up an internet connection taking into consideration relevant advantages and disadvantages. Set up, monitor and adjust browser tools and personalize settings according to different user needs.	WorkwithinternetresponsiblyandtakeappropriatesafetyandsecurityprecautionsegInternetsecuritysettings;reportinappropriatebehaviour;content filtering,avoidinappropriatedisclosureof information,maliciousprograms(includingviruses, worms,
responsibly and take appropriate safety and		Locate information	trojans, spyware, adware and rogue diallers), hackers,



Learning Outcome	Knowledge	Skills	Competence
security precautions.	List possible risks of internet use such as inappropriate disclosure of information , malicious programs (including viruses, worms, trojans, spyware, adware and rogue diallers), hackers, phishing and identity theft	efficiently through the use of more advanced search engines eg google scholar Manage and use references and store information (eg bookmarks). Solve problems related to security issues by selecting	phishing and identity theft Adopt own behaviour in case of security issues to solve problems.
		and applying basic methods (eg uninstalling malicious programs) or asking for professional help.	



Theme 21: Emails

UNIT 2.21: USE EMAIL TO CARRY OUT SIMPLE TASKS

Unit Level:	2
Description of the unit:	This unit explains how to use email software
	tools and techniques to compose and send
	messages
Number of learning outcomes within the Unit:	1
Number of ECVET points:	3

LO37

Demonstrate the ability to use email software tools and techniques to compose and send messages; manage incoming email efficiently, safely and securely to meet the requirements of the office.

Learning Outcome	Knowledge	Skills	Competence
LO37 Demonstrate the	List different email software	Compose and send	Differentiate between email
ability to use email software tools and techniques to compose and send messages; manage incoming email efficiently, safely and	tools (eg outlook and Mozilla Thunderbird) List important information	messages including subject, signature, priority and taking into consideration basic writing principles as well as grammar and	clients and web mail clients Produce a simple email to be send to colleagues or
securely to meet the requirements of the office.	to be included in an email (eg subject and signature)	spelling rules. Set notifications for email	associates with some degree of autonomy
		read and receipt Manage incoming mail efficiently by creating folders and subfolders and moving email to those manually.	



UNIT 3.18: USE EMAIL TO ACCOMPLISH TASKS (SUCH AS COMPLEX EMAILS OR

INSTANT MESSAGING)

Unit Level: Description of the unit:
Number of learning outcomes within the Unit: Number of ECVET points:

3 This unit develops the ability to use email and communication software tools. 1

Demonstrate the ability to use email and communication software tools, Skype, instant messaging, and to useLO81different options (e.g. attachments, voting buttons, etc.) and link to other office tools (e.g. address book and
diary); archive email messages efficiently and securely and carry out troubleshooting of users' problems.

5

Learning Outcome	Knowledge	Skills	Competence
LO81 Demonstrate the ability to use email and communication software tools, Skype, instant messaging, and to use different options (e.g. attachments, voting buttons, etc.) and link to other office tools (e.g. address book and diary); archive email messages efficiently and securely and carry out troubleshooting of users' problems.	List different email and communication software tools and describe the functionality of each. Identify different options provided by different email and communication software eg attachments, voting buttons etc Describe how you can integrate information from different email and communication software.	Demonstrate the ability to use email and communication software tools (e.g. skype, instant messenger etc.) to receive and send messages. Use different options of email and communication software (e.g. attachments, voting buttons, etc.) Integrate information from different email and communication software Archive email messages efficiently and securely Carry out troubleshooting of users' problems such as connection and technical (camera or audio) or communicate with the appropriate person to solve the problem.	Take responsibility to accomplish a task or activity through communication with colleagues or associates through email and communication software (skype, instant messenger etc.).



Theme 22: Synchronisation between electronic devices

UNIT 3.19: USE ELECTRONIC DATABASE SKILLS TO ACCOMPLISH

SYNCHRONISATION BETWEEN DEVICES

Unit Level:	3
Description of the unit:	This unit dev
	functions to
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

, This unit develops the ability to use synchronization functions to syncrhonise between devices.

LO82 Demonstrate the ability to use synchronization between devices (e.g. mobile device and outlook).

LO82DemonstratetheExplainwhatSynchronizecommonAppreciate the importanceabilitytousesynchronisation isdevices e.g. mobile phone,of keeping different devicessynchronizationbetweentablet and laptop or PCsynchronized.devices (e.g. mobile deviceListthe advantages ofsynchronisationand outlook).Listthe advantages ofSolvesynchronisationsynchronisationSolvesynchronisationTake responsibility for theproblemsby usingthesynchronization of commonhandbooksof the devicesandif necessarydwotolackof	Learning Outcome	Knowledge	Skills	Competence
expert	ability to use synchronization between devices (e.g. mobile device	synchronisation is List the advantages of synchronisation Provide examples of	devices e.g. mobile phone, tablet and laptop or PC Solve synchronisation problems by using the handbooks of the devices and if necessary get appropriate help from	of keeping different devices synchronized. Take responsibility for the synchronization of common



Theme 23: Using Social Media

UNIT 3.20: USE SOCIAL MEDIA TO PROMOTE THE ORGANISATION AND ITS ACTIVITIES

Unit Level:	3
Description of the unit:	This unit is about the ability to use social media to promote the organization and its activities.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

emonstrate the ability to use social media to promote the organisation and its activities.

Learning Outcome	Knowledge	Skills	Competence
LO83 Demonstrate the ability to use social media to promote the organisation and its activities.	Explain the advantages of different social media Broadly define the functionality of LinkedIn, Facebook, and Twitter. Identify the target demographics associated with each platform.	Place posts on different social media Develop and manage advertising campaigns in different social media	Differentiate between traditional marketing and social media marketing. Assess different social media and select the best social media platform(s) for their business



Work Area 10: Projects

Theme 24: Projects

UNIT 3.21: USE PROJECT MANAGEMENT SKILLS TO ACCOMPLISH IMPLEMENTATION OF A LOW-RISK SIMPLE PROJECT

Unit Level:	3
Description of the unit:	This unit describes the procedure of defining
	designing and implementing a simple low-risk
	project. It proposes methods and techniques of
	entering, editing and updating the necessary
	information for completing a project. It also
	demonstrates tools and processes of displaying and
	reporting project's progress.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	1

	Demonstrate the ability to define, design and implement a simple low-risk project; entering, editing and
LO84	updating information on project tasks and resources. Select and use appropriate processes and tools to
	display and report on project status.

Learning Outcome	Knowledge	Skills	Competence
LO84 Demonstrate the ability to define, design and implement a simple low-risk project; entering, editing and updating information on project tasks and resources. Select and use appropriate processes and tools to display and report on project status.	Define what is a project and what is not a project List and describe the main characteristics of a project Describe basic project management principles (eg project scope, structure, milestones, resources, lifecycle, constraints) Describe different processes for effective project	Define the scope of a simple low risk project Design the structure for a simple low-risk project (ie break the project in workpackages); Create task lists for different users Create a budget for the project (resources needed)	Differentiate between projects and non projects Take responsibility for the design and implementation of a low risk simple project Design and plan simple low- risk project; using appropriate processes and tools. Select appropriate tools to display and report on



Learning Outcome	Knowledge	Skills	Competence
	management eg agree precise specification, plan the project, communicate the project plan to your project team , agree and delegate project actions etc)	Define possible risks and their possible solutions at a basic level Plan low risk simple projects	project status. Develop simple tools to report on project status (eg excel sheets)
	List ICT and other tools and their use for entering and displaying project information and reporting on the project status (eg trello, Microsoft project etc)	Use appropriate tools to display and report on project status	Adapt the behaviour to circumstances in solving basic project problems.
	Define risk and list examples of risks occurring in project management		

UNIT 4.11: USE PROJECT MANAGEMENT SKILLS TO ACCOMPLISH IMPLEMENTATION OF A COMPLEX PROJECT WITH SIGNIFICANT LEVELS OF RISK

Unit Level:	4
Description of the unit:	In this unit the use of multiple skills and competencies for the accomplishment of a demanding project with significant levels of risk will be enlightened. Definition and description of risk in project management will be given. Tools and techniques for the comprehensive management of a project will be demonstrated. The necessity of communication, leadership and other soft
	skills for the successful project management will be emphasized.
Number of learning outcomes within the Unit:	6
Number of ECVET points:	4

.0114	Appreciate the importance of risks in project management and handle risks in an effective way	



L0115	Demonstrate the ability to apply skills, knowledge and competencies to manage a project using relevant (software) tools.
LO116	Demonstrate the ability to apply soft skills such as, communication, interpersonal skills and leadership to the management of projects.
L0117	Demonstrate the ability to apply sector specific knowledge to the planning, implementation and evaluation of projects.
LO118	Demonstrate the ability to apply financial management competencies to the efficient and effective operation of projects.
LO119	Demonstrate the ability to predict problems during a project and provide appropriate feedback as well as to generate solutions to complex issues related to the project management of a project.

Learning Outcome	Knowledge	Skills	Competence
LO114 Appreciate the importance of risks in project management and handle risks in an effective way	Describe what is the meaning of risk in project management and why it should be taken into consideration List risk evaluating techniques and risk mitigation techniques	Develop a risk log, defining how probable the occurrence of the risk is and what is the impact of that risk in case of occurring Prepare contingency plans to deal with risks(eg RBS and risk documentation	Appreciate the importance of risk in project management Select and employ sophisticated techniques for analysing risks Assess different risks and develop plans for handling
LO115 Demonstrate the ability to apply skills, knowledge and competencies to manage a project using relevant (software) tools.	Describe the most relevant (software) tools in order to manage a project (eg trello, MS project etc)	Use standard software tools to manage a project. Select the most suitable (software) tools for each project area.	them (mitigating risks) Evaluate relevant software tools and select the most appropriate ones to manage a complex project with significant levels of risk.
LO116 Demonstrate the ability to apply soft skills such as, communication, interpersonal skills and leadership to the	Define and describe the soft skills necessary for the management of the project and explain why these are necessary.	Apply soft skills such as communication, interpersonal skills and leadership skills to manage the project team	Appreciate the leadership challenges associated with the management of projects/



Learning Outcome	Knowledge	Skills	Competence
management of projects.		Use soft skills to resolve issues and conflicts within the project team	Supervise the routine work of the project team
LO117 Demonstrate the ability to apply sector specific knowledge to the planning, implementation and evaluation of projects.	Explain why sector specific knowledge is important in planning, implementation and evaluation of projects. Provide examples of sector specific knowledge necessary in planning, implementation and evaluation of projects.	Design, plan and implement projects taking into consideration sector specific knowledge.	Take responsibility for the selection and application of sector specific knowledge to the planning, implementation and evaluation of projects properly, responsibly and autonomously.
LO118 Demonstrate the ability to apply financial management competencies to the efficient and effective operation of projects.	Define the financial management process in project management (eg budget planning, document expenses, plan expenses, finalise and close budget).	Predict the financial needs in order to the proper development of the project. Produce a project budget.	Perform effective financial management when managing a project Compare project expenses against budgets and take
	List the financial requirements of a specific project in order to run the project in an efficient and effective way.	Calculate the financial requirements of the project. Use tools to monitor project expenses against budgets.	the responsibility for appropriate actions when necessary.
LO119 Demonstrate the ability to predict problems during a project and provide appropriate feedback as well as to generate solutions to complex issues related to the project management of a project.	Describe possible problems that may occur during the project's lifecycle. Describe how the impact of a problem changes within the project lifecycle.	Use and analyse project information (progress of deliverables, financials, cooperation of team) in order to predict project problems Generate solutions to	Predict possible project problems based on information
L			



Learning Outcome	Knowledge	Skills	Competence
		complex issues related to	
		project management	
		Inform team about project	
		issues	
		Provide project team with	
		feedback in order to ensure	
		that problematic issues will	
		not occur in the future.	



Work Area 11: HR ISSUES

Theme 25: Human Resources

UNIT 3.22: POSSESS THE KNOWLEDGE AND SKILLS TO ACCOMPLISH BASIC TASKS RELATED TO HR ISSUES

Unit Level:	3
Description of the unit:	This unit deals with administrative tasks to assist HR processes such as preparation of personnel documents, records and statistics in compliance with data protection, recording working hours and overtimes and maintaining
	holiday plans. Procedures related to employee training are also explained.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	1

LO85	Demonstrate the ability to accomplish basic and administrative tasks related to HR, such as holiday and overtime issues.
LO86	Demonstrate the ability to identify and set up administrative procedures for employee training under supervision.

Learning Outcome	Knowledge	Skills	Competence
LO85 Demonstrate the	Describe processes to	Prepare and process	Take responsibility to
ability to accomplish basic	accomplish basic and	personnel documents,	accomplish basic and
and administrative tasks	administrative tasks related	personnel records and	administrative tasks related
related to HR, such as	to HR (holiday, overtime	statistics in compliance with	to HR, such as holiday and
holiday and overtime issues.	issues, maintain personnel	data protection	overtime issues.
	records).	Schedule and Record	
		working hours and	
		overtimes	
		Maintain holiday plans	
LO86 Demonstrate the	Identify procedures for	Set up procedures for	Take responsibility for
ability to identify and set up	employee training under	employee training under	administrative procedures
administrative procedures	supervision.	supervision.	for employee training under
for employee training under		Develop and use tools such	supervision.
supervision.		as checklists that	



Learning Outcome	Knowledge	Skills	Competence
		summarizes all the	
		administrative procedures	
		needed for employee	
		training to ensure that	
		everything is done	
		effectively and efficiently	
		and that mistakes are being	
		avoided.	

UNIT 4.12: POSSESS THE KNOWLEDGE AND SKILLS TO GENERATE SOLUTIONS RELATED TO HR ISSUES

Unit Level:	4
Description of the unit:	This unit describes the theories, principles and methods of employee training realization, planning and evaluation of a training event. Moreover, this unit focuses on understanding personnel management and human resources management theories and practices to be able to support the recruitment, motivation and retention of employee and ensure that the process of employment termination is followed appropriately.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	3

LO120	Understand learning theories and learning styles in order to plan and provide the requirements/specifications for design of training and development; be able to evaluate a training event; use appropriate funding mechanisms for skills development initiatives.
LO121	Understand the difference between personnel management and human resource management in order to support the recruitment, motivation and retention of employees.
LO122	Demonstrate the ability to ensure that the due process of termination of employment is followed and prepare the appropriate documentation.



Learning Outcome	Knowledge	Skills	Competence
LO120 Understand learning theories and learning styles in order to plan and provide the requirements/specifications for design of training and development; be able to evaluate a training event; use appropriate funding mechanisms for skills	Define learning theories such as behaviorist, cognitive constructivist, and social constructivist. List different learning styles such as visual, auditory, kinaesthetic etc	Plan and provide the requirements/specifications for the design of training and development of training programmes Develop tools for the evaluation of a training event	Select suitable learning theories and styles in relation to training and development. Evaluate the effectiveness of training events and provide ideas for
development initiatives.	Describe Kolb learning cycle Recognize appropriate funding mechanisms for skills development initiatives. Recall key principles for training design, organisation and evaluation	Use appropriate funding mechanisms for skills development initiatives.	improvement.
	Define and describe training needs analysis		
LO121 Understand the difference between personnel management and	Define personnel management	Apply principles and techniques supporting the process of recruitment ,	Differentiate between personnel management and human resource
human resource management in order to support the recruitment,	Define human resource management	employ motivation and/or the retention of employee.	management
motivation and retention of employees.	List factors supporting the process of recruitment , employ employee motivation and/or the		Support the recruitment, motivation and retention of employees taking into consideration the main principles of human resource management.



Learning Outcome	Knowledge	Skills	Competence
	retention of employees		
			Identify autonomously any
			potential risks that could
			have negative influence on
			the process of recruitment,
			on employee motivation
			and/or the retention of
			employees.
LO122 Demonstrate the	Describe the process of	Prepare appropriate	Illustrate that the due
ability to ensure that the	employment termination	documentation for the	process of termination of
due process of termination		process of termination	employment is followed
of employment is followed			
and prepare the appropriate			
documentation			



Work Area 12: Numeric Skills

Theme 26: Numeric Skills

UNIT 2.22: MAKE BASIC MATHEMATICAL CALCULATIONS

Unit Level: Description of the unit:	2 This unit explains how to apply mathematical calculations including the calculation of VAT, taxes and discounts.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

LO38 Demonstrate knowledge of, and the ability to apply, basic mathematical calculations in simple business situations (e.g. calculate discount or vat).

Learning Outcome	Knowledge	Skills	Competence
LO38 Demonstrate knowledge of, and the ability to apply, basic mathematical calculations in simple business situations (e.g. calculate discount or vat).	Describefourbasicmathematicalcalculations(additions,subtraction,multiplicationand division)List situationswhere each ofthe calculations in used ineverydaylife as well as inbusiness life.	Demonstrate the ability to apply, basic mathematical calculation to accomplish simple business tasks (eg calculate discount or VAT).	Performs simple calculations for business tasks autonomously under small supervision.

UNIT 3.23: APPLY A RANGE OF BASIC NUMERICAL SKILLS

 Unit Level:
 3

 Description of the unit:
 This unit deals with the ability to apply basic mathematical principles in everyday contexts at work to accomplish different business tasks.

 Number of learning outcomes within the Unit:
 1

 Number of ECVET points:
 2



L087

Demonstrate knowledge of, and the ability to apply, basic mathematical principles and processes in everyday contexts at work to accomplish different business tasks (e.g. calculate the area of the office).

Knowledge	Skills	Competence
Describe basic mathematical	Demonstrate the ability to	Takes responsibility for
principles (e.g. rule of sum	apply, basic mathematical	accuracy of own calculations
and rule of product) and	principles and processes in	
processes (problem solving,	everyday contexts at work	
reasoning and proof) in	to accomplish different	
everyday contexts at work	business tasks (e.g. calculate	
to accomplish different	the area of the office,	
business tasks	calculate the total of an	
	order with many items	
	some with discounts and	
	some without).	
	Describe basic mathematical principles (e.g. rule of sum and rule of product) and processes (problem solving, reasoning and proof) in everyday contexts at work to accomplish different	Describe basic mathematical principles (e.g. rule of sum and rule of product) and processes (problem solving, reasoning and proof) in everyday contexts at work to accomplish different business tasks business tasks calculate the office, business tasks calculate the total of an order with many items some with discounts and


Work Area 13: Foreign Languages

Theme 27: Languages

UNIT 3.24: DEAL VERBALLY WITH KEY WORK TASKS OR ROUTINE DISCUSSIONS

Unit Level: Description of the unit:	3 This unit highlights the importance of handling work/social requirements and communicating effectively in a wide range of routine situations in foreign language skills of Level B1.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

LO88	Demonstrate the necessary foreign language skills (CEFR level B1) to handle work/social requirements and
	communicate effectively in a wide range of routine situations.

Learning Outcome	Knowledge	Skills	Competence
LO88 Demonstrate the necessary foreign language skills (CEFR level B1) to handle work/social requirements and communicate effectively in a wide range of routine situations.	Have oral knowledge of foreign language in different work situations. Have knowledge of specific expressions in different contexts (business versus informal communication).	Be able to handle necessary foreign language in work/social situations. Be able to communicate effectively and with confidence in a wide range of routine situations. Demonstrate the use of suitable professional vocabulary.	Take responsibility for oral communication in foreign language. Use proper language given the context of situation (formal, business, informal)



UNIT 4.13: DEAL VERBALLY WITH KEY WORK TASKS OR COMPLEX DISCUSSIONS

Unit Level: Description of the unit:	4 This unit develops the necessary foreign language skills (English Language) (CEFR level B2) to interact with other
	people effectively and efficiently in a wide range of non- routine situations.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	4

LO123	Demonstrate the necessary foreign language skills (CEFR Level B2)to interact with other people effectively
10125	and efficiently in a wide range of non-routine situations.

Learning Outcome	Knowledge	Skills	Competence
LO123 Demonstrate the necessary foreign language skills (CEFR Level B2)to interact with other people effectively and efficiently in a wide range of non-routine situations.	Use the necessary language skills needed in order to interact with people in a foreign language (CEFR Level B2) in a wide range of non-routine situations	Use his/her foreign language skills (CEFR Level B2) in a wide range of oral situations and contexts, e.g. when making phone calls, in face-to-face meetings. Be able to communicate effectively and with confidence in a wide range of non-routine situations. Demonstrate the use of suitable professional vocabulary.	Interpret instructions given orally in a foreign language, avoiding misunderstandings. Apply oral foreign language skills autonomously in standard and non-routine situations. Identify specialised terminology related to the sector of the organisation and use it appropriately



UNIT 3.25: PRODUCE WRITTEN MATERIALS TO DEAL WITH ROUTINE WORK

TASKS

Unit Level:	3
Description of the unit:	This section focuses on improving written communication skills in foreign language in order for the learners to use the foreign language in its written form in routine tasks work. The unit includes the description of written communication in foreign language in different professional contexts as well as grammar and syntactic analysis. Furthermore, some specific expressions and terms that can be used in written business communication will be presented. Through the unit, learners will make practice in composing documents such as business letters, professional and informative emails in a foreign language.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	1

LO89 Demonstrate the necessary skills to use the foreign language in its written form (CEFR level B1) in routine work and social contexts.

Learning Outcome	Knowledge	Skills	Competence
LO89 Demonstrate the necessary skills to use the foreign language in its written form (CEFR level B1) in routine work and social contexts.	Describe principles of written communication in foreign language in different professional contexts Recall specific terms and expressions used in written business communication	Compose business letters using specific formatting required Use specific terms and expressions properly Use correct grammar and spelling	Take responsibility for accuracy of self-composed written documents in foreign language in routine work and social contexts



UNIT 4.14: PRODUCE WRITTEN MATERIALS TO DEAL WITH NON-ROUTINE WORK

TASKS

Unit Level: 4 **Description of the unit:** This unit focuses on improving written communication skills in foreign language in order to use the foreign language in its written form to deal with non-routine work tasks (CEFR Level B2). The unit includes the description of written communication in foreign language in different professional contexts as well as grammar and syntactic analysis. Furthermore, the unit presents some specific expressions and terms that can be used in written business communication. Through the unit, learners can improve their writing by finishing complex tasks, responding to questions, writing in practical situations, arguing a position, and writing correctly and creatively. Number of learning outcomes within the Unit: 1 5 Number of ECVET points:

LO124	Demonstrate the necessary skills to use the foreign language in its written form (CEFR Level B2) in most
	occupational and social contexts including non-routine ones.

Learning Outcome	Knowledge	Skills	Competence
LO124 Demonstrate the	Describe principles of	Demonstrate the ability to	Interpret the written
necessary skills to use the	written communication in	use his/her foreign language	instructions given in a
foreign language in its	foreign language in different	skills in a wide range of	foreign language, avoiding
written form (CEFR Level	professional contexts	situations related to reading	misunderstandings.
B2) in most occupational	including non-routine ones.	and writing, e.g. when	
and social contexts including		writing emails and letters,	
non-routine ones.		documents. meetings.	Take responsibility for
	Recall specific terms and		applying written foreign
	expressions used in written		language skills
	business communication	Select appropriate foreign	autonomously in standard
		language templates and	and non-routine situations.
		vocabulary for standard	
		communication with clients	
		and business partners.	Select in the foreign
			language the appropriate
			sector language and
			language level in the
			different written contexts.



Work Area 14: Office Effectiveness and Efficiency

Theme 28: Planning/Time Management

UNIT 3.26: USE PLANNING SKILLS TO ACCOMPLISH TASKS TO AGREED DEADLINES

Unit Level: Description of the unit: 3

3

The purpose of this unit is to teach learners the basic principles of time management and planning, work with various techniques to be able to take responsibility for the completion of own tasks according to agreed standards and deadlines.

Number of learning outcomes within the Unit: Number of ECVET points:

LO90 Demonstrate the ability to prioritise all activities to ensure work is completed to agreed deadlines.

Learning Outcome	Knowledge	Skills	Competence
LO90 Demonstrate the ability to prioritise all activities to ensure work is completed to agreed deadlines.	Recall mainprinciples oftimemanagement(importantvsUrgent,prioritizationoftasks.handlinginterruptions,handlingadministrationduties, allow for unforeseentasks etc)Listtimemanagementtechniques(eg creation ofmasterlist,handlingwithassertiveness etc)	Sort out various tasks according to importance and urgency Create and update a master list Relate master list and calendar achieving short term and long term planning.	Take responsibility for completion of own tasks according to agreed standards and deadlines



UNIT 4.15: USE PLANNING AND TIME MANAGEMENT SKILLS TO ACHIEVE OWN

SHORT TERM AND LONG TERM OBJECTIVES

Unit Level:	
Description of the unit:	

4 This unit focuses on the principles of setting SMART objectives and plan accordingly to achieve them in long/or short term. Various time management techniques are introduced. 2

Number of learning outcomes within the Unit: Number of ECVET points:

LO125	Demonstrate the ability to set own short-term and long-term objectives within the organisation's Development Plan.
LO126	Demonstrate the ability to use Time Management skills to manage own time in order to reach own short- and long-term objectives.

5

Learning Outcome	Knowledge	Skills	Competence
LO125 Demonstrate the ability to set own short- term and long-term objectives within the organisation's Development Plan.	Explain Smart objectives Differentiate between long term and short term objectives.	Express objectives (short term and long term) using SMART	Set your own long term and short term objectives taking into consideration the organisation's development plan Review the time
LO126 Demonstrate the ability to use Time Management skills to manage own time in order to reach own short- and long-term objectives.	Present now time management techniques may be used for short and long term planning, enabling you to reach short and long term objectives.	Identify tasks to be implemented in order to reach short and long term objectives Apply time management techniques (including development of your own tools such as Gantt chart) to implement tasks that will help you reach short and long term objectives	Review the time management plan and make changes if necessary to ensure reaching short or long term objectives. Assess short term and long term objectives in relation to the organisational plans and initiate any potential adaptations.



Theme 29: Facilities Management

UNIT 4.16: MANAGE OFFICE FACILITIES

Unit Level: **Description of the unit:**

Number of ECVET points:

4

The purpose of this unit is to teach learners how to maintain office facilities and resources as well as how to coordinate the use of resources. At the same time learners will learn how to use efficiently and effectively office facilities while at the same time they will learn how to implement and evaluate office systems and procedures. 4

Number of learning outcomes within the Unit:

LO127	Demonstrate the ability to provide and maintain office facilities and equipment to meet the needs of the users.
LO128	Demonstrate the ability to co-ordinate the use of office resources.
LO129	Demonstrate the ability to implement, communicate, review and evaluate office systems and procedures.
LO130	Demonstrate the ability to ensure that office facilities and equipment are used effectively and efficiently.

6

Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO127 Demonstrate the ability to provide and maintain office facilities and equipment to meet the needs of the users.	Knowledge Describe possible methods to be used to identify the needs of the users Associate the most important office facilities (eg filing cabinets, meeting rooms, stationery) and equipment (photocopier, printer, fax) with various user needs.	Skills Design a short questionnaire to collect the needs of the users. Provide office facilities and equipment in accordance to the needs expressed by the users. Develop tools such as checklists to plan the maintenance of facilities	CompetenceIdentify the different needsof users and take them intoaccount to create anappropriate workenvironment.Exercise self managementwithin the guidelines of thecompany to provide andmaintain office facilities andequipment to meet theneeds of the users.
	List possible evaluation criteria to evaluate the performance of	and equipment and prevent major breakdowns.	Supervise the routine work of other administration



Learning Outcome	Knowledge	Skills	Competence
	administration personnel dealing with provision and maintenance of office facilities and equipment.	Generate solutions related to the provision of office facilities and equipment in case these are not available within the company (the company does not have them or they are booked by another colleague) Find the necessary resources (eg technician, maintenance company, parts) in order to maintain office facilities and equipment in a good condition.	personnel dealing with provision and maintenance of office facilities and equipment Evaluate the performance of other administration personnel dealing with provision and maintenance of office facilities and equipment
LO128 Demonstrate the ability to co-ordinate the use of office resources.	Describe possible methods to be used in order to coordinate the use of office resources and equipment	Organize the office facilities and equipment to the different needs of users. Develop the tools (eg paper based or electronic calendars etc.) in order to coordinate the use of office resources and equipment by different colleagues and prevent clashes. Schedule the use of office equipment and resources in a timely way in order to prevent clashes.	Demonstrate the ability to co-ordinate the use of office resources. Supervise the routine work of other administration personnel dealing with bookings of office facilities and equipment Evaluate the performance of other administration personnel dealing with

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)

Learning Outcome	Knowledge	Skills	Competence
		Generate solutions in case of clashes in an effective way.	bookings of office facilities and equipment
LO129 Demonstrate the ability to implement, communicate, review and evaluate office systems and procedures.	Describe possible office systems and procedures. List possible ways of communicating office systems and procedures to colleagues.	Use different office systems and procedures to ensure the high quality of the office work Present office systems to colleagues in a comprehensive way	Recognize and evaluate autonomously office systems and procedures in his/her work environment and propose improvements or changes.
		Train colleagues to use simple office systems as well as to apply office procedures.	
LO130 Demonstrate the ability to ensure that office facilities and equipment are used effectively and efficiently.	Describe the effective and efficient use of office facilities and equipment in modern office environment.	Identify the best options to ensure the optimal use of office facilities and equipment.	Develop autonomously different techniques to improve the use of the office equipment.
	List examples where office facilities and equipment are not used in an effective or efficient way.	Develop an evaluation tool to evaluate office systems and procedures and use it for review and evaluation	Supervise the routine work of other administration personnel using office systems and procedures.
	List the criteria of evaluation of office systems and procedures (eg time, effectiveness, possibility for error etc)		Evaluate the performance of other administration personnel using office systems and procedures.



Work Area 15: Team Dynamics

Theme 30: Team Dynamics

UNIT 3.27: USE TEAMWORK PRINCIPLES TO ACCOMPLISH GROUP TASKS

1

2

Unit Level: **Description of the unit:** 3 This unit describes the principles of team working to accomplish group tasks as well as it develops skills for effective teamworking

Number of learning outcomes within the Unit: Number of ECVET points:

LO91 Demonstrate, understand and use the principles of team working to accomplish group tasks.

Learning Outcome	Knowledge	Skills	Competence
LO91 Demonstrate, understand and use the principles of team working to accomplish group tasks.	Describe principles of effective teamwork (eg team as an entity, value each member, clear roles, team goals, effective communication, initiative and reward, team working as a learning process etc)	Demonstrate the ability to work collaboratively within a team to achieve the team's goals and objectives Demonstrate the ability share appropriate information open and willingly with the team	Encourage and initiate teamwork Take initiative and offer assistance to fellow team members Deal with conflict in a positive way
	Describe the phases of a team (forming, storming, norming, performing) and present the characteristics of each phase Define SMART objectives	Set SMART objectives for the team Communicate effectively with team members as well as with stakeholders outside the team Solve problems within the team using basic methods, tools and techniques.	Take responsibility for achieving individual and team goals



Intellectual Output 5:

UNIT 4.17: GENERATE SOLUTIONS THROUGH TEAMWORK AND EVALUATE AND IMPROVE THE SUCCESS OF TEAM WORKING ACTIVITY

Unit Level:		4		
Description of the unit:		This unit develops the ability to generate solutions through team building activities. At the same time learners will be able to evaluate and improve the performance of teams within the organization.		
Number of learning outcomes within the Unit:		2		
Number of ECVET points:		4		
10121	Demonstrate the ability to generate colutions through team building activities			

LO131	Demonstrate the ability to generate solutions through team building activities.
LO132	Demonstrate the ability to evaluate and improve the performance of teams within the organisation

Learning Outcome	Knowledge	Skills	Competence
LO131 Demonstrate the	Define team dynamics	Generate effective solutions	Take responsibility for the
ability to generate solutions		to organisational problems	selection of team working
through team building activities.	Describe the relationship between team dynamics, team behaviour and performance List possible problems that may be solved using team building activities (eg ineffective decision making, lack of problem solving skills, lack of creativity, low morale, resistance to change etc)	through team working activities Design team building activities to generate solutions to specific organisational problems Implement team building activities in order to generate solutions to specific organisational problems	activities in order to generate solutions to organisational issues
	activities may help the		
	organisation to resolve		
	different issues		



Learning Outcome	Knowledge	Skills	Competence
LO132 Demonstrate the	List factors that may affect	Analyse the performance of	Assess and evaluate
ability to evaluate and	the success of team working	team based on results,	different options to improve
improve the performance of	activity	quality of work, team	the success of team working
teams within the		members evaluation etc	activity
organisation			
		Consider different options	Select and implement the
		to improve the success of	most appropriate option (s)
		the team working activity	for improving the team
			working activity.
			Recommend ways to
			improve the success of



Work Area 16: Self-Management, Supervision, Management and Leadership

Theme 31: Management of self and others

UNIT 3.28: EVALUATE OWN WORK ACCORDING TO AGREED CRITERIA

Unit Level: Description of the unit:	3 This unit deals with ability of learners to identify and agree in certain criteria of self-evaluation. Consequently, learners will perform self-evaluation according to those criteria.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	1

LO92 Demonstrate the ability to evaluate own work according to agreed criteria.

Learning Outcome	Knowledge	Skills	Competence
LO92 Demonstrate the ability to evaluate own work according to agreed criteria	List possible or agreed criteria for own evaluation Describe how you will use these criteria to evaluate your self	Compare results of own work with agreed criteria	Take responsibility for the evaluation of own work according to agreed criteria.

UNIT 4.18: EXERCISE SELF-MANAGEMENT IN PREDICTABLE SITUATIONS AND SUPERVISE THE ROUTINE WORK OF OTHERS

Unit Level:	4
Description of the unit:	This unit equips learners with abilities related not only to self-management, i.e. managing one's self in terms of time allocation, resources acquisition, relationships, evaluation and so on, but also to managing a team performing in situations which are predictable, but subject to change. Moreover, it guides learners in the team building process and in the understanding of needs and cultural and other
	particularities of other team members.
Number of learning outcomes within the Unit:	3
Number of ECVET points:	4



LO133	Demonstrate the ability to exercise self-management in situations that are usually predictable but are subject to change.
LO134	Demonstrate the ability to understand the needs of others in the team and act appropriately. Be able to supervise the routine work of others, taking some responsibility for the evaluation and improvement of work.
LO135	Develop own administration team taking into account the impact of different technologies and cultural paradigms

Learning Outcome	Knowledge	Skills	Competence
LO133 Demonstrate the	Describe the meaning of	Handle and deal with stress	Exercise self management at
ability to exercise self-	self management	in situations that are usually	work in situations that are
management in situations		predictable but are subject	usually predictable but
that are usually predictable but are subject to change.	List the skills necessary for self-management in	to change.	subject to change.
	situations that are usually	Generate solutions to	
	predictable but subject to	specific problems in	
	change (eg stress	situations that are	
	resistance, problem solving,	predictable but are subject	
	communication, time management, flexibility)	to change.	
		Plan a to do list and a	
		contingency plan to handle a situation that is subject to	
		change.	
		Prioritise and schedule tasks.	
10124 Domenstrate the	Describe the techniques of	Decembra the reade of	Apply bic/box linevilation
LO134 Demonstrate the	Describe the techniques of	Recognize the needs of	Apply his/her knowledge
ability to understand the	active listening and relate	others in the team and	and abilities to supervise,
needs of others in the team	active listening to understanding of the needs	describe appropriate actions.	evaluate and improve the routine work of others.
and act appropriately. Be able to supervise the	of others in the team.		TOULINE WORK OF OLHERS.
able to supervise the routine work of others,			
routine work of others,		Supervise the routine work	Demonstrate the ability to



Learning Outcome	Knowledge	Skills	Competence
taking some responsibility for the evaluation and improvement of work.	Define the criteria to supervise the routine work of others taking into consideration the job description as well as the needs of the company.	of others. Provide basic feedback to members of the team based. on their performance.	understand the needs of others and act appropriately. Take some responsibility for the evaluation and improvement of work of others.
LO135 Develop own administration team taking into account the impact of different technologies and cultural paradigms	List the stages of team building (forming, norming, storming and performing). Describe possible team roles. Describe the impact of information technology on the organisation of teams. Describe and recognize the importance of the organizational culture and	Use techniques for team building Use information Technology in order to organise your administration team in a way that is productive and effective Apply techniques to improve or change organisational culture	Support the development of the team in different stages Select the appropriate team building approach Examine the impact of different technologies and cultural paradigms in the improvement and development of own administration team.
	cultural diversity in a team. Define and describe relational coordination.	Use cultural diversity for the benefit of your administration team	Apply the knowledge about relational coordination and culture, in order to build and develop of own administration team taking into account the impact of different technologies and cultural paradigms.



UNIT 5.2: EXERCISE MANAGEMENT IN UNPREDICTABLE SITUATIONS AND DEVELOP EVALUATION CRITERIA IN ORDER TO REVIEW AND DEVELOP PERFORMANCE OF OTHERS

Unit Level: Description of the unit: 5

This unit demonstrates the ability of the learners to implement management, supervise activities, and set team performance targets according to strategic objectives. Through this unit learners can provide guidance to co-workers in order to reach teams targets. Evaluation procedures customized to measure job performance as well as review and performance development tools are presented in this unit.

Number of learning outcomes within the Unit: Number of ECVET points:

Number o	f ECVET points: 14
LO149	Demonstrate the ability to exercise management and supervision in activities where there is unpredictable change.
LO150	Demonstrate the ability to agree team performance targets to contribute to meeting strategic objectives, mentor and coach team to reach their targets, and evaluate performance.
LO151	Demonstrate the ability to formulate and evaluate criteria for work of others in order to review and develop performance others.

Learning Outcome	Knowledge	Skills	Competence
LO149 Demonstrate the ability to exercise management and supervision in activities where there is unpredictable change.	Describe in a comprehensive way a wide range of business disciplines (motivation, encouragement, delegation, feedback) and the manner in which these are combined in the overall process of business management	Delegate effectively to your subordinates using specific methodology (is the person able to do it, when, what kind of training will he/she need) Use advanced Feedback Techniques to provide positive and negative feedback to your administration team	Appreciatethemanagementchallengesassociated with high levelsof changeSuperviseand manageadministration teams.Motivateyouradministration team to dealwith unpredictable changesEncourageand inspirepeople to reach their goals



Learning Outcome	Knowledge	Skills	Competence
		changes	
		Solve business issues that emerge due to unpredictable change in an effective way	Analyse business problems that arise due to unpredictable changes and propose solutions using a systematic problem solving approach
LO150 Demonstrate the ability to agree team performance targets to contribute to meeting strategic objectives, mentor and coach team to reach	Discuss the need to encourage individual commitment to team performance in achievement of organisational objectives	Measure current performance using different tools Determine required performance targets within	Select the appropriate tool taking into consideration criteria such as the current performance levels of individuals, whether conflict is apparent etc
their targets, and evaluate performance.	Describe different tools that can be used to measure individual performance	teams against current performance	Agree performance targets with team
	within the team (Balanced Scorecard, Business Process Re-engineering, the European Foundation for Quality Management (EFQM)'s Excellence model, Kaizen Blitz, and Six Sigma.)		Relate the application of delegation, mentoring and coaching to the achievement of the organisational objectives
	Discuss how the team's current performance level can be factored in.		Evaluate a team performance plan to meet organisational objective
	Describe basic principles of delegation, mentoring and coaching		
LO151 Demonstrate the ability to formulate and	List possible criteria for evaluation of own work	Employ criteria for evaluation of others' work	Assess the work of others

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
evaluate criteria for work of others in order to review and develop performance of others.	 taking into consideration the job description as well as the needs of the company. List possible criteria for evaluation of others' work taking into consideration the job description as well as the needs of the company 	taking into consideration the job description as well as the needs of the company Plan necessary development of performance of others	own work taking into consideration the job description as well as the needs of the company Review and improve criteria of evaluation of work of others Appreciate the importance of professional development of others



UNIT 5.3: MANAGE OWN PERFORMANCE IN THE BUSINESS ENVIRONMENT

Unit Level: Description of the unit:	5 This unit focuses on building on factors that can improve performance such as acknowledging mistakes and learning from them. Learners will use the PDCA to improve performance and they will develop a plan for personal development.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	13

LO152	Improve own performance, plan and be accountable for own work
LO153	Demonstrate the ability to assess and plan for personal professional development

Learning Outcome	Knowledge	Skills	Competence
LO152 Improve own	Explain the purpose and	Employ criteria for	Negotiate realistic targets
performance, plan and be	benefits of acknowledging	evaluation of own work	and resources
accountable for own work	and learning from your	taking into consideration	
	mistakes Explain the benefits and value of continuously improving your work	the job description as well as the needs of the company	Assess your own work taking into consideration the job description as well as the needs of the company
			Review and improve criteria
			of evaluation of own work
			Appreciate the importance
			of professional
			development of self
			Encourage and accept
			feedback from others
LO153 Demonstrate the	Identify the importance of	Assess current skills and	Evaluate the impact of the
ability to assess and plan	continual self development	competencies against	personal development plan
for personal professional	in achieving organisational	defined role requirements	on the achievement of



Learning Outcome	Knowledge	Skills	Competence
development	objectives	and organisational	defined role requirements
		objectives	and organisational
			objectives
		Identify development	
		opportunities to meet	Review and update the
		current and future defined	personal development plan
		needs	
		Construct a personal	
		development plan with	
		achievable but challenging	
		goal	
		Identify the resources	
		required to support the	
		personal development plan	

UNIT 5.4: DEMONSTRATE LEADERSHIP SKILLS

Unit Level:	5
Description of the unit:	This unit is about leadership and demonstration of
	leadership skills by Pas and administrative personnel.
Number of learning outcomes within the Unit:	7
Number of ECVET points:	12

LO154	Demonstrate the ability in identifying common goals, interests and perspectives for staff in order to accomplish a specific task.
LO155	Demonstrate the ability to create a vision for your team and a strategy to achieve it.
LO156:	Improve Leadership skills
LO157	Handle Leadership pressures.



LO158	Think ahead in order to prevent a crisis.
LO159	Motivate own resources in order to achieve objectives
LO160	Demonstrate the ability to act and react assertively and sensitively.
LO161	Demonstrate Situational Leadership (the 60 second PA based on the concept of the One Minute Manager).

Learning Outcome	Knowledge	Skills	Competence
LO154 Demonstrate the	Discuss why goals are	Analyse strengths and	Formulate common goals
ability in identifying	important in a	weaknesses of staff as well	for team taking into
common goals, interests	comprehensive way.	as their interests and	consideration their interests
and perspectives for staff in		perspectives using methods	and perspectives
order to accomplish a		and tools in order to	
specific task.	Describe SMART goals	formulate common goals.	
	providing specific examples		Explain presenting
			necessary reasoning why
		When setting goals, take	the team should have
		measures to ensure	common goals, interests
		adequate self preparation is	and perspectives in order to
		undertaken so that plans	succeed
		can be implemented	
		effectively.	
		Take proactive measures to	
		set goals that are aligned to	
		the vision and make every	
		effort to achieve those	
		goals.	
		Determine objectives and	
		set priorities while	
		identifying potential threats	



Learning Outcome	Knowledge	Skills	Competence
		or opportunities	
LO155 Demonstrate the	Define and describe "vision"	Examine issues and employ	Formulate effective
ability to create a vision for	Define and describe vision	strategic planning with both	strategies in order to
your team and a strategy to		a short-term and long range	achieve vision.
achieve it.	Identify the characteristics of a good vision statement	perspective in keeping with the needs of the	Share vision with the rest of the team
	Define and Describe "strategy"	department or organization.	Align others to reach a common goal.
	StrateBy		Acts as a catalyst for change
			while taking a long-term
			perspective; share that
			vision with others and
			influences others to
			translate vision into action.
LO156 Improve leadership	Outline the role of the team	Gather feedback on own	Acts as a leader
skills	leader	performance from different	
		sources (e.g. manager, peer	
	the she was such that the	, internal and external	
	List the responsibilities of the team leader within the	customers)	
	team		
	team	Prepare an action plan to	Internet the feedback on
		address own weaknesses	Interpret the feedback on
	Outline the limits of the	and strengths and improve	own performance and list areas for improvement
	team leader's authority and	performance	
	accountability		
			Improve leadership skills
	List ways to improve		
	List ways to improve leadership skills		
LO157: Handle Leadership	Describe leadership	Identify factors (such as	Objectively evaluate
pressures.	pressures.	desire to be accepted,	expectations from self and
		protecting the projected	others and identify
	Describe how pressures can	personal image, maintaining	challenges
	be advantageous for the	relationships) that may	
	-	result in setting unrealistic expectations from self and	Take measures to effectively
		copectations norm sell alla	

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
	leader. List strategies for dealing with leadership pressures such as knowing your self, be purpose driven, manage expectations, cope with change and uncertainty, deal with Ambiguity and Complexity: etc	others.	prepare in advance in order to prevent leadership pressures. Recognise own limitations as a tool to resist to leadership pressures.
LO158 Think ahead in order to prevent a crisis.	List the advantages of thinking ahead to prevent a crisis Describe the process for risk identification clearly identifying each of the stages	Conduct a systematic audit of all the things that could go wrong within his or her field of responsibility Collect ideas internally related to possible risks	Analyses internal weaknesses and external threats together with the results of the audit of all the things that could go wrong and based on those thinks ahead to prevent a crisis.
LO159 Motivate own	Describe motivation	Identify internal weaknesses and external threats that may result in the event of risk occurring Use motivation techniques	Value motivation of own
resources in order to achieve objectives.	theories (eg Maslow hierarchy of needs)	in order to achieve team objectives	resources for the achievement of objectives
	List different motivation techniques Explain how own resources could be mobilized		Demonstrate the ability to mobilise own resources in order to achieve objectives
	providing examples from your own environment		



Learning Outcome	Knowledge	Skills	Competence
LO160 Demonstrate the ability to act and react assertively and sensitively.	Define and describe assertiveness	Act and react assertively	Distinguish between assertiveness and aggressiveness
	Define assertiveness in a comprehensive way providing examples and describing the behaviours that re related to assertiveness		Demonstrate the ability to act and react assertively and sensitively.
	List at least five competences related to assertiveness eg value your self and rights, Identify your needs and wants, and ask for them to be satisfied, Acknowledge that people are responsible for their own behaviour, Express negative thoughts and feelings in a healthy and positive manner, receive criticism and compliments positively, Learn to say "No"		
LO161 Demonstrate Situational Leadership (the 60 second PA).	when you need toDefineanddescribesituationalleadership in acomprehensiveway,providing relevant examplesDefinefourdifferentleadership styles.DefineDefinefourdifferent	Proficiently diagnose developmental levels. Match leadership styles— communications and behavior—to development levels.	Demonstrate situational leadership Demonstrate flexibility. Adapt him/herself according to the situation. Gain a common language and approach to
	maturity levels of people (according to the situational	Shift intentions into behaviors, and behaviors	leadership that



Learning Outcome	Knowledge	Skills	Competence
	leadership theory). Define combinations of competence and commitment	into accountability.	permeates your culture



Work Area 17: Business Environment

Theme 32: Individual Rights and Responsibilities

UNIT 3.29: UNDERSTAND, FOLLOW AND APPLY INDIVIDUAL RIGHTS AND RESPONSIBILITIES

Unit Level: Description of the unit:	3 This unit deals with the ability to understand, follow and apply individual rights and responsibilities within organization's Policy and Code of Conduct and within job
	description.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	1

LO93	Demonstrate the ability to understand and follow individual rights and responsibilities within organisation's Policy and Code of Conduct and within own job description.
LO94	Demonstrate the ability to apply individual rights and responsibilities within company policy, company code of conduct and within the job description.

Learning Outcome	Knowledge	Skills	Competence
LO93 Demonstrate the	Identify areas in the	Demonstrate behaviour in	Take responsibility for own
ability to understand and	organisation's policy and	accordance to	behaviour in workplace
follow individual rights and	code of conduct where	organisation's Policy and	taking into consideration
responsibilities within	individual rights and	Code of Conduct and job	your rights and
organisation's Policy and	responsibilities are	description, taking into	responsibilities and face
Code of Conduct and within	relevant(eg respect of	consideration individual	consequences when it is not
own job description.	others, job duties,	rights and responsibilities	in accordance with
	harassment, discrimination		organisation's Policy and
	etc)		Code of Conduct and within
			own job description
			Respect individual rights of
			others
			Recommend actions when



Learning Outcome	Knowledge	Skills	Competence
			rights of others are being
			violated
LO94 Demonstrate the	Describe individual rights	Apply individual rights and	Take responsibility for own
ability to apply individual	and responsibilities within	responsibilities within	behaviour as well as
rights and responsibilities	company policy, company	organisation's Policy, Code	behaviour of your team as
within company policy,	code of conduct and within	of Conduct and job	far as individual rights and
company code of conduct	the job description.	description	responsibilities are
and within the job			concerned.
description.			
			Propose ways to promote
			individual rights and
			responsibilities



Theme 33: Mission, vision, values

UNIT 3.30: UNDERSTAND THE COMMUNICATION OF THE ORGANISATION'S MISSIONS, VALUES AND VISION

3 This unit presents the concepts of organization's missions, vision and values and how one can promote and achieve those
1 2

LO95	Demonstrate the ability to promote and achieve the Mission and objectives of the organisation, always
	reflecting the values of the organisation.

Learning Outcome	Knowledge	Skills	Competence
Learning Outcome LO95 Demonstrate the ability to promote and achieve the Mission and objectives of the organisation, always reflecting the values of the organisation.	KnowledgeDefine the concepts of Mission, objectives and values for an the organization and discuss their consequences to the employees of that organisationExplain why it is important for employees in an organisation to promote the mission and objectives and reflect the values of the organisation	Skills Plan and implement own tasks in accordance with the Mission, objectives and values of organization Take actions in order to promote mission, objectives and values of the organisation.	Analyse and evaluate own behaviour in order to ensure that they are in accordance with the mission, objectives and values of the organisation Promote the mission and objectives of organization Evaluate results when objectives are not achieved and take responsibility for own actions.
			achieving the Mission and objectives of organization



Theme 34: Environmental Sustainability

UNIT 3.31: SUPPORT ENVIRONMENTAL SUSTAINABILITY

Unit Level: Description of the unit:	3 This unit focuses on sustainability and one can minimize waste, recycle materials and correctly dispose of hazardous materials.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	1

	Demonstrate the ability to support the concept of "sustainability" through the establishment and
LO96	maintenance of procedures to minimise waste, recycle materials and correctly dispose of hazardous
	materials.

Learning Outcome	Knowledge	Skills	Competence
LO96 Demonstrate the ability to support the concept of "sustainability" through the establishment and maintenance of procedures to minimise waste, recycle materials and correctly dispose of hazardous materials.	Explain the concept of "environmental sustainability" Define pollution Describe ways to prevent pollution in organisations	Indicate ways to recycle materials and to dispose hazardous materials identify the practical actions employees can undertake to support environmental sustainability	Support the concept of "sustainability" through the establishment and maintenance of procedures to minimise waste, recycle materials and correctly dispose of hazardous materials.
	Describe potential consequences if organisations cause pollution of the environment State the purpose of environmental legislation	Maintain procedures to minimise waste, recycle materials and correctly dispose of hazardous materials in relation to functioning of organization	Estimate actions to be taken in case of unexpected situations. Analyse how environmental sustainability can impact organisational growth



Learning Outcome	Knowledge	Skills	Competence
	and benefits of		
	environmental management		
	systems		
	List and describe procedures		
	to minimize waste, recycle		
	materials and correctly		
	dispose of hazardous		
	materials (eg good		
	housekeeping, product of		
	process substitution		
	composting, use less plastic		
	bottles, purchase items		
	from recycled materials		
	etc).		
	Define environmental		
	sustainability		

Theme 35: Corporate Social Responsibility

UNIT 3.32: IMPLEMENT OF CSR ACTIVITIES

Unit Level: Description of the unit:	3 This unit emphasizes the importance of Corporate Social Responsibility and how can you implement it in organization's activities.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	1



LO97

Appreciate the importance of CSR and demonstrate the ability for implementation of organosational CSR activities

Learning Outcome	Knowledge	Skills	Competence
LO97 Appreciate the	Define corporate social	Follow organisational	Take responsibility for the
importance of CSR and	responsibility	policies and guidelines to	implementation of CSR
demonstrate the ability for		implement pre-designed	activities
participation in		CSR activities	
organosations CSR activities	Explain the environmental,		
	social and governance,		
	principles of Corporate		
	Social Responsibility		
	Discuss the links between		
	an organisational Corporate		
	Social Responsibility		
	strategy and the		
	organisation's internal and		
	external stakeholders		
	Explain how a Corporate		
	Social Responsibility		
	strategy for stakeholders		
	can affect organisational		
	performance		
	List areas where CSR is		
	applicable		



Theme 36: Cultural Awareness and Diversity

UNIT 3.33: UNDERSTAND CULTURAL AND DIVERSITY AWARENESS

Unit Level: Description of the unit:

Number of learning outcomes within the Unit: Number of ECVET points: 3 This unit is about concepts of cultural diversity and awareness. It defines multiculturalism, diversity and analyses human rights and gender equality. The emphasis is on cooperation between people of different cultures 1

LO98 Demonstrate knowledge and understanding of cultural and linguistic diversity. Be able to apply appropriate behaviour to different target groups with cultural and linguistic diversity.

1

Learning Outcome	Knowledge	Skills	Competence
LO98 Demonstrate knowledge and understanding of cultural and linguistic diversity. Be able to apply appropriate behaviour to different target groups with cultural and linguistic diversity.	Describe principles and concepts of cultural and linguistic diversity. Explain how cultural diversity affects communication and cooperation in the business environment.	Apply appropriate behaviour to different target groups with cultural and linguistic diversity. Solve problems that arise due to cultural diversity using basic communication techniques such as Active Listening.	Take responsibility to use appropriate behavior taking into account cultural and linguistic differences between various target groups. Interpret different behaviours taking into consideration cultural diversity. Compare and contrast customs and traditions of people from different cultural backgrounds. Respect differences among different cultures.

Intellectual Output 5:

FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)

UNIT 4.19: ADOPT BEHAVIOUR AND ACTIONS IN ACCORDANCE WITH CULTURAL

AND DIVERSITY AWARENESS

Unit Level:	4
Description of the unit:	This unit focuses on the acquisition of skills that contribute
	to constructive coexistence in a multicultural working
	environment. The aim of the unit is to develop is the
	acceptance and respect of differences, ability to learn from
	others that are different from oneself and use this situation
	to improve ways of interacting with others.
Number of learning outcomes within the Unit:	4
Number of ECVET points:	3

LO136	Demonstrate the ability to use words, non verbal signals and actions that value diversity amongst colleagues, customers and stakeholders.
LO137	Demonstrate the ability to interact with other people in a way that is sensitive to their individual needs and respects their background, abilities, values, customs and beliefs.
LO138	Demonstrate the ability to uphold the rights of people who are different from oneself.
LO139	Demonstrate the ability to learn from other people who are different from oneself and use this to improve ways of interacting with others.

Learning Outcome	Knowledge	Skills	Competence
LO136 Demonstrate the	Express himself or herself	Use diverse, specific and	Compare and contrast
ability to use words, non	using the most appropriate	rich vocabulary that values	different words, non verbal
verbal signals and actions	words that value diversity in	diversity amongst	signals and actions and
that value diversity amongst	many different contexts and	colleagues, customers and	select the most appropriate
colleagues, customers and	settings	stakeholders.	ones that value diversity
stakeholders.			amongst colleagues,
			customers and
	Express himself or herself	Use non verbal signals that	stakeholders.
	using the most appropriate	value diversity amongst	
	non verbal signals that value	colleagues, customers and	
	diversity in many different	stakeholders (eg avoid	
	contexts and settings	gestures)	
	List the most appropriate		



Learning Outcome	Knowledge	Skills	Competence
Learning Outcome	Knowledge actions that value diversity in many different contexts and settings. Describe how cultural diversity affects communication (i.e. verbal and non verbal) in the business environment and explain how verbal and non verbal communication should be used in multicultural context.	Skills Implement actions that value diversity amongst colleagues, customers and stakeholders (eg be aware of gestures)	Competence
LO137 Demonstrate the ability to interact with other people in a way that is sensitive to their individual needs and respects their background, abilities, values, customs and beliefs.	Explain how one interacts with other people (e.g. greeting people, engaging in conversations, volunteering, asking for advice, networking, being courteous, etc) in a way that is sensitive to their individual needs and respects their respects their background, abilities, values, customs and beliefs.	Select the best way to interact with people from diverse backgrounds taking into consideration sensitive issues, individual needs and respects their background, abilities, values, customs and beliefs. Generate solutions to problems related to interaction with people taking into consideration	Appraise diversity amongst colleagues, customers and stakeholders as an opportunity and a source of wealth.
	Describe ways in which one can identify individual needs, values, customs etc. of people with whom he/she interacts.	sensitive issues, individual needs and respects their background, abilities, values, customs and beliefs.	
LO138 Demonstrate the ability to uphold the rights of people who are different from oneself.	Recognize and describe the difficulties of minorities and other people who are different from oneself.	Implement actions in the workplace that Demonstrate the ability to uphold the rights of people who are different from	Defend the ethnic, sexual, cultural and political diversity as a richness and not as a threat.



Learning Outcome	Knowledge	Skills	Competence
		oneself	
			Find in diversity an opportunity to prepare his/her company in the needs of a diverse and multicultural environment.
LO139 Demonstrate the	Identify types of knowledge	Apply techniques to	Create and maintain
ability to learn from other	and skills one could learn	consciously learn from	positive attitude to learn
people who are different	from people that are	people that are different	from other people who are
from oneself and use this to	different (eg different food,	from oneself	different from you.
improve ways of interacting	different dance, different		
with others.	ways of thinking etc)	Lies looming grined to	Associato cultural diversity
		Use learning gained to improve ways of interacting	Associate cultural diversity to understanding and
	Describe ways of learning	with others.	to understanding and interpret different
	from people that are	with others.	information you have
	different		learned from people who
			are different from oneself.
	Explain why you should		Forest different habenian
	learn from people that are different from you (eg		Expect different behaviour or communication style
	breadth of your learning		or communication style from other people based on
	impact the depth of your		ones knowledge of different
	learning, When we only		background.
	learn from our own kind, we		0
	become critical more than		
	curious etc)		Improve ways of interacting
			with others who are
			different from you using
			learning from ones
			interaction with them.



Theme 37: Multi-tasking

UNIT 3.34: DEMONSTRATE MULTI-TASKING SKILLS

Unit Level: Description of the unit: 3

The unit consist of techniques and methods to be followed by an employee to be able to handle multiple tasks successfully and with the best possible results. First part focuses on the theoretical foundation to manage multiple tasks and is followed by tools to help effective multitasking.

Number of learning outcomes within the Unit: Number of ECVET points: 1 3

LO99 Demonstrate the ability to handle and manage more than one tasks at the same time by using appropriate tools and techniques.

Learning Outcome	Knowledge	Skills	Competence
LO99 Demonstrate the	Describe and list examples	Demonstrate the use of	Take responsibility for
ability to handle and	of, tools and techniques of	various tools and techniques	completing more than one
manage more than one	effective multitasking	in order to accomplish	tasks being handled in the
tasks at the same time by		multiple tasks at the same	same time
using appropriate tools and		time	
techniques.			
			Handle and manage more
		Solve one or more problems	than one task at the same
		appearing during the	time
		accomplishment of one or	
		more tasks by selecting and	
		applying basic methods,	
		tools, materials and	
		information	


Theme 38: Self Image and Organisation Image

UNIT 3.35: PRESENT A POSITIVE IMAGE OF SELF AND THE ORGANISATION THROUGH ADAPTATION OF BEHAVIOUR

Unit Level: Description of the unit:	3 This unit focuses on the positive and professional behaviour when contacting colleagues, partners, customers, suppliers, etc. It also presents techniques and methods to deal with difficult situations in the workplace in a positive and professional manner.
Number of learning outcomes within the Unit:	1
Number of ECVET points:	2

LO100	Demonstrate the ability to adapt own behaviour to maintain positive and professional manners when under
10100	pressure, e.g. working to time constraints, when dealing with a difficult situation or a client.

Learning Outcome	Knowledge	Skills	Competence
LO100 Demonstrate the	List and explain positive and	Use positive and	Take responsibility for own
ability to adapt own	professional manners when	professional manners when	behaviour when under
behaviour to maintain	under pressure e.g. working	under pressure e.g. working	pressure e.g. working with
positive and professional	to time constraints, when	with time constraints, when	time constraints, when
manners when under	dealing with a difficult	dealing with a difficult	dealing with a difficult
pressure, e.g. working to	situation or a client.	situation or a client.	situation or a client.
time constraints, when			
dealing with a difficult			
situation or a client.			Value the importance of
			maintaining positive and
			professional manners when
			under pressure e.g. working
			with time constraints, when
			dealing with a difficult
			situation or a client.
			Analyse difficult situations
			or clients in order to help
			you to maintain positive and
			professional manners



UNIT 4.20: DEVELOP A POSITIVE IMAGE OF SELF AND THE ORGANISATION

Unit Level: Description of the unit: 4

This unit is focused on professional behaviour, maintaining positive image of self and the organization, initiatives and actions to improve corporate image and examples of solutions in the case of problematic issues related to the corporate image.

Number of learning outcomes within the Unit: Number of ECVET points:

1 4

LO140

Demonstrate initiative and flexibility when undertaking activities on behalf of the organisation in order to improve or reinforce image. Be able to generate solutions in the case of problematic issues.

Learning Outcome	Knowledge	Skills	Competence
LO140 Demonstrate	Define organisational image	Select the most appropriate	Demonstrate initiative and
initiative and flexibility	in a comprehensive way	ways of improving	flexibility when undertaking
when undertaking activities		corporate image taking into	activities on behalf of the
on behalf of the		consideration time and	organisation in order to
organisation in order to	Identify activities to be	available resources.	improve or reinforce image.
improve or reinforce image.	implemented on behalf of		
Be able to generate	the organisation in order to		
solutions in the case of	improve the corporate	Design autonomously	
problematic issues.	image	different techniques to	
		improve or reinforce the	
		organization's image, with	
	Identify dimensions of the	initiative and flexibility.	
	corporate image such as		
	performance, media		
	coverage, reputation,	Work with outside	
	corporate advertising	organisations and	
	techniques and others	individuals in a way that	
	Explain how one can affect	protects and improves the	
	the corporate image	image of your organisation	
	through the undertaking of		
	activities, providing	Generate solutions in the	
	examples	case of problematic issues	



	related to the corporate	
	image of the organisation,	
	through the development of	
	a plan of activities.	



Work Area 18: General Legislation

Theme 39: Legislation

UNIT 4.21: DEMONSTRATE KNOWLEDGE OF LAW TO GENERATE SOLUTIONS TO POSSIBLE ISSUES

information on changes of legislation. It also provide	Unit Level:	
possible issues.	Description of the unit:	nployment law and where to find the most up to date formation on changes of legislation. It also provides nowledge on Health and Safety regulations in a broad ontext to assist the organizations to predict possible roblematic situations and to generate solutions to
Number of learning outcomes within the Unit: 2	Number of learning outcomes within the Unit:	
Number of ECVET points: 2	Number of ECVET points:	

LO141	Describe Employment Law in a broad context in order to assist the company or organisation, to predict situations and generate solutions to possible issues.
LO142	Have knowledge of Health and Safety in a broad context to assist the company or organisation, to predict situations and generate solutions to possible issues.

Learning Outcome	Knowledge	Skills	Competence
LO141 Describe Employment Law in a broad context in order to assist the company or organisation, to predict situations and generate solutions to possible issues.	List the most important aspects of the Employment Law that are related to the Organization (employment contracts and conditions; recruitment and firing, redundancies, the treatment of employees; employee pay and working hours; sickness absence and time off work; and business transfers and takeovers etc)	Demonstrate the ability to use methods (e.g. websites, gazette, trainings etc) in order to be always informed of the latest legal changes that could affect the organization. Produce an employment contract ensuring that all provisions of employment law are being respected	Analyse the aspects of the employment law that could affect the Organization (employment contracts and conditions; recruitment and firing, redundancies, the treatment of employees; employee pay and working hours; sickness absence and time off work; and business transfers and takeovers etc)

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
	Describe the provisions of the Employment Law applied in the most important aspects of the Organization (employment contracts and conditions; recruitment and firing, redundancies, the treatment of employees; employee pay and working hours; sickness absence and time off work; and business transfers and takeovers etc)	Generate solutions to different issues to avoid any problems related to the employment law	Predict situations that are to some extent obvious where your organisation may face issues related to the Employment Law and inform supervisor Propose solutions to possible issues related to employment law
10142 Have knowledge of	List possible ways that will enable you to be always informed for the latest legal changes related to the Employment Law that could affect the Organization.	Demonstrate the ability to	Analyse the aspects of the
LO142 Have knowledge of Health and Safety in a broad context to assist the company or organisation, to predict situations and generate solutions to possible issues.	List the most important aspects of the Health and Safety Law that are related to the Organization (health and safety in maternity, risk assessment, health and safety training and consultation, first aid facilities, equipment and protective clothing etc.)	Demonstrate the ability to use methods (e.g. websites, gazette, trainings etc) in order to be always informed of the latest legal changes that could affect the organization. Generate solutions to different issues to avoid any problems related to the	Analyse the aspects of the Health and Safety Law that could affect the Organization (health and safety in maternity, risk assessment, health and safety training and consultation, first aid facilities, equipment and protective clothing etc.)
	Describe the provisions of the Health and Safety Law applied in the most important aspects of the Organization (Describe the	employment law	Predict situations that are to some extent obvious where your organisation may face issues related to the Health and Safety Law



Learning Outcome	Knowledge	Skills	Competence
	provisions of the Employment Law applied in		and inform supervisor
	the most important aspects of the Organization)		Propose solutions to possible issues related to the Health and Safety law
	List possible ways that will enable you to be always informed for the latest legal		
	changes related to the Health and Safety Law that could affect the		Review the Health and Safety rules so as to be always informed of the
	Organization.		latest legal changes that could affect the organization
	List potential dangers for health and safety in the organisation		Recognize the importance
			of a safe work environment within the Organization

UNIT 5.5: DEMONSTRATE KNOWLEDGE OF LAW TO GENERATE SOLUTIONS TO **MORE ABSTRACT ISSUES**

Unit Level:	5
Description of the unit:	The purpose of this unit is to teach learners to understand and apply the most important aspects of health and safety and employment law, such as employment contracts and conditions; recruitment and firing, redundancies, the treatment of employees; employee pay and working hours; sickness absence and time off work etc. to various situations that a company may face and to identify those situations, as
	well as possible risks and search for solutions to make sure everything is accordance with the law.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	7

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



0167	Demonstrate a comprehensive knowledge of Employment Law in a broad context to assist the company, or or organisation, to predict situations and develop solutions to complex problems.
0163	Demonstrate comprehensive knowledge of Health & Safety and Law in a broad context to assist the company or or or organisation, to predict situations and to develop solutions to more abstract problems.

Learning Outcome	Knowledge	Skills	Competence
LO162 Demonstrate a comprehensive knowledge of Employment Law in a broad context to assist the company, or organisation, to predict situations and develop solutions to complex problems.	Demonstrate comprehensive knowledge of employment low in a broad context Summarise the employment law in different situations such (employment contracts and conditions; recruitment and firing, redundancies, the treatment of employees; employee pay and working hours; sickness absence and time off work; and business transfers and takeovers etc) Associate aspects of the employment low with situations of a company and explain how these situations should be dealt with in order to be in the framework of the low	Assess how possible changes in employment law may affect the operations of the organisation Generate solutions to complex issues related to employment law	Develop legal arguments to support the organization with issues related to employment law Predict non obvious situations where your organisation may face issues with employment law and inform supervisor Support the organization through the proposal of solutions to complex legal issues related to the employment law.
LO163 Demonstrate comprehensive knowledge of Health & Safety Law in a broad context to assist the	Demonstrate a comprehensive knowledge of Health and Safety law in a broad context	Assess how possible changes in health and safety law may affect the operations of the	Develop legal arguments to support the organization with issues related to health and safety law

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



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Learning Outcome	Knowledge	Skills	Competence
company or organisation, to predict situations and to develop solutions to more abstract problems.	Summarise Health and Safety law in different situations and aspects such as health and safety in maternity, risk assessment, health and safety training and consultation, first aid facilities, equipment and protective clothing etc. Associate aspects of the Health and Safety law with situations of a company and explain how these situations should be dealt with in order to be in the framework of the law	organisation Generate solutions to complex issues related to health and safety law	Predict non obvious situations where your organisation may face issues with health and safety law and inform supervisor Support the organization through the proposal of solutions to complex legal issues related to the health and safety law. Appreciate the importance of a safe work environment and list potential risks for health and safety in the organisation issues



Work Area 19: Tenders

Theme 40: Tenders

UNIT 4.22: MANAGE CALLS FOR TENDERS

Unit Level: Description of the unit:	4 This unit is about designing a tendering process, developing tender specifications, open a call for tenders, evaluate tenders and complete of the tendering process by signing the contract with the successful contractor.
Number of learning outcomes within the Unit:	2
Number of ECVET points:	4

LO143	Demonstrate the ability to develop tender specifications, open the call for tenders and respond to queries during the process according to the regulations of the specific tender
LO144	Demonstrate the ability to evaluate tenders

Learning Outcome	Knowledge	Skills	Competence
LO143 Demonstrate the ability to develop tender specifications, open the call for tenders and respond to queries during the process according to the regulations of the specific tender	Define the tendering process. Explain why all pre-tender queries should be answered in the same way	Develop tender specifications according to requirements set by the organisation or a public authority including full information about the tendering process.	Make sure specifications and contracts are clear, logical and feasible and contain the correct terminology
		Answer pre-tender queries in ways which make sure all prospective suppliers have the same information available to them Receive, record and open tenders in line with the	

Intellectual Output 5: FOUR Qualification Frameworks of EUPA Level 2-5 (organized by work area)



Learning Outcome	Knowledge	Skills	Competence
		stated tendering process	
LO144 Demonstrate the	Explain why it is important	Inform unsuccessful	Evaluate tenders against
ability to evaluate tenders	to have objective criteria	contractors and provide	predefined criteria
	prior to the call of the	them with feedback where	
	tender	appropriate	
			Make a selection in line with
			the selection criteria
		Inform successful contractor	



Work Area 20: Assistance at a corporate level

Theme 41: Corporate Level

UNIT 5.6: DEMONSTRATE ASSISTANCE AT A CORPORATE LEVEL

Unit Level: Description of the unit:	5 This unit deals with knowledge of problem solving principles and application of problem solving techniques and methods (both individual and group) as well as decision making techniques used by management and company employees to solve various strategic and operational problems
Number of learning outcomes within the Unit:	1
Number of ECVET points:	12

LO164 Demonstrate the ability to provide assistance at a corporate level through the generation of solutions to abstract problems that may be related to the strategy of the organization (such as expansion to new locations, new products, business reorganization, business disposal etc) or to the day to day running of the organization (eg developing and implementing new administrative systems, such as record management; suggesting new solutions such as CRM systems; ensuring adequate staff levels to cover for absences and peaks in workload, etc)

Learning Outcome	Knowledge	Skills	Competence
LO164 Demonstrate the ability to provide assistance at a corporate level through the generation of solutions to abstract problems that may be related to the strategy of the organization (such as	Knowledge List possible problems or challenges that may arise at a corporate level such as expansion, new product development, reorganization, disposal etc Describe different	Skills Gather and interpret information to identify possible solutions to a corporate problem. Prepare a summary of possible solutions providing facts and evidence.	Generate solutions to abstract problems at corporate level both verbally and in writing Exercise supervision and management to team in order to support and
expansion to new locations, new products, business reorganization, business disposal etc) or to the day to day running of the organization (eg	Describe different corporate challenges or problems together with their nature scope and impact	evidence. Apply simple decision making techniques to evaluate options to arrive at the best	assist at corporate level.

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Learning Outcome	Knowledge	Skills	Competence
developingandimplementingnewadministrativesystems,suchasrecordmanagement;suggestingnewsolutionssuchasCRM systems;ensuringadequatestafflevelstocoverforabsencesandpeaksin workload,etc)	Recall the main principles of problem solving Describe which monitoring and review techniques could be used to evaluate outcomes.	solution Plan the implementation and communication of the decision	



Work Area 21: Innovation and Change

Theme 42: Innovation and Change

UNIT 5.7: DEMONSTRATE OPENNESS TO CHANGE

Unit Level:	5
Description of the unit:	This unit is about openness to change. The unit presents and studies commonly used tools and practices in order to identify, support and materialize new ideas and concepts in order to accomplish this change.
Number of learning outcomes within the Unit:	4
Number of ECVET points:	12

LO165	Demonstrate a positive and flexible attitude towards change.
LO166	Demonstrate the ability to try out new ideas and initiatives with care and enthusiasm.
LO167	Demonstrate the ability to identify and develop opportunities for change.
LO168	Demonstrate the ability to implement change.

Learning Outcome	Knowledge	Skills	Competence
LO165 Demonstrate a	Indicate how culture and	Generate a plan for change	Demonstrate the ability to
positive and flexible	values of an organization	for one's department and	persuade senior executives
attitude towards change.	are important elements of a	team	to receive good support for
	change project.		changes to be
			implemented.
		Present to the team	
	List the benefits of	members the reasons for	
	innovation and change for	the need for change and	Consider things like the
	the organization	gets support from the team	impact on people and
			organizational structure
			when planning a change
	Identify the barriers to	Identify and develop	project.
	change and innovation in	opportunities for change.	
	the organisation		
			Argue for the need for
			innovation and change
	Explain practical ways of		

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Learning Outcome	Knowledge	Skills	Competence
	overcoming these barriers		within the organization
	Describe which planning, monitoring and review techniques could be used to manage innovation and change		Summarise the management challenges associated with high levels of change
	Explain why communication is important in successful implementation of innovation and change		Communicate successes throughout the organization, so that everyone understands the positive impact of a change
	Explain possible human effects of innovation and change upon people and teams in an organisation		Argue for the fact that when change is happening, people may not be able to perform at 100% of their capacity
LO166 Demonstrate the ability to try out new ideas and initiatives with care and enthusiasm.	Identify new ideas that could enhance the Organization's development.	Present new ideas and initiatives in order to be promoted within the Organization	Establish a system to identify new ideas and initiatives for the development and the improvement of the
	Explain how to promote new ideas and initiatives within the Organization. Explain why new ideas	Try out new ideas and initiatives with care and enthusiasm	organization's performance Facilitate the try out and implementation of new ideas and initiatives
	should be tried out with care.		Evaluate new ideas and initiatives
LO167 Demonstrate the ability to identify and	Describe how you would perform an organisational	Conduct a SWOT analysis for the Organization	Use different data analysis to find and develop

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Learning Outcome	Knowledge	Skills	Competence
develop opportunities for change.	SWOT analysis	Conduct a PESTEL analysis	opportunities for change
	Explain the social, economic and political environment of the Organization in order to develop opportunities for change.	Select and apply methods to identify the social, economic and political environment of the Organization	Correlate the Organization's strategy to its opportunities for change.
	List methods to be used in order to identify the social, economic and political environment of the Organization		
LO 168 Demonstrate the ability to implement change.	Identify relevant human and financial factors in the consideration of planning change	Select the appropriate key- persons/team in order to address change	Develop strategies to support the change within the Organization
	Explain how to communicate with and involve people to facilitate	Apply the right procedures in order to achieve a smooth transition and to avoid resistance to change.	Guide the Organization through the challenges of change.
	effective change Describe methods and procedures for planning,		Facilitate the implementation of strategies for change
	monitoring and review that could be used to manage and implement change		Evaluate changes and innovation strategies
	Determine the financial and management impacts of change		



Work Area 22: PA as a manager

Theme 43: Responsibility, Self-confidence, Persistence, Initiative, Entrepreneurship

UNIT 5.8: ACT AS A MANAGER

Unit Level: Description of the unit:	5 This unit demonstrates the ability of the learners to align with the goals of the organisation, think strategically and take decisions, as well as use information to predict the
	future. The unit focuses also on negotiation skulls in the business environment.
Number of learning outcomes within the Unit:	7
Number of ECVET points:	10

LO169	Demonstrate the ability to understand what the organisation is trying to achieve.
LO170	Demonstrate the ability to make decisions (within the framework provided by the company or organisation) and acknowledge responsibility for them.
LO171	Demonstrate the ability to achieve a goal by belief in self and own capabilities.
LO172	Negotiate in the business environment
LO173	Demonstrate the ability to think ahead (predict) and prepare for the future.
LO174	Demonstrate the ability to take an interest in the organisation beyond own role.
LO175	Demonstrate Entrepreneurial attitude



Learning Outcome	Knowledge	Skills	Competence
LO169 Demonstrate the ability to understand what the organisation is trying to achieve.	Explain the mission of your organisation and your team	Work in a way that supports your organisation's overall mission and your team's objectives	Demonstrate the ability to understand what the organisation is trying to achieve.
		Implement the policies, systems and procedures that are relevant to your role	
		Put your organisation's values into practice in all aspects of your work	
		Improve objectives, policies, systems, procedures and values in a way that is consistent with your job role.	
LO170 Demonstrate the ability to make decisions (within the framework provided by the company or	Describe and apply rational decision making models	Research and collect information to add value to the decision-making process	Evaluate sources of information needed
organisation) and acknowledge responsibility for them.	Describe factors setting the framework for own decision making	Identify and agree criteria for making a decision	Acknowledge responsibility for your own decisions
		Review information provided in order to make a decision	Supervise teams to make decisions in cases of unpredictable changes
		Structure ideas, information and recommendations in a logical and meaningful way	Respect other people's contributions to the decision-making process



Learning Outcome	Knowledge	Skills	Competence
		Present rationale and conclusions to others using accurate and current information	Use evidence, argument, questioning and assertiveness to justify decision(s)
		Listen to other people's feedback and record for future evaluation	
		Apply rational decision making models to make decisions (within the framework provided by the company or organisation)	
LO171 Demonstrate the ability to achieve a goal by belief in self and own capabilities.	Explain why self-confidence is important in work and personal life	Use questioning and listening skills to communicate in an assertive manner	Demonstrate the ability to achieve goals by belief in self and own capabilities
	List possible reasons that may drive one to lose self confidence	Set strong boundaries	
	Define self esteem and self efficacy	Identify career and life accomplishments	
	List techniques for building up self confidence for greater success at work and personal life	Use SWOT analysis to recognise y our strengths and weaknesses	
		Use techniques to build self confidence for greater success at work and in our personal lives	



Learning Outcome	Knowledge	Skills	Competence
LO172 Negotiate in the business environment	Explain the main principles of negotiation Explain the process of negotiation and how it is used in business	Prepare a negotiating brief Identify and prioritise objectives and compromise positions Identify objectives other negotiators may have	Analyse how differences in culture may impact on negotiations Make sure all involved in the negotiations are fully briefed and prepared
	Outline commercial and ethical frameworks that are important in negotiations	Research and assess the strength of the other negotiators	Adapt negotiation strategy to obtain results that meet minimum or agreed outcomes
	Explain the purpose and benefits of understanding the objectives of the other negotiators	Identify potential problems in negotiations and suggest solutions to overcome them	Clarify other people's understanding, and respond to their queries and objections
	Explain the purpose of understanding own level of responsibility and authority in negotiations	Carry out negotiations in line with the commercial and ethical frameworks of an organisation	Reach an agreement to the satisfaction of all those involved in the negotiations, where possible
	Explain the purpose and benefits of research and preparation before negotiations	Carry out negotiations within limits of own authority Make proposals which meet personal / organisational	
	Explain the purpose and benefits of having clear and realistic objectives for negotiations Explain the purpose and	objectives, and those of the people being negotiated with (where possible) Carry out negotiations in a way that creates goodwill	



Learning Outcome	Knowledge	Skills	Competence
	benefits of having compromise positions	and promotes a positive image of an organisation	
	Explain the purpose and benefits of achieving a 'win-win' outcome	Maintain clear and correct records of the negotiations and agree them with all involved	
	Generate solution s to deal with problems	Withdraw from negotiations to re-consider current position, if necessary	
		Complete negotiations in a way that creates goodwill and promotes a positive image of an organisation	
LO173 Demonstrate the ability to think ahead (predict) and prepare for the future.	Explain why it is important to think ahead and prepare for the future List current concepts,	Use current concepts, theories and methodologies to forecast likely future events which may affect the organisation	Predict future needs of internal and external customers and act accordingly
	theories and methodologies to forecast likely future events which may affect the organisation	Plan for the future taking into consideration results of forecasting	Think ahead for the future of the organisation and prepare accordingly
			Be able to forecast a future view of how trends and events can and will influence organisation
LO174 Demonstrate the ability to take an interest in the organisation beyond own role.	Describe the limits of own area of authority in relation to the implementation, monitoring and maintenance of	Researches for information on other departments or functions of the organisation so that is always uptodate	Demonstrate willingness to support other departments or functions of the organisation when needed

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Learning Outcome	Knowledge	Skills	Competence
LO175 Demonstrate Entrepreneurial attitude	administrative services Define and describe initiative	Develops main skills necessary for working in different functions within the organisation Research in order to identify possible opportunities for	Make recommendations for improvements to services which are beyond the limits of own authority Demonstrate awareness of the context of his/her work
Entrepreneurial attitude	Describe and explain the workings of the economy, and the opportunities and challenges facing an	the organisation including 'bigger picture' issues that provide the context in which people live and work	and is able to seize opportunities that arise Demonstrate the ability to identify available
	employer or organisation. Explain what is meant by the term ethical position of enterprises and how they can be a force for good, for example through fair trade or through social enterprise	Sets criteria for the evaluation of possible opportunities Identifies strengths and weaknesses of self and organisation and takes this information into	opportunities for professional and/or business activities, including 'bigger picture' issues that provide the context in which people live and work
	or through social enterprise	consideration when evaluating possible opportunities	opportunities Demonstrate self motivation
		Performs risk evaluation of possible opportunities.	Demonstrate determination to meet objectives
			Demonstrates proactive project management skills



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